



CIN: L74899DL1993PLC052787

Date: 19.02.2022

#### SOM DISTILLERIES & BREWERIES LTD.

ISO 9001:2015 Certified Company

Corporate Office: 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (Madhya Pradesh) Tel.: +91-755-4278827, 4271271 Fax: +91-755-2557470

E-mail: sdltd@bsnl.in, somdistilleries@rediffmail.com, Web: www.somindia.com Works: Village Rojrachak, Distt. Raisen (Madhya Pradesh) Ph.: +91-7480-266244-5

#### SDBL/BSE/NSE/2022

To,

The Manager.

Listing Department,

NATIONAL STOCK EXCHANGE OF BSE LIMITED.

**INDIA LIMITED** 

'Exchange Plaza' C-1, Block G,

Bandra-Kurla Complex, Bandra (E),

Mumbai-400 051.

cmlist@nse.co.in

Security ID: SDBL

Dv. General Manager.

Department of Corporate Services,

First Floor, P.J. Towers,

Dalal Street, Fort.

Mumbai - 400001.

corp.compliance@bseindia.com

Security ID: 507514

#### SUB.: NEWSPAPERS ADVERTISEMENT - PUBLIC ANNOUNCEMENT - BASIS OF ALLOTMENT

Dear Sir/Madam,

In terms of Regulation 30 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the advertisement published in newspapers - Basis of Allotment.

The above-mentioned advertisement has been published in Business Standard Hindi and Business Standard English, newspapers on February 19, 2022.

The same has also been uploaded on the Company's website www.somindia.com.

This is for your information and records please.

For Som Distilleries and Breweries Limited

Om Prakash

Company Secretary & Compliance Officer

Encl: aa

(This is a Public Announcement for information purposes only and not for publication or distribution and is not an Offer Document)



bodhi Tree BODHI TREE MULTIMEDIA L

Our Company was originally incorporated as a private limited company on July 04, 2013, under the name and style "Bodhi Tree Multimedia Private Limited" under the provisions of the Companies Act, 1956, with the Registrar of Companies, Murnbai. Our Company was converted into a public limited company pursuant to a shareholders resolution passed at an Extra-Ordinary General Meeting of the Company held on August 18, 2020 and the name of our Company was changed to "Bodh Tree Multimedia Limited", and a fresh Certificate of incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Mumbai on September 01, 2020. The equity shares of our Company got listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge") on October 21, 2020, bearing Scrip symbol 'BTML' and ISIN 'INEOEEJO 1015'.

Registered Office: 507, Reliable Business Centre, Jogeshwari (West), Mumbai - 400 102, Maharashtra, India Contact Person: Ms. Saloni Jain, Company Secretary and Compliance Officer | Tel. No.: 022 - 4010 1293

Email-ID: info@bodhitreemultimedia.com | Website: www.bodhitreemultimedia.com PROMOTERS OF OUR COMPANY: MR. MAUTIK AJIT TOLIA AND MR. SUKESH DEVDAS MOTWANI

ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- (RUPEES TEN ONLY) ("RIGHTS EQUITY SHARES") EACH AT A PRICE OF ₹ [●]/- (RUPEES [● ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [o]/- (RUPEES |o] ONLY) PER EQUITY SHARE) | EACH ALLA HARLE OF ₹ [o]/- (RUPEES |o] ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [o]/- (RUPEES |o] ONLY) PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AMOUNT NOT EXCEEDING ₹ 2,500.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF [o] RIGHTS EQUITY SHARES FOR EVERY [o] FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ("THE ISSUE") AS ON THE RECORD DATE, [o]. THE ISSUE PRICE IS [o] TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 89 OF THE DRAFT LETTER OF OFFER.

This Public Announcement is being made in compliance with the provisions of Regulation 72 (2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 as arriended ("SEBI ICDR Regulations") to state that Bodhi Tree Multimedia Limited is proposing subject to requisite approvals, market conditions, and other considerations, for an issue of Equity Shares on rights basis and has on Thursday, February 17, 2022 filed the Draft Letter of Offer dated February 17, 2022 ("DLoF") with the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"), the stock exchange on which the Equity Shares of the Company are presently listed. Since the size of the Issue is less than ₹ 5,000.00 Lakhs, as per the SEBI (ICDR) Regulations, the DLoF has not been filed with the Securities and Exchange Board of India ("SEBI") nor shall SEBI issue any observation on the DLoF.

Pursuant to Regulation 72 (2) of the SEBI (ICDR) Regulations, the DLoF is filed and hosted on the website of the National Stock Exchange of India Limited at www. nseindia.com and website of the Shreni Shares Private Limited, the sole Lead Manager at www.shreni.in, and is open to public for comments, if any. All the members of the public are hereby invited to provide their copy of comments on the DLoF to our Company, and the Lead Manager with respect to disclosures made in the DLoF. at the respective addresses mentioned herein. All the comments must be received by our Company and the Lead Manager on or before 5:00 p.m. on Thursday, March 10, 2022, i.e. within 21 (Twenty-One) days from the aforementioned date of filing of DLoF.

This Public announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note that the distribution of the DLoF and the Issue of Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted, and agreed that at the time of subscribing to the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in other restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended, or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction and/or to its citizens. The offering to which the DLoF relates is not and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement.

Investment in equity and equity related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk following their investment. Investment. Investors are advised to read the risk factors carefully before taking an investment decision, investors in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and this Issue including the risks involved. The Rights Equity Shares have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of this DLoF. Investors are advised to refer to the section titled "Risk Factors" beginning on page 17 of the DLoF before investing in the Issue.

For details on the share capital of our Company, please refer to the chapter titled "Capital Structure" beginning on page 39 of the DLoF

**LEAD MANAGER TO THE ISSUE** SHRENI

SHRENI SHARES PRIVATE LIMITED

A-102, Sea Lord CHS, Above Axis Bank, Ram Nagar, Borivali (West), Mumbai - 400 092, Maharashtra, India

Tel: 022 - 2808 8456 E-mall: shrenishares@gmail.com

Investors Grievance email: info@shreni.in | Website: www.shreni.in Contact Person: Ms. Kritika Rupda / Ms. Kruti Doshi

SEBI Registration Number: INM000012759

Disclaimer: Bodhi Tree Multimedia Limited is proposing, subject to the receipt of requisite approvals, market conditions, and other considerations, to make a right issue of its Equity Shares and has filed the DLoF with SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). The DLoF is available on NSE website www.nseindia.in as well as on the website of the Lead Manager at www.shreni.in. Investors should note that investment in equity shares involve a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 17 of the DLoF.

on behalf of the Board of Directors

**BODHI TREE MULTIMEDIA LIMITED** Mr. Mautik Ajit Tolia

Place: Mumbai Date: February 18, 2022

**BIGSHARE SERVICES PRIVATE LIMITED** 

E-mail: rightsissue@bigshareonline.com

**SEBI Registration Number: INR000001385** 

Tel: 022 - 62638200

REGISTRAR TO THE ISSUE

1st Floor, Bharat Tin Works Building, Opposite Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai – 400 059, Maharashtra, India

Chairman & Managing Director

Investor grievance email: investor@bigshareonline.com Website: www.bigshareonline.com | Contact Person: Mr. Vijay Surana



Registered & Corporate Office: MOIL Bhawan, 1-A, Katol Road, Nagpur -440013, Maharashtra. Tel.: +91 712 2806208/154 | Fax: +91 712 2591661 | E-mail: compliance@moil.nic.in | Website: www.moil.nic.in

## POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF MOIL LIMITED

This public announcement (the "Post Buyback Public Announcement") is being made pursuant to the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated December 21, 2021 and published on December 22, 2021 (the "Public Announcement") and the Letter of Offer dated January 18, 2022 (the "Letter of Offer"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Off

THE BUYBACK

- THE BUYBACK

  MOIL Limited (the "Company") had announced the Buyback of not exceeding 3,38,42,668 (Three Crore Thirty Eight Lac Forty Two Thousand Six Hundred Sixty Eight) fully paid-up equity shares of face value of ₹ 10 each ("Equity Shares") from all the existing shareholders / beneficial owners of Equity Shares as on the record date (i.e. Friday, December 31, 2021), on a proportionate basis, through the "Tender Offer" process at a price of ₹ 205 (Rupees Two Hundred Five Only) per Equity Share payable in cash for an aggregate consideration not exceeding ₹ 6,93,77,46,940/- (Rupees Six Hundred Ninety Three Crore Seventy Seven Lac Forty Six Thousand Nine Hundred Forty Only) ("Buyback Offer Size") not exceeding 25.00% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited standalone financial statements of the Company for the financial year ended March 31, 2021, and is within the statutory limits of 25.00% of the aggregate of the fully paid-up equity share capital and free reserves under the Shareholders approval route as per the provisions of the Companies Act, 2013 from the equity shareholders of the Company, as on the record date, on a proportionate basis, through the Tender Offer route as prescribed under the Buyback Regulations (hereinafter referred to as the "Buyback"). The maximum number of Equity Shares proposed to be bought back represents 14.26% of the total number of Equity Shares in the Issued, subscribed and paid-up equity share capital of the Company.

  The Company has adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" as provided under Buyback Regulations and circular CIR/CFD/PCIL/1/2015 dated April 13, 2015, circular no. CFD/DCRIL/CIR/P/2016/131 dated December 09, 2016 and circular no. SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021 issued by Securities and Exchange Board of India ("SEBI Circulars").

  The Buyback Offer opened on Eriday January 28,
- The Buyback Offer opened on Friday, January 28, 2022 and closed on Thursday, February 10, 2022.

**DETAILS OF BUYBACK** 

- The total number of Equity Shares bought back under the Buyback Offer are 3,38,42,668 Three Crore Thirty Eight Lac Forty Two Thousand Six Hundred Sixty Eight) Equity Shares at a price of ₹ 205 (Rupees Two Hundred Five Only) per Equity Share.

  The total amount utilized in the Buyback of Equity Shares is ₹ 6,93,77,46,940/- (Rupees Six Hundred Ninety Three Crore Seventy Seven Lac Forty Six Thousand Nine Hundred Forty Only) excluding transaction costs viz. filling fees, stock exchange fees, advisory fees, public announcement publication expenses, brokerage, applicable taxes such as buyback taxes, securities transaction tax, goods and services tax, stamp duty, etc.

