

**April 30, 2024**

To,  
BSE Limited  
P.J Towers, Dalal Street  
Mumbai – 400001  
**Script Code: 543207**

To,  
The Calcutta Stock Exchange Ltd.  
7, Lyons Range  
Kolkata – 700 001  
**Scrip Code: 24151**

Dear Sir/Madam,

**Sub: Update under Reg. 30 For Outcome of Board Meeting held on 16<sup>th</sup> April, 2024**

In accordance with the provisions of Regulations 30 and all other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations), we would like to inform you that the Board of Directors (the Board) of the Company at its Meeting held 16<sup>th</sup> April, 2023, approved Increase of Authorised Share Capital and preferential issue of 1,44,10,000 Equity Shares at price of Rs. 13.50/- ( including premium Rs. 3.50/-)

Further the Board of Directors in their Meeting held on today ie. Tuesday, 30<sup>th</sup> April, 2024, due to changes in Valuation report in relevant date of considering the price, took on record and approved New Notice of Extra Ordinary General Meeting for obtaining the Shareholders approval on the necessary matters as approved and recommended by the board of directors in their meeting 16<sup>th</sup> April, 2024.

The Board also approved revised Valuation report due to changes in relevant Date.

The meeting was started at 11:30 a.m. and concluded at 12:30 p.m.

Kindly take the same on your record.

Thanking you,  
Yours Faithfully

**For Natural Biocon (India) Limited**

**Arunkumar Dashrathbhai Prajapati**  
Managing Director  
DIN: 08281232

### Annexure - A

**In terms of Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015**

| <b>Sr. No.</b> | <b>Particulars</b>   | <b>Details</b>  |
|----------------|--|---|
| <u>1.</u>      | Type of securities proposed to be issued (viz. Equity Shares, Convertibles etc.)   | Equity Shares   |
| <u>2.</u>      | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Preferential Allotment of Equity Shares   |
| <u>3.</u>      | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)                           | Up to 1,44,10,000(One Crore Forty-Four Lakh Ten Thousand Only) Equity Shares of Rs. 10/- (Rupees Ten Only) each face value at a price of Rs. 13.50/- (Rupees Thirteen and Fifty Paise Only) including premium of Rs. 3.50/- (Rupees Three and Fifty Paise Only) each share on a Preferential Basis to Non-promoters proposed preferential allottees on consideration in cash. |
| <u>4.</u>      | Issue Price  | Rs. 13.50/- (Rupees Thirteen and Fifty Paise Only) including premium of Rs. 3.50/- (Rupees Three and Fifty Paise Only) each share as determined in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations 2018.   |
| <u>5.</u>      | Names of the Investors   | list of proposed investor enclosed as " <b>Annexure - B</b> "   |
| <u>6.</u>      | Proposed date of allotment   | Within 15 days from the shareholders' approval or In-principle approval by Stock Exchange or any other regulatory approved if required whichever is later.  |

**For Natural Biocon (India) Limited**

**Arunkumar Dashrathbhai Prajapati**  
Managing Director  
DIN: 08281232

**Annexure - B**

**List of Proposed Preferential Allottees of Equity Shares**

| <b>Sr. No.</b> | <b>Name of the Proposed Allottees</b>   | <b>No. of proposed securities (Equity Shares) to be allotted</b> |
|----------------|---|--|
| 1.             | Aarnah Capital Advisors Private Limited | 25,00,000  |
| 2.             | Aventez Media & Technologies Limited    | 25,00,000  |
| 3.             | Copo Holdings Private Limited           | 25,00,000  |
| 4.             | MNDM Business Point Private Limited     | 25,00,000  |
| 5.             | Rich Pockets Online Services Limited    | 24,00,000  |
| 6.             | Satyasur Marketing Private Limited      | 20,00,000  |
| 7.             | PremalVaishnav                          | 10,000   |
| <b>Total</b>   |   | <b>1,44,10,000</b>   |