

Date: August 23, 2022

To,  
The Manager – Listing  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai-400001

**Subject : Outcome of the meeting of Listing Committee of the Board of Directors of PTC Industries Limited (“the Company”) under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 for allotment of Equity Shares on Rights Basis.**

Dear Sir/ Madam,

This is further to our intimation dated August 13, 2021 and March 30, 2022 w.r.t. Company's Rights Issue of upto 78,58,594 (Seventy Eight Lakh Fifty Eight Thousand Five Hundred and Ninety Four) Equity Shares of face value of Rs.10/- each ("Rights Equity Shares") of the Company for cash at a price of Rs.10/- per Rights Equity Share aggregating upto Rs.7,85,85,940/- (Rupees Seven Crore Eighty Five Lakh Eighty Five Thousand Nine Hundred and Forty Only) to the eligible equity Shareholders of the Company in the ratio of 3 (Three) Rights Equity Shares for every 2 (Two) equity shares held by the Eligible Equity Shareholders of the Company (the "Issue") on the Record Date i.e., July 22, 2022, which opened for subscription on August 03, 2022 and closed on August 12, 2022.

In relation to the aforesaid Issue and pursuant to the finalization of 'Basis of Allotment' of the Rights Issue in consultation with the designated Stock Exchange, BSE Limited, the Listing Committee, at its meeting held today i.e., August 23, 2022, approved the allotment of 78,58,594 Equity Shares having face value of Rs.10/- each to the eligible applicants in the Rights Issue at an issue price of Rs.10/- per Equity Share.

The said allotment is pursuant to the terms set out in the Letter of Offer dated July 15, 2022 and the 'Basis of Allotment' as finalised in consultation with the Link Intime India Private Limited (“Registrar to the Issue”) and as approved by BSE Limited..

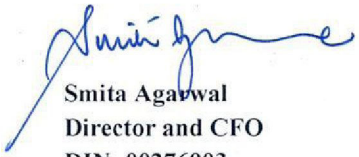
Consequent to the said allotment, the Paid-up Equity Share Capital of the Company is as follows:

Particulars	No. of Shares	Amount (in Rs.)
Equity Shares of Rs. 10/- each (fully paid up)	1,30,97,657	13,09,76,570
<b>Total</b>	<b>1,30,97,657</b>	<b>13,09,76,570</b>

You are requested to kindly take this information on record.

Thanking You,

For PTC Industries Limited

  
Smita Agarwal  
Director and CFO  
DIN: 00276903