  The Registrar to the Buyback Offer i.e. Bigshare Services Private Limited (the "Registrar to the Buyback Offer") considered 38,658 valid bids for 5,50,99,603 (Five Crore Fith Lab Nigety Nige Thousand Six Hundred Nigety Nige Thousand Six Hundred Nigety Nig

Fifty Lakh Ninety Nine Thousand Six Hundred Three) Equity Shares in response to the Buyback, resulting in the subscription of approximately 1.628 times the maximum

HUHIDEL	number of shares proposed to be body it back. The details of valid bids considered by the negligibal to the buyback offer are as follows:						
Sr. No.	Particulars	No. of Equity Shares reserved in Buyback Blds validly tendered		No. of Equity Shares Accepted	% response		
1.	Reserved category for Small Shareholders	50,76,401	36,815	76,58,803	50,76,401	150.87%	
2.	General category of other Shareholders	2,87,66,267	1,843	4,74,40,800	2,87,66,267	164.92%	
	Total	3,38,42,668	38,658	5,50,99,603	3,38,42,668	162.81%	

- All valid bids have been considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar, via email, to respective Eligible Shareholders (by email where the email id is registered with the Company or the depository) by Friday, February 18, 2022. In cases where email IDs are not registered with the Company or depositories, physical letters of acceptance / rejection has been dispatched to the Eligible Shareholders by the Registrar. In email bounce back cases, physical letters of acceptance / rejection will be dispatched to the Eligible Shareholders by the Registrar.
- The settlement of all valid bids was completed by the NSE Clearing Limited ("Clearing Corporation") / National Stock Exchange of India Limited ("NSE") on Friday, February 18, 2022. Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If shareholders' bank account details were not available or if the funds transfer instruction were rejected by Reserve Bank of India/the concerned bank, due to any reason, then such funds were transferred to the concerned Shareholder Brokers/ custodians for onward transfer to such Eligible Shareholders.
- Equity Shares accepted under the Buyback have been transferred to the Company's demait escrow account on February 18, 2022. The unaccepted I returned to respective Eligible Shareholders/ custodians by the Clearing Corporation / National Stock Exchange of India Limited on February 18, 2022.
- The extinguishment of 3,38,42,668 Equity Shares accepted under the Buyback in dematerialized form is currently under process and shall be completed by February 25, 2022.

CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

The capital structure of the Company, Pre Buyback and Post Buyback Offer is as under:

(Equity Shares have a face value of ₹ 10 each)

Particulars	Pre Bu	ydack	Post Buyback <sup>®</sup>		
raiuGuiars	No. of Equity Shares	Amount in lakh (₹)	No. of Equity Shares	Amount in lakh (₹)	
Authorized share capital	30,00,00,000	30,000.00	30,00,00,000	30,000.00	
Issued, subscribed and paid up share capital	23,73,27,879	23,732.79	20,34,85,211	20,348.52	
*Subject to extinguishment of 3,38,42,668 Equity Sha	ares.				
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3.2. The details of the Shareholders / beneficial owners from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback

Sr. No.		Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total equity shares bought back	Equity Shares accepted as a % of total post Buyback Equity Shares*
1.	President of India	1,92,31,079	56.82	9.45
2.	Life Insurance Corporation of India	25,48,195	7.53	1.25
3.	Governor of Madhya Pradesh	18,74,732	5.54	0.92
4.	UTI-Mid Cap Fund	6,83,965	2.02	0.34
5.	United India Insurance Company Limited	3,66,543	1.08	0.18
6.	UTI-Dividend Yield Fund	3,39,344	1.00	0.17
	Total	2,50,43,858	74.00	12.31

\*Subject to extinguishment of 3,38,42,668 Equity Shares.

3.3. The shareholding pattern of the Company Pre Buyback (as on Record Date i.e. Friday, December 31, 2021) and Post Buyback is as under:

	Pre	Buyback	Post Buyback*	
Particulars	No. of Equity Shares	% of the existing Equity Share Capital	No. of Equity Shares	% of the post Buyback Equity Share Capital
Promoters	15,27,29,899	64.35	13,16,24,088	64.68
Foreign Investors (including Non Resident Indians, FIIs, FPIs and Foreign Mutual Funds)	1,31,05,019	5.52		
Financial Institutions/ Banks/ Mutual Funds promoted by Banks/ Institutions	2,98,95,139	12.60	7,18,61,123	35.32
Other (public, public bodies corporate etc.)	4,15,97,822	17.53		
Total	23,73,27,879	100.00	20,34,85,211	100.00

\* Subject to extinguishment of 3.38.42.668 Equity Shares MANAGER TO THE BUYBACK OFFER



Place: Nagpur Date: February 18, 2022

IDBI Capital Markets & Securities Limited
6th floor, IDBI Tower, WTG Complex, Cuffe Parade, Mumbal 400 005
Tel No.:+91 22 2217 1700 | Fax No.: +91 22 2215 1787

tact Person: Ashik Joisar/ Rahul Sharma ail: moilbuyback2021@idbicapital.com | Website: www.idbicapital.com SEBI Registration Number: INM000010866 | Validity Period: Permanent Corporate Identity Number: U65990MH1993G0I075578

DIRECTORS' RESPONSIBILITY As per Regulation 24(I)(a) of the Buyback Regulations, the Board of Directors of the Company accept the responsibility for the information contained in this Post Buyback Public Announcement and confirms that this Post Buyback Public Announcement contains true, factual and material information and does not contain any misleading information. This Post Buyback Public Announcement is issued under the authority of the Board of Directors by the Buyback Committee through Resolution passed by the Buyback Committee meeting held on February 18, 2022.

> M. P. Chaudhari irman-cum-Managing Director

(DIN: 05339308)

Rakesh Tumane Director (Finance) (DIN: 06639859)

For and on behalf of the Board of Directors of MOIL Limited

Neerai Dutt Pandey Company Secretary FCS- 5632



## निविदा सूचना क्रिएटिव और मीडिया एजेंसी को अनुबद्ध किया जाना

सेन्ट्रल बैंक ऑफ इंडिया, सार्वजनिक क्षेत्र का अग्रणी बैंक विभिन्न मीडिया में बैंक के विभिन्न उत्पादों के प्रचार के लिए प्रतिष्ठित क्रिएटिव और मीडिया एजेंसी से पैनल के प्रस्ताव हेतु अनुरोध आमंत्रित करता है. बोली आवेदन पत्र और विवरण बैंक की वेबसाइट: www.centralbank.co.in पर लाइव टेंडर सेक्शन के तहत उपलब्ध है.

'परिशिष्ट'', यदि कोई है, तो इसे लाइव टेंडर सेक्शन के तहत बैंक की वेबसाइट् www.centralbank.co.in पर जारी किया जाएगा. प्रस्ताव को अंतिम रूप से प्रस्तत करने से पहले बोलीदाता को इसका संदर्भ अवश्य लेना चाहिए. उपरयुक्त निविदा जमा करने की अंतिम तारीख **21.03.2022 अपराह 03:00** बजे रहेगी.

स्थान: मुंबई दिनांक: 19.02.2022

मुख्य विपणन अधिकारी

#### यूको बैंक 🕦 UCO BANK

(भारत सरकार का एक उपक्रम) प्रधान कार्यालय — II, सूचना प्रौद्योगिकी विमाग अ और 4, डीडी ब्लॉक, सेक्टर —1, साल्ट लेक, कोलकाता—70008-

#### निविदा की सूचना

यूको बैंक निम्नलिखित मदों के लिए प्रस्ताव के लिए अनुरोध (आर.एफ.पी) आमंत्रित करता है: . एमआईएस एडीएफ डीबी सर्वर के लिए सैन स्विच की खरीद हेतु प्रस्ताव के लिए अनुरोध . 50 लाख चिप आधारित डेबिट / प्रीपेड कार्डों और एनसीएमसी कार्डों की आपूर्ति छपाई और निजीकरण के प्रस्ताव के लिए अनुरोध (पुनः निविदा)।

सूचना प्रौद्यौगिकी विमाग, बीपीआर एवं बीटीडी सम्मान आपके विश्वास का | Honours Your Trust

केसी भी विवरण के लिए कृपया https://www.ucobank.com वेबसाइट पर देखें

सेन्ट्रल बैंक ऑफ़ इंडिया Central Bank of India



चप महाप्रबंधक

बीएसडी (बीमा)

केन्द्रीय कार्यालयः चंदरमुखी, नरीमन पॉइंट, मुंबई - 400 021.

### निविदा आमंत्रण सूचना

सेन्द्रल बैंक ऑफ इंडिया पात्र निविदाकर्ताओं से ''एटीएम/सीडीएम/नकद प्रापक (कैश एक्सेप्टर्स), एसएसपीबीके/डिजिटल साइनेज तथा पीओएस टर्मिनल्स के लिए इलेक्ट्रॉनिक इंक्रिप्नेंट इंशुरंर पोंलिसी के नवीकरण'' के लिए निविदा आमंत्रित करता है. कुपया अधिक जानकारी के लिए हमारी वेबसाइटः www.centralbankofindia.co.in में लाइव टेंडर्स देखें. निविदा प्रस्तुत करने की अंतिम तारीख 11/03/2022, अपरान्ह 03.00 बजे तक है. स्थान : मंबई

दिनांक :18/02/2022

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution, or release, directly or indirectly info the United States of America or otherwise Outside India. All Capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated December 27, 2021 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (NSE together with BSE hereinafter referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI")

# **SOM DISTILLERIES AND BREWERIES LI**

Som Distilleries and Breweries Limited ("Company" or "Issuer") was incorporated on March 26, 1993 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana at Delhi.

Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi - 110 029, India; Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India: Tel: +91 755 4271 271 / + 91 755 4278 827 Contact Person: Orn Prakash, Company Secretary and Compliance Officer, E-mail: compliance@somindia.com; Website: www.somindia.com; Corporate Identification Number: L74899DL1993PLC052787

#### OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL, AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED

ISSUE OF UPTO 49,99,058 EQUITY SHARES OF FACE VALUE ₹ 5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 35 EACH INCLUDING A SHARE PREMIUM OF ₹ 30 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGÁTING UPTO ₹ 1,749.67 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1:13 I.E. ONE RÍGHTS EQUITY SHARE FOR EVERY THIRTEEN FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, JANUARY 03, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS SEVEN (7) TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 117 OF THE LETTER OF OFFER.

#### **BASIS OF ALLOTMENT**

The Board of Directors of Som Distilleries and Breweries Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, January 17, 2022 and closed on Monday, February 07, 2022\* and the last date for market renunciation of Rights Entitlements was Tuesday, January 25, 2022. Out of the total 4124 Applications for 8733839 Equity Shares (including 1517 applications for 454806 Equity Shares through the optional mechanism i.e. R-WAP and 2607 applications for 8279033 Equity Shares through Application Supported by Blocked Amount ("ASBA"). Applications for 232540 Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 3,608 for 85,01,299 Equity Shares, which aggregates to 170.06% of the total number of Equity Shares allotted under the Issue. In accordance with the LOF and on the basis of allotment finalized on February 14, 2022 in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company has on February 14, 2022 allotted 49,99,058 Equity Shares to the successful applicants. We hereby confirm that all the valid applications have been considered for Allotment. \*The Actual Closing date was January 31, 2022, however the revised date of closing due to issue extension was February 07, 2022,

1. Information regarding total Applications received (i.e. Application through both ASBA process and R-WAP facility):

Category	Applications Received		Eq	Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%	
Shareholders	3345	92.71%	7996731	279885585	94.06	45,28,255	15,84,88,925	90.58	
Renouncees	263	7.29%	504568	17659880	5.94	4,70,803	1,64,78,105	9.42	
Total	3608	100.00%	8501299	297545465	100.00	49,99,058	17,49,67,030	100.00	
2. Basis of Allotm	Basis of Allotment								

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)	
	Number	Number	Number	Number	
Shareholders	3,345	12,78,669	32,49,586*	45,28,255	
Renouncees	263	4,70,803	0	4,70,803	
Total	3,608#	17,49,472	32,49,586	49,99,058	

\*Including 101 shares allotted to 101 shares holders who have applied and having zero entitlement as on record date. Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice curn refund intimation and question for rejection, as applicable, to the investors has

been completed on 16/02/2022. The instructions to (i) ICICI Bank Limited ("Bankers to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications using R-WAP facility was given on 15/02/2022 and (ii) SCSBs for unblocking funds in case of ASBA Applications were given on 15/02/2022. The Listing application was executed with BSE and NSE on 15/02/2022 & 15/02/2022 respectively. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees was completed with NSDL and CSDL on 17/02/2022 & 15/02/2022 respectively. No physical shares were tendered in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE and NSE on or about 18/02/2022. In accordance with the SEBI circular dated 22/01/2020, the request for extinguishment of rights entitlement has been sent to NSDL and CDSL on 16/02/2022. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in any way, be deemed or construed that the LOF has been cleared or approved by the BSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF in the foil text of the "Disclaimer clause of BSE" on page 112 of the "LOF". DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been

cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of LOF. The investors are advised to refer to the LOF for the foil text of the "Disclaimer Clause of NSE" on page 112 of the "LOF" **COMPANY SECRETARY AND REGISTRAR TO THE ISSUE** 

SOLE LEAD MAN	AGER TO THE ISSUE
SAFFRON	

• • • • energising ideas

#Includes Partial acceptance cases.

