



Ref : ASK/UD/848/2021/Reg.52(5)

May 19, 2021

The National Stock Exchange (India) Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub. : Submission of a certificate signed by Debenture Trustee as per
SEBI LODR Regulation 52(5)

Pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting a certificate signed by Axis Trustee Services Limited, Debenture Trustee of the Company that it has taken note of contents of the Consolidated and Standalone Audited Financial Results of the Company for the half year ended March 31, 2021.

Thanking you,

Yours faithfully,

for **PRISM JOHNSON LIMITED**

ANEETA S. KULKARNI
COMPANY SECRETARY

Encl. : As above



ATSL/CO/21-22/785
May 19, 2021

PRISM JOHNSON LIMITED
Raheja's, Main Avenue,
V P Road, Santacruz West,
Mumbai – 400 054.

Kind Attn.: Ms. Aneeta Kulkarni

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015) – half year ended March 31, 2021

Dear Sir,

This has reference to various privately placed listed Non-Convertible Debentures issued by Prism Johnson Limited ("Company") and listed on the Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information (enclosed herewith) vide your email dated May 19, 2021 along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours faithfully,
For Axis Trustee Services Limited

Authorised Signatory

Encl.: As above