

ICFL/LS/0203/2023-24

08 January 2024

BSE Limited

Listing Department, 1st Floor,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 541336

Symbol: INDOSTAR

Sub: Disclosure under Regulation 30 the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (“the Listing Regulations”)

We wish to inform you that the Board of Directors at its meeting held on Monday, 8 January, 2024, *inter alia*, considered and approved issue of listed, rated, secured, redeemable, non-convertible debentures (“NCDs”), aggregating up to ₹ 500 crore (Rupees Five hundred crore) in one or more series/ tranches including option of oversubscription (Greenshoe Option), if any, to investors eligible under applicable law by way of public issue (“the Public Issue”), which is within the limit approved by the Board of Directors of the Company at their meeting held on 11 February 2022.

The Board of Directors further constituted Debt – Public Issue Committee to finalise and approve, *inter alia*, key terms and conditions with respect to the Public Issue, offering documents, date of allotment and basis of allotment and other related matters.

The relevant disclosures of the Public Issue as required under the Schedule III to the Listing Regulations read with read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 regarding disclosure of material events / information by listed entities under Regulations 30 and 30A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be submitted post finalisation and approval of key terms and conditions of the issue and draft prospectus by the Committee of the Board of Directors constituted as above.

IndoStar Capital Finance Limited

Registered Office: Silver Utopia, Third Floor, Unit No 301-A, Opposite P & G Plaza, Cardinal Gracious Road, Chakala, Andheri (E), Mumbai – 400099, India. | T +91 22 4315 7000 | contact@indostarcapital.com | www.indostarcapital.com

CIN: L65100MH2009PLC268160

The Board meeting commenced at 2.30 p.m. (IST) and concluded at 3.20 p.m. (IST)

Kindly take the information on record and disseminate the same on your website.

Thanking you,

Yours faithfully,

For IndoStar Capital Finance Limited

Shikha Jain

Company Secretary & Compliance Officer

(Membership No.: A59686)