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605. Center Point, 6th floor. Andheri Kurla Road. J. B. Nagar, Andheri (East), Mumbai – 400 059. Maharashtra, India. Telephone: +91 22 4082 0914/915

Facsimile: +91 22 4082 0999 E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance:

nvestorgrievance@saffronadvisor.com Contact Person: Gauray Khandelwal / Varsha Gandhi SEBI Registration No: INM 000011211 Validity of Registration: Permanent

Equity Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

## MASS MAS SERVICES LIMITED

T-34, 2<sup>rd</sup> Floor, Okhla Industrial Area. Phase - II, New Delhi - 110 020, India Telephone: +91 11 2638 7281 / 82 / 83 Facsimile: +91 11 2638 7384 E-mail: sm@masserv.com Website: www.masserv.com

Investor grievance: investor@masserv.com Contact Person: Shrawan Mangla SEBI Registration No.: INR000000049 Validity of Registration: Permanent



Compliance Officer.

SOM DISTILLERIES AND BREWERIES LIMITED Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi – 110 029, India; Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh. India: Telephone: +91 755 4271 271 / 755 4278 827 Contact Person: Om Prakash, Company Secretary and

E-mail: compliance@somindia.com; Website: www.somindia.com; Investors may contact the Registrar to Issue / Compliance Officer in case of any Pre-Issue/ Post Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process or the optional mechanism i.e. R-WAP process may be addressed the Registrar, with a copy to the SCSBs (in case of ASBA process), giving folio details such as name, address of the Applicant contact numbers), e-mail address of the sole/first holder, folio number or demat account number, number of Rights Fourty Shares applied for amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process) ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES ORTHE BUSINESS PROSPECTS OF THE COMPANY

For Som Distilleries and Breweries Limited

Date: February 18, 2022 Place: New Delh

Company Secretary & Compliance Officer The LOF is shall be available on the website of the SEBI at www.sebi.gov.in; the Stock Exchanges at www.nseindia.com; www.bseindia.com; and the website of the Lead

Manager, www.saffronadvisor.com; and on the optional mechanism R-WAP accessible at www.masserv.com. Investors should note that investme involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the "LOF" The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the he United States Securities Act of 1933, as amended) the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulations except for these purposes, U.S. Persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I)), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compilance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons in compliance with Regulation S to existing shareholders located in jurisdictions where such offer and sate of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights



bodhi Tree BODHI TREE MULTIMEDIA L

Our Company was originally incorporated as a private limited company on July 04, 2013, under the name and style "Bodhi Tree Multimedia Private Limited" under the provisions of the Companies Act, 1956, with the Registrar of Companies, Murrbal. Our Company was converted into a public limited company pursuant to a shareholders resolution passed at an Extra-Ordinary General Meeting of the Company held on August 18, 2020 and the name of our Company was changed to "Bodh Tree Multimedia Limited", and a fresh Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies Mumbai on September 01, 2020. The equity shares of our Company got listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge") on October 21, 2020, bearing Scrip symbol 'BTML' and ISIN 'INEOEEJO 1015'.

Registered Office: 507, Reliable Business Centre, Jogeshwari (West), Mumbai - 400 102, Maharashtra, India Contact Person: Ms. Saloni Jain, Company Secretary and Compliance Officer | Tel. No.: 022 - 4010 1293 Email-ID: info@bodhitreemultimedia.com | Website: www.bodhitreemultimedia.com

PROMOTERS OF OUR COMPANY: MR. MAUTIK AJIT TOLIA AND MR. SUKESH DEVDAS MOTWANI

ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- (RUPEES TEN ONLY) ("RIGHTS EQUITY SHARES") EACH AT A PRICE OF ₹ [●]/- (RUPEES [● ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [o]/- (RUPEES |o] ONLY) PER EQUITY SHARE) | EACH ALLA HARLE OF ₹ [o]/- (RUPEES |o] ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [o]/- (RUPEES |o] ONLY) PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AMOUNT NOT EXCEEDING ₹ 2,500.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF [o] RIGHTS EQUITY SHARES FOR EVERY [o] FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ("THE ISSUE") AS ON THE RECORD DATE, [o]. THE ISSUE PRICE IS [o] TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 89 OF THE DRAFT LETTER OF OFFER.

This Public Announcement is being made in compliance with the provisions of Regulation 72 (2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 as arriended ("SEBI ICDR Regulations") to state that Bodhi Tree Multimedia Limited is proposing subject to requisite approvals, market conditions, and other considerations, for an issue of Equity Shares on rights basis and has on Thursday, February 17, 2022 filed the Draft Letter of Offer dated February 17, 2022 ("DLoF") with the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"), the stock exchange on which the Equity Shares of the Company are presently listed. Since the size of the Issue is less than ₹ 5,000.00 Lakhs, as per the SEBI (ICDR) Regulations, the DLoF has not been filed with the Securities and Exchange Board of India ("SEBI") nor shall SEBI issue any observation on the DLoF.

Pursuant to Regulation 72 (2) of the SEBI (ICDR) Regulations, the DLoF is filed and hosted on the website of the National Stock Exchange of India Limited at www. nseindia.com and website of the Shreni Shares Private Limited, the sole Lead Manager at www.shreni.in, and is open to public for comments, if any. All the members of the public are hereby invited to provide their copy of comments on the DLoF to our Company, and the Lead Manager with respect to disclosures made in the DLoF. at the respective addresses mentioned herein. All the comments must be received by our Company and the Lead Manager on or before 5:00 p.m. on Thursday, March 10, 2022, i.e. within 21 (Twenty-One) days from the aforementioned date of filing of DLoF.

This Public announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note that the distribution of the DLoF and the Issue of Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted, and agreed that at the time of subscribing to the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in other restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended, or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction and/or to its citizens. The offering to which the DLoF relates is not and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement.

Investment in equity and equity related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk following their investment. Investment. Investors are advised to read the risk factors carefully before taking an investment decision, investors in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and this Issue including the risks involved. The Rights Equity Shares have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of this DLoF. Investors are advised to refer to the section titled "Risk Factors" beginning on page 17 of the DLoF before investing in the Issue.

For details on the share capital of our Company, please refer to the chapter titled "Capital Structure" beginning on page 39 of the DLoF

**LEAD MANAGER TO THE ISSUE** SHRENI

SHRENI SHARES PRIVATE LIMITED

A-102, Sea Lord CHS, Above Axis Bank, Ram Nagar, Borivali (West), Mumbai - 400 092, Maharashtra, India Tel: 022 - 2808 8456

E-mall: shrenishares@gmail.com

Investors Grievance email: info@shreni.in | Website: www.shreni.in Contact Person: Ms. Kritika Rupda / Ms. Kruti Doshi

SEBI Registration Number: INM000012759

Disclaimer: Bodhi Tree Multimedia Limited is proposing, subject to the receipt of requisite approvals, market conditions, and other considerations, to make a right issue of its Equity Shares and has filed the DLoF with SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). The DLoF is available on NSE website www.nseindia.in as well as on the website of the Lead Manager at www.shreni.in. Investors should note that investment in equity shares involve a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 17 of the DLoF.

on behalf of the Board of Directors

Place: Mumbai

Date: February 18, 2022

Chairman & Managing Director

**BIGSHARE SERVICES PRIVATE LIMITED** 

E-mail: rightsissue@bigshareonline.com

**SEBI Registration Number: INR000001385** 

Tel: 022 - 62638200

REGISTRAR TO THE ISSUE

1st Floor, Bharat Tin Works Building, Opposite Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai – 400 059, Maharashtra, India

**BODHI TREE MULTIMEDIA LIMITED** 

Mr. Mautik Ajit Tolia

Investor grievance email: investor@bigshareonline.com Website: www.bigshareonline.com | Contact Person: Mr. Vijay Surana



Registered & Corporate Office: MOIL Bhawan, 1-A, Katol Road, Nagpur -440013, Maharashtra. Tel.: +91 712 2806208/154 | Fax: +91 712 2591661 | E-mail: compliance@moil.nic.in | Website: www.moil.nic.in

## POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF MOIL LIMITED

This public announcement (the "Post Buyback Public Announcement") is being made pursuant to the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated December 21, 2021 and published on December 22, 2021 (the "Public Announcement") and the Letter of Offer dated January 18, 2022 (the "Letter of Offer"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Off

THE BUYBACK

- THE BUYBACK

  MOIL Limited (the "Company") had announced the Buyback of not exceeding 3,38,42,668 (Three Crore Thirty Eight Lac Forty Two Thousand Six Hundred Sixty Eight) fully paid-up equity shares of face value of ₹ 10 each ("Equity Shares") from all the existing shareholders / beneficial owners of Equity Shares as on the record date (i.e. Friday, December 31, 2021), on a proportionate basis, through the "Tender Offer" process at a price of ₹ 205 (Rupees Two Hundred Five Only) per Equity Share payable in cash for an aggregate consideration not exceeding ₹ 6,93,77,46,940/- (Rupees Six Hundred Ninety Three Crore Seventy Seven Lac Forty Six Thousand Nine Hundred Forty Only) ("Buyback Offer Size") not exceeding 25.00% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited standalone financial statements of the Company for the financial year ended March 31, 2021, and is within the statutory limits of 25.00% of the aggregate of the fully paid-up equity share capital and free reserves under the Shareholders approval route as per the provisions of the Companies Act, 2013 from the equity shareholders of the Company, as on the record date, on a proportionate basis, through the Tender Offer route as prescribed under the Buyback Regulations (hereinafter referred to as the "Buyback"). The maximum number of Equity Shares proposed to be bought back represents 14.26% of the total number of Equity Shares in the Issued, subscribed and paid-up equity share capital of the Company.

  The Company has adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" as provided under Buyback Regulations and circular CIR/CFD/PCIL/1/2015 dated April 13, 2015, circular no. CFD/DCRIL/CIR/P/2016/131 dated December 09, 2016 and circular no. SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021 issued by Securities and Exchange Board of India ("SEBI Circulars").

