

December 15, 2023

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code: 975193

Issue Description: RIL 7.79% 2033 Sr P

Dear Sirs,

Sub: Disclosure dated December 1, 2023 under Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update

We wish to inform that the Company has today, received the Second Tranche Amount of Rs. 50,000 per debenture from all the holders of 7.79% Secured, Redeemable, Non-Convertible Debentures - PPD Series P (“**PPD Series P**”) aggregating Rs. 10,000 crore and the paid-up value of PPD Series P has increased from Rs. 50,000 per debenture to Rs. 1,00,000 per debenture and consequently the said debentures have become fully paid-up.

The Company is taking necessary steps to credit the said debentures under new ISIN INE002A07809. After completion of corporate action, the old ISIN i.e., INE002A07791 shall stand cancelled.

Request you to take the same on record.

Thanking you

Yours faithfully,
For **Reliance Industries Limited**

Savithri Parekh
Company Secretary and
Compliance Officer

Copy to:
Luxembourg Stock Exchange
35A Boulevard Joseph II
L-1840 Luxembourg

Singapore Exchange Limited
2 Shenton Way, #02-02 SGX Centre 1,
Singapore 068804

Axis Trustee Services Limited
The Ruby, 2nd Floor (SW)
29, Senapati Bapat Marg,
Dadar West, Mumbai – 400 028

KFin Technologies Limited
Tower B, Plot No- 31 & 32, Selenium, Financial
District, Nanakramguda, Serilingampally,
Rangareddi, Hyderabad, Telangana – 500032

National Securities Depository Limited
Trade World, A Wing, 4th Floor, Kamala Mills
Compound, Senapati Bapat Marg, Lower
Parel, Mumbai City, Maharashtra – 400013

Central Depository Services (India) Limited
Unit No. A-2501, Marathon Futurex, Mafatlal
Mills Compound, N.M. Joshi Marg, Lower Parel
(E), Mumbai City, Maharashtra - 400013