  The Buyback Offer opened on Eriday January 28,
- The Buyback Offer opened on Friday, January 28, 2022 and closed on Thursday, February 10, 2022. **DETAILS OF BUYBACK**
- The total number of Equity Shares bought back under the Buyback Offer are 3,38,42,668 Three Crore Thirty Eight Lac Forty Two Thousand Six Hundred Sixty Eight) Equity Shares at a price of ₹ 205 (Rupees Two Hundred Five Only) per Equity Share.

  The total amount utilized in the Buyback of Equity Shares is ₹ 6,93,77,46,940/- (Rupees Six Hundred Ninety Three Crore Seventy Seven Lac Forty Six Thousand Nine Hundred Forty Only) excluding transaction costs viz. filling fees, stock exchange fees, advisory fees, public announcement publication expenses, brokerage, applicable taxes such as buyback taxes, securities transaction tax, goods and services tax, stamp duty, etc.

  The Registrar to the Buyback Offer i.e. Bigshare Services Private Limited (the "Registrar to the Buyback Offer") considered 38,658 valid bids for 5,50,99,603 (Five Crore Fith Lab Nigety Nige Thousand Six Hundred Nigety Nige Thousand Six Hundred Nigety Nig
- Fifty Lakh Ninety Nine Thousand Six Hundred Three) Equity Shares in response to the Buyback, resulting in the subscription of approximately 1.628 times the maximum

HUITIDGE	To a later proposed to be bought back. The details of faile bids considered by the neglectar to the buyback offer are as follows.						
Sr. No.	Particulars	No. of Equity Shares reserved in Buyback	Blds validly tendered		No. of Equity Shares Accepted	% response	
1.	Reserved category for Small Shareholders	50,76,401	36,815	76,58,803	50,76,401	150.87%	
2.	General category of other Shareholders	2,87,66,267	1,843	4,74,40,800	2,87,66,267	164.92%	
	Total	3,38,42,668	38,658	5,50,99,603	3,38,42,668	162.81%	

- All valid bids have been considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar, via email, to respective Eligible Shareholders (by email where the email id is registered with the Company or the depository) by Friday, February 18, 2022. In cases where email IDs are not registered with the Company or depositories, physical letters of acceptance / rejection has been dispatched to the Eligible Shareholders by the Registrar. In email bounce back cases, physical letters of acceptance / rejection will be dispatched to the Eligible Shareholders by the Registrar.
- The settlement of all valid bids was completed by the NSE Clearing Limited ("Clearing Corporation") / National Stock Exchange of India Limited ("NSE") on Friday, February 18, 2022. Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If shareholders' bank account details were not available or if the funds transfer instruction were rejected by Reserve Bank of India/the concerned bank, due to any reason, then such funds were transferred to the concerned Shareholder Brokers/ custodians for onward transfer to such Eligible Shareholders.
- Equity Shares accepted under the Buyback have been transferred to the Company's demait escrow account on February 18, 2022. The unaccepted I returned to respective Eligible Shareholders/ custodians by the Clearing Corporation / National Stock Exchange of India Limited on February 18, 2022.
- The extinguishment of 3,38,42,668 Equity Shares accepted under the Buyback in dematerialized form is currently under process and shall be completed by February 25, 2022.
- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
- The capital structure of the Company, Pre Buyback and Post Buyback Offer is as under:

(Equity Shares have a face value of ₹ 10 each)

Particulars	Pre Bu	ydack	POST BUYDACK"		
raiuculais	No. of Equity Shares	Amount in lakh (₹)	No. of Equity Shares	Amount in lakh (₹)	
Authorized share capital	30,00,00,000	30,000.00	30,00,00,000	30,000.00	
Issued, subscribed and paid up share capital	23,73,27,879	23,732.79	20,34,85,211	20,348.52	
*Subject to extinguishment of 3,38,42,668 Equity Sha	ares.				
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3.2. The details of the Shareholders / beneficial owners from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback

Sr. No.	Name of Shareholder	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total equity shares bought back	Equity Shares accepted as a % of total post Buyback Equity Shares*
1.	President of India	1,92,31,079	56.82	9.45
2.	Life Insurance Corporation of India	25,48,195	7.53	1.25
3.	Governor of Madhya Pradesh	18,74,732	5.54	0.92
4.	UTI-Mid Cap Fund	6,83,965	2.02	0.34
5.	United India Insurance Company Limited	3,66,543	1.08	0.18
6.	UTI-Dividend Yield Fund	3,39,344	1.00	0.17
	Total	2,50,43,858	74.00	12.31

\*Subject to extinguishment of 3,38,42,668 Equity Shares.

3.3. The shareholding pattern of the Company Pre Buyback (as on Record Date i.e. Friday, December 31, 2021) and Post Buyback is as under:

	Pre	Buyback	Post Buyback*	
Particulars	No. of Equity Shares	% of the existing Equity Share Capital	No. of Equity Shares	% of the post Buyback Equity Share Capital
Promoters	15,27,29,899	64.35	13,16,24,088	64.68
Foreign Investors (including Non Resident Indians, FIIs, FPIs and Foreign Mutual Funds)	1,31,05,019	5.52		
Financial Institutions/ Banks/ Mutual Funds promoted by Banks/ Institutions	2,98,95,139	12.60	7,18,61,123	35.32
Other (public, public bodies corporate etc.)	4,15,97,822	17.53		
Total	23,73,27,879	100.00	20,34,85,211	100.00

\* Subject to extinguishment of 3.38.42.668 Equity Shares MANAGER TO THE BUYBACK OFFER



IDBI Capital Markets & Securities Limited
6th floor, IDBI Tower, WTG Complex, Cuffe Parade, Mumbal 400 005
Tel No.:+91 22 2217 1700 | Fax No.: +91 22 2215 1787

tact Person: Ashik Joisar/ Rahul Sharma ail: moilbuyback2021@idbicapital.com | Website: www.idbicapital.com SEBI Registration Number: INM000010866 | Validity Period: Permanent Corporate Identity Number: U65990MH1993G0I075578

DIRECTORS' RESPONSIBILITY As per Regulation 24(I)(a) of the Buyback Regulations, the Board of Directors of the Company accept the responsibility for the information contained in this Post Buyback Public Announcement and confirms that this Post Buyback Public Announcement contains true, factual and material information and does not contain any misleading information. This Post Buyback Public Announcement is issued under the authority of the Board of Directors by the Buyback Committee through Resolution passed by the Buyback Committee meeting held on February 18, 2022.

Place: Nagpur Date: February 18, 2022

M. P. Chaudhari irman-cum-Managing Director (DIN: 05339308)

Rakesh Tumane Director (Finance) (DIN: 06639859)

For and on behalf of the Board of Directors of MOIL Limited

Neerai Dutt Pandey Company Secretary FCS- 5632

## निविदा सूचना क्रिएटिव और मीडिया एजेंसी को अनुबद्ध किया जाना

सेन्ट्रल बैंक ऑफ इंडिया, सार्वजनिक क्षेत्र का अग्रणी बैंक विभिन्न मीडिया में बैंक के विभिन्न उत्पादों के प्रचार के लिए प्रतिष्ठित क्रिएटिव और मीडिया एजेंसी से पैनल के प्रस्ताव हेतु अनुरोध आमंत्रित करता है. बोली आवेदन पत्र और विवरण बैंक की वेबसाइट: www.centralbank.co.in पर लाइव टेंडर सेक्शन के तहत उपलब्ध है.

'परिशिष्ट'', यदि कोई है, तो इसे लाइव टेंडर सेक्शन के तहत बैंक की वेबसाइट् www.centralbank.co.in पर जारी किया जाएगा. प्रस्ताव को अंतिम रूप से प्रस्तत करने से पहले बोलीदाता को इसका संदर्भ अवश्य लेना चाहिए. उपरयुक्त निविदा जमा करने की अंतिम तारीख **21.03.2022 अपराह 03:00** बजे रहेगी.

स्थान: मुंबई दिनांक: 19.02.2022

मुख्य विपणन अधिकारी

#### यूको बैंक 🕦 UCO BANK

(भारत सरकार का एक उपक्रम) प्रधान कार्यालय — II, सूचना प्रौद्योगिकी विमाग अ और 4, डीडी ब्लॉक, सेक्टर —1, साल्ट लेक, कोलकाता—70008-

#### निविदा की सूचना

यूको बैंक निम्नलिखित मदों के लिए प्रस्ताव के लिए अनुरोध (आर.एफ.पी) आमंत्रित करता है: . एमआईएस एडीएफ डीबी सर्वर के लिए सैन स्विच की खरीद हेतु प्रस्ताव के लिए अनुरोध . 50 लाख चिप आधारित डेबिट / प्रीपेड कार्डों और एनसीएमसी कार्डों की आपूर्ति छपाई और निजीकरण के प्रस्ताव के लिए अनुरोध (पुनः निविदा)।

केसी भी विवरण के लिए कृपया https://www.ucobank.com वेबसाइट पर देखें चप महाप्रबंधक सूचना प्रौद्यौगिकी विमाग, बीपीआर एवं बीटीडी सम्मान आपके विश्वास का | Honours Your Trust

सेन्ट्रल बैंक ऑफ़ इंडिया Central Bank of India

केन्द्रीय कार्यालयः चंदरमुखी, नरीमन पॉइंट, मुंबई - 400 021.

निविदा आमंत्रण सूचना

सेन्द्रल बैंक ऑफ इंडिया पात्र निविदाकर्ताओं से ''एटीएम/सीडीएम/नकद प्रापक (कैश एक्सेप्टर्स), एसएसपीबीके/डिजिटल साइनेज तथा पीओएस टर्मिनल्स के लिए इलेक्ट्रॉनिक इंक्रिप्नेंट इंशुरंर पोंलिसी के नवीकरण'' के लिए निविदा आमंत्रित करता है. कुपया अधिक जानकारी के लिए हमारी वेबसाइटः www.centralbankofindia.co.in में लाइव टेंडर्स देखें. निविदा प्रस्तुत करने की अंतिम तारीख 11/03/2022, अपरान्ह 03.00 बजे तक है. स्थान : मंबई

दिनांक :18/02/2022 बीएसडी (बीमा)

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution, or release, directly or indirectly info the United States of America or otherwise Outside India. All Capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated December 27, 2021 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (NSE together with BSE hereinafter referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI")

# **SOM DISTILLERIES AND BREWERIES LI**

Som Distilleries and Breweries Limited ("Company" or "Issuer") was incorporated on March 26, 1993 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana at Delhi.

Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Karnal Cinema Road, New Delhi - 110 029, India; Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India: Tel: +91 755 4271 271 / + 91 755 4278 827 Contact Person: Orn Prakash, Company Secretary and Compliance Officer, E-mail: compliance@somindia.com; Website: www.somindia.com; Corporate Identification Number: L74899DL1993PLC052787

#### OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL, AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED

ISSUE OF UPTO 49,99,058 EQUITY SHARES OF FACE VALUE ₹ 5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 35 EACH INCLUDING A SHARE PREMIUM OF ₹ 30 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGÁTING UPTO ₹ 1,749.67 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1:13 I.E. ONE RÍGHTS EQUITY SHARE FOR EVERY THIRTEEN FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, JANUARY 03, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS SEVEN (7) TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 117 OF THE LETTER OF OFFER.

#### **BASIS OF ALLOTMENT**

The Board of Directors of Som Distilleries and Breweries Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, January 17, 2022 and closed on Monday, February 07, 2022\* and the last date for market renunciation of Rights Entitlements was Tuesday, January 25, 2022. Out of the total 4124 Applications for 8733839 Equity Shares (including 1517 applications for 454806 Equity Shares through the optional mechanism i.e. R-WAP and 2607 applications for 8279033 Equity Shares through Application Supported by Blocked Amount ("ASBA"). Applications for 232540 Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 3,608 for 85,01,299 Equity Shares, which aggregates to 170.06% of the total number of Equity Shares allotted under the Issue. In accordance with the LOF and on the basis of allotment finalized on February 14, 2022 in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company has on February 14, 2022 allotted 49,99,058 Equity Shares to the successful applicants. We hereby confirm that all the valid applications have been considered for Allotment. \*The Actual Closing date was January 31, 2022, however the revised date of closing due to issue extension was February 07, 2022,

1. Information regarding total Applications received (i.e. Application through both ASBA process and R-WAP facility):

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted				
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%		
Shareholders	3345	92.71%	7996731	279885585	94.06	45,28,255	15,84,88,925	90.58		
Renouncees	263	7.29%	504568	17659880	5.94	4,70,803	1,64,78,105	9.42		
Total	3608	100.00%	8501299	297545465	100.00	49,99,058	17,49,67,030	100.00		
2. Basis of Allotm	Basis of Allotment									

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)	
	Number	Number	Number	Number	
Shareholders	3,345	12,78,669	32,49,586*	45,28,255	
Renouncees	263	4,70,803	0	4,70,803	
Total	3,608#	17,49,472	32,49,586	49,99,058	

\*Including 101 shares allotted to 101 shares holders who have applied and having zero entitlement as on record date. Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice curn refund intimation and question for rejection, as applicable, to the investors has

been completed on 16/02/2022. The instructions to (i) ICICI Bank Limited ("Bankers to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications using R-WAP facility was given on 15/02/2022 and (ii) SCSBs for unblocking funds in case of ASBA Applications were given on 15/02/2022. The Listing application was executed with BSE and NSE on 15/02/2022 & 15/02/2022 respectively. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees was completed with NSDL and CSDL on 17/02/2022 & 15/02/2022 respectively. No physical shares were tendered in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE and NSE on or about 18/02/2022. In accordance with the SEBI circular dated 22/01/2020, the request for extinguishment of rights entitlement has been sent to NSDL and CDSL on 16/02/2022. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in any way, be deemed or construed that the LOF has been cleared or approved by the BSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF in the foil text of the "Disclaimer clause of BSE" on page 112 of the "LOF". DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been

cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of LOF. The investors are advised to refer to the LOF for the foil text of the "Disclaimer Clause of NSE" on page 112 of the "LOF" **COMPANY SECRETARY AND** 

**REGISTRAR TO THE ISSUE** 

## SAFFRON

#Includes Partial acceptance cases.

e energising ideas

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605. Center Point, 6th floor. Andheri Kurla Road. J. B. Nagar, Andheri (East), Mumbai – 400 059, Maharashtra, India. Telephone: +91 22 4082 0914/915

SOLE LEAD MANAGER TO THE ISSUE

Facsimile: +91 22 4082 0999 E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: nvestorgrievance@saffronadvisor.com

Contact Person: Gauray Khandelwal / Varsha Gandhi SEBI Registration No: INM 000011211 Validity of Registration: Permanent



Okhla Industrial Area. Phase - II, New Delhi - 110 020, India Facsimile: +91 11 2638 7384 E-mail: sm@masserv.com Website: www.masserv.com Contact Person: Shrawan Mangla

### MASS MAS SERVICES LIMITED T-34, 2<sup>rd</sup> Floor,

Telephone: +91 11 2638 7281 / 82 / 83 Investor grievance: investor@masserv.com SEBI Registration No.: INR000000049

## **COMPLIANCE OFFICER**

SOM DISTILLERIES AND BREWERIES LIMITED Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi – 110 029, India; Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India: Telephone: +91 755 4271 271 / 755 4278 827

in case of any Pre-Issue/ Post Issue related problems such as

Contact Person: Om Prakash, Company Secretary and Compliance Officer. E-mail: compliance@somindia.com; Website: www.somindia.com; Investors may contact the Registrar to Issue / Compliance Officer

Validity of Registration: Permanent non-receipt of Allotment advice/demat credit etc. Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA

process or the optional mechanism i.e. R-WAP process may be addressed the Registrar, with a copy to the SCSBs (in case of ASBA process), giving folio details such as name, address of the Applicant contact numbers), e-mail address of the sole/first holder, folio number or demat account number, number of Rights Fourty Shares applied for amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process) ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES ORTHE BUSINESS PROSPECTS OF THE COMPANY.

For Som Distilleries and Breweries Limited

Date: February 18, 2022 Place: New Delh

Company Secretary & Compliance Officer The LOF is shall be available on the website of the SEBI at www.sebi.gov.in; the Stock Exchanges at www.nseindia.com; www.bseindia.com; and the website of the Lead

Manager, www.saffronadvisor.com; and on the optional mechanism R-WAP accessible at www.masserv.com. Investors should note that investme involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the "LOF" The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the he United States Securities Act of 1933, as amended) the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulations except for these purposes, U.S. Persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I)), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compilance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons in compliance with Regulation S to existing shareholders located in jurisdictions where such offer and sate of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified

Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights

Equity Shares and Rights Entitlements are not transferable except in accordance with the restrictions.



Sale of corporate debtor as a

going concern in its totality

(Under Regulation 32(e) of

Liquidation Regulations)

support@auctiontiger.net

0506007/08041528593

Money Deposit is 02.03.2022.

Terms and Condition of the E-auction are as under:

Block

**NOTICE FOR INVITING TENDERS** Central Bank of India invites tenders from eligible bidders for "RENEWAL OF ELECTRONIC EQUIPMENT INSURANCE POLICY OF THE BANK COVERING ATM/CDM/CASH ACCEPTORS/SSPBK/DIGITAL SIGNAGE AND POS TERMINALS". For complete details, visit our Bank's website **www.centralbankofindia.co.in** under Live Tenders Last date for Submission of Tenders is 11/03/2022 up to 03.00 PM

**Date and Time of Auction** 

03.03.2022 from 11.00 a.m. to 1.00 p.m.

(With unlimited extension of 5 minutes each)

for inclusions and exclusions of assets, please refer e-auction proces locument of Athena Chhattisgarh Power Limited dated 28.01.2022

Bidders cannot bid for value below reserve price. The bidders can increas their Bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of thi

2. E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" and

"WHATEVER THERE IS BASIS" through approved service provider M/s e

procurement Technologies Limited (Auction Tiger 3. The Complete E-Auction process document containing details of the Asset online e- auction Bid Form, Declaration and Undertaking Form, General Terms

and Conditions of online auction sale are available on website

https://ncltauction.auctiontiger.net. Contact: Mr. Praveenkumar Thevar at +91 9722778828/ 6351896834/ 079 6813 6855/854 E-mail praveen.thevar@auctiontiger.net, nclt@auctiontiger.net

Last Date to submit Bid Application Form is 28.02.2022 and Earnes

Please visit https://rbsa.in/ibc-cases or email at Lp.acpl@rbsa.in for access

-Auction Process Document and other relevant information required for articipation in the E-Auction. For further information, please contact: 079

Reserve Price

739.63 Crores

Asst. General Manager BSD (Insurance)

Earnest Money Depos

(Rs.)

Estimated value of Work: Rs. 1.40 Crores (Excluding taxes) Bid Schedule available Date & Time: From 17:00 Hrs on 18.02.2022 on onwards Bid Submission Closing Date & Time: up to 15:00 Hrs on 14.03.2022

For further details visit website: www.apgenco.gov.in or https://etender.apgenco.gov.in/irj/portal

NIT No. 610000937 /APGENCO/2022 APGENCO invites tenders for the work of "Engineering Consultancy Services for Installation of Flue Gas Desulphurisation (FGD) Systems for Dr.NTTPS Stage-IV

Unit-7 (1x500 MW) & RTPPStage-IV Unit-6 (1x600 MW)" through APGENCO

E-Auction Sale Notice ATHENA CHHATTISGARH POWER LTD – IN LIQUIDATION CIN: U31908TG2007PLC058993

NOTICE FOR SALE OF

ATHENA CHHATTISGARH POWER LIMITED IN LIQUIDATION
UNDER INSOLVENCY AND BANKRUPTCY CODE 2016

Sale of Assets of KSS Petron Private Limited (Corporate Debtor) which are part of the Liquidation Estate formed by the Liquidator, appointed by the Honrible National Company Law Tribunal, Murnbai Bench vide order dated 27.12.2019. The sale of assets will take place through the e-auction platform <a href="https://ncitauction.auctiontiger.net">https://ncitauction.auctiontiger.net</a>. The details of the assets to be auctioned, their Reserve Price, EMD Amount & Incremental Bid is given in the below

Assets	Reserve Price (In Rs.)	EMD Amount (In Rs.) & its submission timeline	Incremental Bid Amount (In Rs.)
Assets of the Corporate Debtor located within the premises of JBF Industries Ltd. 'PTA Plant Project site, IP No.9, Village — Bajpe, Mangalore SEZ, Dakshina Kannada, Mangalore, Karnataka - 574142 ("the Auction Site") For more details in relation to assets and terms & conditions of the auction, please refer the Process Document available on the website of the Corporate Debtor. https://ksspetron.in/liquidation.html	14,00,425/-	1,40,040/- During: 19.02.2022 to 28.02.2022	20,000/- Or above

The sale of assets through e-auction is on "AS IS WHERE BASIS", "AS IS WHAT BASIS" "WHATEVER THERE IS" AND "NO RECOURSE BASIS".

2) This Public Notice has been issued with the intent to carry out e-Auction of assets of KSS Petror Private Limited Jointly with the assets of Petror Engineering Construction Limited (in Liquidation located at the Auction site. The prospective bidders may access the public notice and process document in relation to assets of PECL at its process specific website i.e. http://petronengineering.com/liquidation-process/liquidation-process.

3) For any further information or clarification, you may please reach out to the Liquidator at 011 49121644-45 or his team member, Mr. Manish Vyas at +91 9667090135 or Mr. Divish Ahuja a

Liquidator In the matter of KSS Petron Private Limited IBBI Registration No.: IBBI/IPA-002/IP-N00103/2017-18/10246 in vine etch audhary@gmail.com (registered with IBBI)
Address of the Liquidator registered with IBBI
D-38, LGF (L/S), South Extension, Part-II, New Delhi-110049

Kumar Rajan Liquidator for Athena Chhattisgarh Power Ltd IBBI/IPA-002/IP-N00658/2018-2019/12116 Date: 19.02.2022

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# together with BSE hereinafter referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI")

with the Registrar of Companies, Delhi & Haryana at Delhi.

Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi - 110 029, India, Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India; Tel: +91 755 4271 271 / + 91 755 4278 827 Contact Person: Om Prakash, Company Secretary and Compliance Officer, E-mail: compliance@somindia.com; Website: www.somindia.com; Corporate Identification Number: L74899DL1993PLC052787

OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL, AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED

ISSUE OF UPTO 49,99,058 EQUITY SHARES OF FACE VALUE₹5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF₹35 EACH INCLUDING A SHARE PREMIUM OF ₹ 30 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 1,749.67 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1:13 I.E. ONE RIGHTS EQUITY SHARE FOR EVERY THIRTEEN FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, JANUARY 03, 2022 (THE "ISSUE"), THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS SEVEN (7) TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 117 OF THE LETTER OF OFFER.

#### BASIS OF ALLOTMENT

The Board of Directors of Som Distilleries and Breweries Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, January 17, 2022 and closed on Monday, February 07, 2022\* and the last date for market renunciation of Rights Entitlements was Tuesday, January 25, 2022. Out of the total 4124 Applications for 8733839 Equity Shares (including 1517 applications for 454806 Equity Shares through the optional mechanism i.e. R-WAP and 2607 applications for 8279033 Equity Shares through Application Supported by Blocked Amount ("ASBA"). Applications for 232540 Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 3,608 for 85,01,299 Equity Shares, which aggregates to 170.06% of the total number of Equity Shares allotted under the Issue. In accordance with the LOF and on the basis of allotment finalized on February 14, 2022 in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company has on February 14, 2022 allotted 49,99,058 Equity Shares to the successful applicants. We hereby confirm that all the valid applications have been considered for Allotment

\*The Actual Closing date was January 31, 2022, however the revised date of closing due to issue extension was February 07, 2022. e received (i.e. Application through both ASRA process and R.WAP facili

1. Information regarding total Applications received (i.e. Application unrough both Acousty process and its safety).								
Category	Applications Received		Equity Shares Applied for		Equity Shares allotted			
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Shareholders	3345	92.71%	7996731	279885585	94.06	45,28,255	15,84,88,925	90.58
Renouncees	263	7.29%	504568	17659880	5.94	4,70,803	1,64,78,105	9.42
Total			8501299	297545465	100.00	49.99.058	17.49.67.030	100.00

ı	2. Dasis vi Alloulitelit						
	Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)		
l		Number	Number	Number	Number		
l	Shareholders	3,345	12,78,669	32,49,586*	45,28,255		
ı	Renouncees	263	4,70,803	0	4,70,803		
ı	Total	3,608#	17,49,472	32,49,586	49,99,058		

\*Including 101 shares allotted to 101 shares holders who have applied and having zero entitlement as on record date.

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**REGISTRAR TO THE ISSUE** 

SOLE LEAD MANAGER TO THE ISSUE

**SAFFRON CAPITAL ADVISORS PRIVATE LIMITED** 605. Center Point. 6th floor. Andheri Kurla Road. J. B. Nagar, Andheri (East), Mumbai – 400 059,

Telephone: +91 22 4082 0914/915 Facsimile: +91 22 4082 0999 E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com vestor grievance: investorgrievance@saffronadvisor.com

Contact Person: Gaurav Khandelwal / Varsha Gandhi SEBI Registration No: INM 000011211 Validity of Registration: Permanent

T-34, 2<sup>rd</sup> Floor, Okhla Industrial Area, Phase - II, New Delhi - 110 020, India Telephone: +91 11 2638 7281 / 82 / 83 Facsimile: +91 11 2638 7384 E-mail: sm@masserv.com Website: www.masserv.com Investor grievance: investor@masserv.c Contact Person: Shrawan Mangla SEBI Registration No.: INR000000049

Validity of Registration: Permanent

**MAS SERVICES LIMITED** 

SOM DISTILLERIES AND BREWERIES LIMITED Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi – 110 029, India; Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India;

COMPANY SECRETARY AND COMPLIANCE OFFICER

**Telephone:** +91 755 4271 271 / 755 4278 827 Contact Person: Om Prakash, Company Secretary and Compliance Officer,

E-mail: compliance@somindia.com; Website: www.somindia.com;

Investors may contact the Registrar to Issue / Compliance Officer in case of any Pre-Issue/ Post Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process or the optional mechanism i.e. R-WAP process may be addressed the Registrar, with a copy to the SCSBs (in case of ASBA process), giving folio details such as name, address of the Applicant contact numbers), e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process) ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA

process) and copy of the e-acknowledgement (in case of the R-WAP process) THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES ORTHE BUSINESS PROSPECTS OF

For Som Distilleries and Breweries Limited

Date: February 18, 2022

Company Secretary & Compliance Officer

The LOF is shall be available on the website of the SEBI at www.sebi.gov.in; the Stock Exchanges at www.nseindia.com; www.bseindia.com; and the website of the Lead Manager www.saffronadvisor.com: and on the optional mechanism R-WAP accessible at www.massery.com, Investors should note that investment in equity shares

involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the "LOF" The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the he United States Securities Act of 1933, as amended) the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulations except for these purposes, U.S. Persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(1)), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons in compliance with Regulation S to existing shareholders located in jurisdictions where such offer and sate of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights Equity Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

# 38 get death sentence for Ahmedabad blasts in '08

Ahmedabad, 18 February

special court here on Friday awarded death penalty to 38 convicts and sentenced 11 others to life imprisonment in the case of 2008 Ahmedabad serial blasts, which had claimed 56 lives and left over 200 injured.

This is for the first time that so many conby any court at one go. In January 1998. a TADA court in Tamil Nadu had awarded capital punishment to all 26 convicts in the case of assassination of former prime minister

14 years after the deadly blasts.

As many as 21 explosions had ripped minor injuries.

span of 70 minutes.

In the over 7,000-page judgement, the court termed the case as the rarest of rare and ordered that 38 convicts in the case be hanged till death, while 11 others were awarded life imprisonment till death, public prosecutor Amit Patel told reporters.

These 38 persons were convicted under the Indian Penal Code (IPC) sections 302 (murder) victs have been handed down death sentence and 120B (criminal conspiracy) and provisions of the Unlawful Activities (Prevention) Act (UAPA). Eleven others were held guilty for criminal conspiracy and under various sections of the UAPA, he said.

The special court imposed a fine of ₹2.85 The pronouncement of the quantum of lakh on 48 convicts and of ₹2.88 lakh on punishment by judge A R Patel came nearly another one. It also awarded compensation of ₹1 lakh to the kin of those who died in the The court had convicted 49 persons and blasts, ₹50.000 to those who were seriously acquitted 28 others in the case on February 8. injured and ₹25,000 to those who received

■ 21 EXPLOSIONS HAD RIPPED THROUGH THE CITY ON JULY 26, 2008



# BJP's poll mantra is age-old *'Jai Jawan Jai Kisan'* slogan

Mainpuri, 18 February

The ruling BJP has brought back the 'Jai Jawan Jai Kisan' slogan in its campaign for the ongoing UP polls. However, a large section of the state's youth is not convinced.

"Paanch saal mein Army ka ek hi baar recruitment hui hai. Hum toh border pe khada hone ke liye tayyar hain, par khet ke beech hi fasey hue hain. (There has just been one recruitment drive for positions in the Army

in the past five years. We are ready to stand guard at the border, but are stranded in the fields instead)," says 26-vear-old Raideep Kumar, He has been working on his exercise reg-

2022 Ratibhanpurvillage in Mainpuri district.

ELECTION

WATCH

son: Hold on recruitment since the pandemic in

delay in completion physical and medical tests have taken place before Covid. This has not

Mainpuri is among a dozen only increased the number of rural districts in UP that pro- unemployed in the state but vides thousands of soldiers to also made many overage for the armed forces every year. government jobs.



in UP that gives thousands of soldiers every year PHOTO: NITIN KUMAR

But for the past two years, the district has not seen even a old army aspirant, who is prehundred people get recruited into the Indian Army. The rea-

January 2022. Also, of the recruitment process is another reason. This is for vacancies for which

Naresh Maurya, a 26-yearparing for the territorial army exam, after crossing the age limit for other government jobs, feels that the Centre should increase the age limit for army and other exams.

"I have been trying for the past five years to get a government job. For the majority of jobs, I am overage. If the government doesn't increase the age limit, my future will be under wraps

The age limit for general duty soldiers, tradesmen, and the territorial army is 21 years. 23 years, and 42 years, respectively. Majority of the youth

### BJP drops 1/3rd of sitting MLAs

The BJP has dropped a third of its sitting MLAs in UP to overcome anti-incumbency. Of the declared 376 candidates, the BIP has introduced 130 new faces. Ministers such as Chaudhary Uday Bhan and Mukut Bihari Verma have not made the cut.

to had crossed the age limit for the entrance exams.

Shyam Singh, a Class 12 student, says "I have been preparing for the past six months. There are people who have been practising for six years. How will I compete with them?"

Those who have either cleared or not cleared the phys ical exams are waiting for the government's decision on unfreezing recruitment drives.

Meanwhile, Akhilesh Yadav, Samaiwadi Party chief, has promised to send a special request to the army to increase that Business Standard spoke the age limit for recruitments.

# Farmers gaining from paddy buy up 80% in 6 yrs, but Punjab needs more

Puniab goes to the polls on February 20, how the rural parts of the state vote will be watched because the election comes against the backdrop of one of the biggest farmers' agitations (against the three farm laws).

Annual procurement of rice and wheat is a big farming issue in Punjab, which was voiced during the year-long agitation.

Earlier this month Union Finance Minister Nirmala Sitharaman, while delivering her Budget speech for FY23, had said the procurement of wheat and paddy in India in the 2021-22 rabi and kharif marketing seasons was expected to total around 121 million tonnes, benefiting around 16.3 million farmers.

She also said minimum support prices of around ₹2.37 trillion would be transferred to the bank accounts of

An analysis of the data on the website of the Food Corporation of India (FCI), the Centre's nodal agency responsible for procuring wheat and rice, shows between 2015-16 and 2020-21, the number of farmers benefiting from paddy procurement has risen by almost 80 per cent while those gaining from wheat procurement has grown even higher by almost 140.37 per cent.

Not only this, a report by the Commission for Agriculture Costs and Prices (CACP), the government's main farm price-setting panel, shows in the rabi season of 2019-20 around 436,858 oilseeds farmers benefited from procurement operations, which went up to over 1.11 million farmers in the rabi season of

Changing contours of procurement

Beyond what Sitharaman said about the procurement process in 2021-22, there are several dimensions to this.

The FCI data shows that among major paddy-producing states between 2015-16 and 2020-21, the number of farmers benefiting from government procurement grew exponentially in Andhra Pradesh, Telangana, Chhattisgarh, Jharkhand, Odisha, Uttar Pradesh, and even West Bengal. But it has broadly remained at 10-12 million farmers in Punjab for paddy.

Similarly, in the case of wheat too, the data from FCI shows that since 2015-16, the number of farmers benefiting from state procurement has grown exponen-

### STATE-WISE BREAK-UP

	Paddy pro	curement be	eneficiaries	Wheat procurement beneficiaries			
States	2015-16	2020-21	% chng	RMS 2016-17	RMS 2021-22	% chng	
АР	276,699	803,945	190.5	0	0	0	
Telengana	535,007	2,164,354	304.5	0	0	0	
Assam	7,288	20,401	179.9	0	0	0	
Bihar	275,484	497,097	80.4	0	96,701		
Chhattisgarh	1,110,163	2,053,490	85.0	0	0	0	
Haryana	212,351	549,466	158.8	472,313	760,636	61.04	
Jharkhand	53,945	104,092	93.0	0	0	0	
MP	199,984	587,223	193.6	532,907	1,725,133	223.72	
Odisha	1,078,596	1,394,647	29.3	0	0	0	
Punjab	1,206,216	1,057,674	-12.3	843,446	887,521	5.23	
Rajasthan	0	0	0.0	110,338	227,090	105.81	
Tamil Nadu	850,640	852,152	0.2	0	0	0	
UP	433,556	1,022,286	135.8	166,073	1,152,311	593.86	
West Bengal	721,273	959,362	33.0	0	0	0	
All India	7,308,416	13,112,282	79.4	2,046,766	4,919,891	140.37	

NOTE: Total might not match as all states have not been included. RMS stands for rabi marketing season; Source: FCI

tially in Madhya Pradesh, Uttar Pradesh, and Rajasthan but in Punjab, it rose by just 5.3 per cent during this period (see chart attached).

Some experts say the transformation in procurement is part of an attempt to broad-base wheat and rice procurement in the country and it should not be limited to a few pockets and regions.

### Need to diversify

The Budget and multiple reports and recommendations before that have called for diversifying from wheat and rice production in states like Punjab to more high-value and lucrative crops either by incentivising farmers adequately or by disincentivising open-ended procurement. The Budget has talked about starting a programme for promoting domestic oilseeds production, for which ₹600 crore was allocated in FY23 under the broader umbrella programme of the Rashtriya Krishi Vikas Yojana (RKVY).

The programme aims to increase the production and productivity of oilseeds in the next five years starting from 2020-21 till 2025-26 from 36.10 million tonnes to 54.10 million tonnes.

All the parties in the fray in the current elections have promised minimum support prices for crops other than wheat and rice and have assured procurement for oilseeds, pulses, and corn to promote diversification.

### Pitfall of open-ended procurement

With the Centre sitting on huge stocks of wheat and rice, which is far more than what is required annually for distribution under through the public distribution system (PDS), the CACP has repeatedly recommended reviewing the openended procurement policy to bring down the financial and logistical burden on the

Rough estimates show due to the open-ended procurement policy, by which the government buys wheat and rice from farmers in mandis, India annually ends up purchasing around 80 million tonnes of wheat and rice, while its requirement is around 55 million tonnes.

It said this led to mounting food stocks and adversely affected crop diversification. "These excess stocks create storage problems and also high storage and financing costs, leading to high food subsidy burden and therefore the Commission recommends that openended procurement policy should be reviewed," the report said.

The excess stock is due to a big mismatch between foodgrains required to run the Public Distribution System and the quantity of grain procured, officials said. Data shows that annually 78-80 million tonnes of wheat and rice is procured for the central pool, against a requirement of 50-54 million tonnes for PDS, leaving the rest in excess.





Sale of corporate debtor as a

going concern in its totality

(Under Regulation 32(e) of

Liquidation Regulations)

support@auctiontiger.net

0506007/08041528593

Money Deposit is 02.03.2022.

Terms and Condition of the E-auction are as under:

Block



**NOTICE FOR INVITING TENDERS** Central Bank of India invites tenders from eligible bidders for "RENEWAL OF ELECTRONIC EQUIPMENT INSURANCE POLICY OF THE BANK COVERING ATM/CDM/CASH ACCEPTORS/SSPBK/DIGITAL SIGNAGE AND POS TERMINALS". For complete details, visit our Bank's website **www.centralbankofindia.co.in** under Live Tenders Last date for Submission of Tenders is 11/03/2022 up to 03.00 PM

**Date and Time of Auction** 

03.03.2022 from 11.00 a.m. to 1.00 p.m.

(With unlimited extension of 5 minutes each)

for inclusions and exclusions of assets, please refer e-auction proces locument of Athena Chhattisgarh Power Limited dated 28.01.2022

Bidders cannot bid for value below reserve price. The bidders can increas their Bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of thi

2. E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" and

"WHATEVER THERE IS BASIS" through approved service provider M/s e

procurement Technologies Limited (Auction Tiger 3. The Complete E-Auction process document containing details of the Asset online e- auction Bid Form, Declaration and Undertaking Form, General Terms

and Conditions of online auction sale are available on website

https://ncltauction.auctiontiger.net. Contact: Mr. Praveenkumar Thevar at +91 9722778828/ 6351896834/ 079 6813 6855/854 E-mail praveen.thevar@auctiontiger.net, nclt@auctiontiger.net

Last Date to submit Bid Application Form is 28.02.2022 and Earnes

Please visit https://rbsa.in/ibc-cases or email at Lp.acpl@rbsa.in for access

-Auction Process Document and other relevant information required for articipation in the E-Auction. For further information, please contact: 079

Reserve Price

739.63 Crores

Asst. General Manager BSD (Insurance)

NIT No. 610000937 /APGENCO/2022

APGENCO invites tenders for the work of "Engineering Consultancy Services for Installation of Flue Gas Desulphurisation (FGD) Systems for Dr.NTTPS Stage-IV Unit-7 (1x500 MW) & RTPPStage-IV Unit-6 (1x600 MW)" through APGENCO

Estimated value of Work: Rs. 1.40 Crores (Excluding taxes) Bid Schedule available Date & Time: From 17:00 Hrs on 18.02.2022 on onwards Bid Submission Closing Date & Time: up to 15:00 Hrs on 14.03.2022 For further details visit website: www.apgenco.gov.in or

https://etender.apgenco.gov.in/irj/portal

E-Auction Sale Notice ATHENA CHHATTISGARH POWER LTD – IN LIQUIDATION CIN: U31908TG2007PLC058993

NOTICE FOR SALE OF

ATHENA CHHATTISGARH POWER LIMITED IN LIQUIDATION
UNDER INSOLVENCY AND BANKRUPTCY CODE 2016

Earnest Money Depos

(Rs.)

Sale of Assets of KSS Petron Private Limited (Corporate Debtor) which are part of the Liquidation Estate formed by the Liquidator, appointed by the Honrible National Company Law Tribunal, Murnbai Bench vide order dated 27.12.2019. The sale of assets will take place through the e-auction platform <a href="https://ncitauction.auctiontiger.net">https://ncitauction.auctiontiger.net</a>. The details of the assets to be auctioned, their Reserve Price, EMD Amount & Incremental Bid is given in the below

Assets	Reserve Price (In Rs.)	EMD Amount (In Rs.) & its submission timeline	Incremental Bid Amount (In Rs.)
Assets of the Corporate Debtor located within the premises of JBF Industries Ltd. PTA Plant Project Ste, IP No.5, Village – Bajle, Mangalore SEZ, Dakshina Kannada, Mangalore, Karnataka - 574142 ("the Auction Site")  For more details in relation to assets and terms & conditions of the auction, please refer the Process Document available on the website of the Corporate Debtor.  https://esspetron.in/liquidation.html	14,00,425/-	1,40,040/- During: 19.02.2022 to 28.02.2022	20,000/- Or above

The sale of assets through e-auction is on "AS IS WHERE BASIS", "AS IS WHAT BASIS" "WHATEVER THERE IS" AND "NO RECOURSE BASIS".

2) This Public Notice has been issued with the intent to carry out e-Auction of assets of KSS Petror Private Limited Jointly with the assets of Petror Engineering Construction Limited (in Liquidation located at the Auction site. The prospective bidders may access the public notice and process document in relation to assets of PECL at its process specific website i.e. http://petronengineering.com/liquidation-process/liquidation-process.

3) For any further information or clarification, you may please reach out to the Liquidator at 011 49121644-45 or his team member, Mr. Manish Vyas at +91 9667090135 or Mr. Divish Ahuja a

Liquidator In the matter of KSS Petron Private Limited IBBI Registration No.: IBBI/IPA-002/IP-N00103/2017-18/10246 in vine etch audhary@gmail.com (registered with IBBI)
Address of the Liquidator registered with IBBI
D-38, LGF (L/S), South Extension, Part-II, New Delhi-110049

Kumar Rajan Liquidator for Athena Chhattisgarh Power Ltd IBBI/IPA-002/IP-N00658/2018-2019/12116 Date: 19.02.2022

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution, or release, directly or indirectly info the United States of America or otherwise Outside India. All Capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated December 27, 2021 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (NSE together with BSE hereinafter referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI")

with the Registrar of Companies, Delhi & Haryana at Delhi.

Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi - 110 029, India, Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India; Tel: +91 755 4271 271 / + 91 755 4278 827 Contact Person: Om Prakash, Company Secretary and Compliance Officer, E-mail: compliance@somindia.com; Website: www.somindia.com; Corporate Identification Number: L74899DL1993PLC052787

OUR PROMOTERS: JAGDISH KUMAR ARORA, AJAY KUMAR ARORA, SUNITA ARORA, NATASHA ARORA, SWEENA ARORA, DEEPAK ARORA, SURJEET LAL, AALOK DEEP FINANCE PRIVATE LIMITED AND SOM DISTILLERIES PRIVATE LIMITED

ISSUE OF UPTO 49,99,058 EQUITY SHARES OF FACE VALUE₹5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF₹35 EACH INCLUDING A SHARE PREMIUM OF ₹ 30 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 1,749.67 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1:13 I.E. ONE RIGHTS EQUITY SHARE FOR EVERY THIRTEEN FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, JANUARY 03, 2022 (THE "ISSUE"), THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS SEVEN (7) TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 117 OF THE LETTER OF OFFER.

#### BASIS OF ALLOTMENT

The Board of Directors of Som Distilleries and Breweries Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, January 17, 2022 and closed on Monday, February 07, 2022\* and the last date for market renunciation of Rights Entitlements was Tuesday, January 25, 2022. Out of the total 4124 Applications for 8733839 Equity Shares (including 1517 applications for 454806 Equity Shares through the optional mechanism i.e. R-WAP and 2607 applications for 8279033 Equity Shares through Application Supported by Blocked Amount ("ASBA"). Applications for 232540 Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 3,608 for 85,01,299 Equity Shares, which aggregates to 170.06% of the total number of Equity Shares allotted under the Issue. In accordance with the LOF and on the basis of allotment finalized on February 14, 2022 in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company has on February 14, 2022 allotted 49,99,058 Equity Shares to the successful applicants. We hereby confirm that all the valid applications have been considered for Allotment

\*The Actual Closing date was January 31, 2022, however the revised date of closing due to issue extension was February 07, 2022. e received (i.e. Application through both ASRA process and R.WAP facili

1. Information regarding total Applications received (i.e. Application unrough both Acousty process and its safety).								
Category	Applications Received		Equity Shares Applied for		Equity Shares allotted			
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Shareholders	3345	92.71%	7996731	279885585	94.06	45,28,255	15,84,88,925	90.58
Renouncees	263	7.29%	504568	17659880	5.94	4,70,803	1,64,78,105	9.42
Total			8501299	297545465	100.00	49.99.058	17.49.67.030	100.00

ı	2. Dasis vi Alloulitelit						
	Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)		
l		Number	Number	Number	Number		
l	Shareholders	3,345	12,78,669	32,49,586*	45,28,255		
ı	Renouncees	263	4,70,803	0	4,70,803		
ı	Total	3,608#	17,49,472	32,49,586	49,99,058		

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**REGISTRAR TO THE ISSUE** 

SOLE LEAD MANAGER TO THE ISSUE

**SAFFRON CAPITAL ADVISORS PRIVATE LIMITED** 605. Center Point. 6th floor. Andheri Kurla Road. J. B. Nagar, Andheri (East), Mumbai – 400 059,

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SEBI Registration No: INM 000011211 Validity of Registration: Permanent

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Validity of Registration: Permanent

**MAS SERVICES LIMITED** 

SOM DISTILLERIES AND BREWERIES LIMITED Registered Office: 1A, Zee Plaza, Arjun Nagar, S.J. Enclave, Kamal Cinema Road, New Delhi – 110 029, India; Corporate Office: 23, Zone-II, M.P. Nagar, Bhopal - 462 011, Madhya Pradesh, India;

COMPANY SECRETARY AND COMPLIANCE OFFICER

**Telephone:** +91 755 4271 271 / 755 4278 827 Contact Person: Om Prakash, Company Secretary and Compliance Officer,

E-mail: compliance@somindia.com; Website: www.somindia.com;

Investors may contact the Registrar to Issue / Compliance Officer in case of any Pre-Issue/ Post Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process or the optional mechanism i.e. R-WAP process may be addressed the Registrar, with a copy to the SCSBs (in case of ASBA process), giving folio details such as name, address of the Applicant contact numbers), e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process) ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA

process) and copy of the e-acknowledgement (in case of the R-WAP process) THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES ORTHE BUSINESS PROSPECTS OF

For Som Distilleries and Breweries Limited

Date: February 18, 2022

Company Secretary & Compliance Officer The LOF is shall be available on the website of the SEBI at www.sebi.gov.in; the Stock Exchanges at www.nseindia.com; www.bseindia.com; and the website of the Lead Manager www.saffronadvisor.com: and on the optional mechanism R-WAP accessible at www.massery.com, Investors should note that investment in equity shares

involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the "LOF" The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the he United States Securities Act of 1933, as amended) the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulations except for these purposes, U.S. Persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(1)), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons in compliance with Regulation S to existing shareholders located in jurisdictions where such offer and sate of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights Equity Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

# 38 get death sentence for Ahmedabad blasts in '08

Ahmedabad, 18 February

special court here on Friday awarded death penalty to 38 convicts and sentenced 11 others to life imprisonment in the case of 2008 Ahmedabad serial blasts, which had claimed 56 lives and left over 200 injured.

This is for the first time that so many convicts have been handed down death sentence and 120B (criminal conspiracy) and provisions by any court at one go. In January 1998. a TADA court in Tamil Nadu had awarded capital punishment to all 26 convicts in the case of assassination of former prime minister

14 years after the deadly blasts.

As many as 21 explosions had ripped minor injuries.

span of 70 minutes.

In the over 7,000-page judgement, the court termed the case as the rarest of rare and ordered that 38 convicts in the case be hanged

till death, while 11 others were awarded life imprisonment till death, public prosecutor Amit Patel told reporters. These 38 persons were convicted under the Indian Penal Code (IPC) sections 302 (murder)

of the Unlawful Activities (Prevention) Act (UAPA). Eleven others were held guilty for criminal conspiracy and under various sections of the UAPA, he said.

The special court imposed a fine of ₹2.85 The pronouncement of the quantum of lakh on 48 convicts and of ₹2.88 lakh on punishment by judge A R Patel came nearly another one. It also awarded compensation of ₹1 lakh to the kin of those who died in the The court had convicted 49 persons and blasts, ₹50.000 to those who were seriously acquitted 28 others in the case on February 8. injured and ₹25,000 to those who received

■ 21 EXPLOSIONS HAD RIPPED THROUGH THE CITY ON JULY 26, 2008

the case



# BJP's poll mantra is age-old *'Jai Jawan Jai Kisan'* slogan

Mainpuri, 18 February

The ruling BJP has brought back the 'Jai Jawan Jai Kisan' slogan in its campaign for the ongoing UP polls. However, a large section of the state's youth is not convinced.

"Paanch saal mein Army ka ek hi baar recruitment hui hai. Hum toh border pe khada hone ke liye tayyar hain, par khet ke beech hi fasey hue hain. (There has just been one recruitment drive for positions in the Army

in the past five years. We are ready to stand guard at the border, but are stranded in the fields instead)," says 26-vear-old Raideep Kumar, He has been working

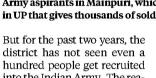
on his exercise reg-Ratibhanpurvillage in Mainpuri district.

the armed forces every year. government jobs.

ELECTION

WATCH

2022



delay in completion process is another physical and medical tests have taken place before Covid.

rural districts in UP that pro- unemployed in the state but vides thousands of soldiers to also made many overage for



in UP that gives thousands of soldiers every year PHOTO: NITIN KUMAR

district has not seen even a old army aspirant, who is prehundred people get recruited into the Indian Army. The rea-

son: Hold on recruitment since the pandemic in January 2022. Also, of the recruitment reason. This is for vacancies for which This has not

Mainpuri is among a dozen only increased the number of

Naresh Maurya, a 26-yearparing for the territorial army exam, after crossing the age limit for other government jobs, feels that the Centre should increase the age limit for army and other exams.

"I have been trying for the past five years to get a government job. For the majority of jobs, I am overage. If the government doesn't increase the age limit, my future will be under wraps

The age limit for general duty soldiers, tradesmen, and the territorial army is 21 years. 23 years, and 42 years, respectively. Majority of the youth

### BJP drops 1/3rd of sitting MLAs

The BJP has dropped a third of its sitting MLAs in UP to overcome anti-incumbency. Of the declared 376 candidates, the BIP has introduced 130 new faces. Ministers such as Chaudhary Uday Bhan and Mukut Bihari Verma have not made the cut.

to had crossed the age limit for the entrance exams.

Shyam Singh, a Class 12 student, says "I have been preparing for the past six months. There are people who have been practising for six years. How will I compete with them?"

Those who have either cleared or not cleared the phys ical exams are waiting for the government's decision on unfreezing recruitment drives.

Meanwhile, Akhilesh Yadav, Samaiwadi Party chief, has promised to send a special request to the army to increase that Business Standard spoke the age limit for recruitments.

# Farmers gaining from paddy buy up 80% in 6 yrs, but Punjab needs more

Puniab goes to the polls on February

20, how the rural parts of the state vote will be watched because the election comes against the backdrop of one of the biggest farmers' agitations (against the three farm laws).

Annual procurement of rice and wheat is a big farming issue in Punjab, which was voiced during the year-long agitation.

Earlier this month Union Finance Minister Nirmala Sitharaman, while delivering her Budget speech for FY23, had said the procurement of wheat and paddy in India in the 2021-22 rabi and kharif marketing seasons was expected to total around 121 million tonnes, benefiting around 16.3 million farmers.

She also said minimum support prices of around ₹2.37 trillion would be transferred to the bank accounts of

An analysis of the data on the website of the Food Corporation of India (FCI), the Centre's nodal agency responsible for procuring wheat and rice, shows between 2015-16 and 2020-21, the number of farmers benefiting from paddy procurement has risen by almost 80 per cent while those gaining from wheat procurement has grown even higher by almost 140.37 per cent.

Not only this, a report by the Commission for Agriculture Costs and Prices (CACP), the government's main farm price-setting panel, shows in the rabi season of 2019-20 around 436,858 oilseeds farmers benefited from procurement operations, which went up to over 1.11 million farmers in the rabi season of

Changing contours of procurement

Beyond what Sitharaman said about the procurement process in 2021-22, there are several dimensions to this.

The FCI data shows that among major paddy-producing states between 2015-16 and 2020-21, the number of farmers benefiting from government procurement grew exponentially in Andhra Pradesh, Telangana, Chhattisgarh, Jharkhand, Odisha, Uttar Pradesh, and even West Bengal. But it has broadly remained at 10-12 million farmers in Punjab for paddy. Similarly, in the case of wheat too, the

data from FCI shows that since 2015-16, the number of farmers benefiting from state procurement has grown exponen-

### STATE-WISE BREAK-UP

	Paddy pro	curement be	eneficiaries	Wheat procurement beneficiaries			
States	2015-16	2020-21	% chng	RMS 2016-17	RMS 2021-22	% chng	
АР	276,699	803,945	190.5	0	0	0	
Telengana	535,007	2,164,354	304.5	0	0	0	
Assam	7,288	20,401	179.9	0	0	0	
Bihar	275,484	497,097	80.4	0	96,701		
Chhattisgarh	1,110,163	2,053,490	85.0	0	0	0	
Haryana	212,351	549,466	158.8	472,313	760,636	61.04	
Jharkhand	53,945	104,092	93.0	0	0	0	
MP	199,984	587,223	193.6	532,907	1,725,133	223.72	
Odisha	1,078,596	1,394,647	29.3	0	0	0	
Punjab	1,206,216	1,057,674	-12.3	843,446	887,521	5.23	
Rajasthan	0	0	0.0	110,338	227,090	105.81	
Tamil Nadu	850,640	852,152	0.2	0	0	0	
UP	433,556	1,022,286	135.8	166,073	1,152,311	593.86	
West Bengal	721,273	959,362	33.0	0	0	0	
All India	7,308,416	13,112,282	79.4	2,046,766	4,919,891	140.37	

NOTE: Total might not match as all states have not been included. RMS stands for rabi marketing season; Source: FCI

tially in Madhya Pradesh, Uttar Pradesh, and Rajasthan but in Punjab, it rose by just 5.3 per cent during this period (see chart attached).

Some experts say the transformation in procurement is part of an attempt to broad-base wheat and rice procurement in the country and it should not be limited to a few pockets and regions.

### Need to diversify

The Budget and multiple reports and recommendations before that have called for diversifying from wheat and rice production in states like Punjab to more high-value and lucrative crops either by incentivising farmers adequately or by disincentivising open-ended procurement. The Budget has talked about starting a programme for promoting domestic oilseeds production, for which ₹600 crore was allocated in FY23 under the broader umbrella programme of the Rashtriya Krishi Vikas Yojana (RKVY).

The programme aims to increase the production and productivity of oilseeds in the next five years starting from 2020-21 till 2025-26 from 36.10 million tonnes to 54.10 million tonnes.

All the parties in the fray in the current elections have promised minimum support prices for crops other than wheat and rice and have assured procurement for oilseeds, pulses, and corn to promote diversification.

### Pitfall of open-ended procurement

With the Centre sitting on huge stocks of wheat and rice, which is far more than what is required annually for distribution under through the public distribution system (PDS), the CACP has repeatedly recommended reviewing the openended procurement policy to bring down the financial and logistical burden on the

Rough estimates show due to the open-ended procurement policy, by which the government buys wheat and rice from farmers in mandis, India annually ends up purchasing around 80 million tonnes of wheat and rice, while its requirement is around 55 million tonnes.

It said this led to mounting food stocks and adversely affected crop diversification. "These excess stocks create storage problems and also high storage and financing costs, leading to high food subsidy burden and therefore the Commission recommends that openended procurement policy should be reviewed," the report said.

The excess stock is due to a big mismatch between foodgrains required to run the Public Distribution System and the quantity of grain procured, officials said. Data shows that annually 78-80 million tonnes of wheat and rice is procured for the central pool, against a requirement of 50-54 million tonnes for PDS, leaving the rest in excess.

