

Ref.: MD&CEO: SD:2089: 11/12: 2018

Date: 1st October,2018

The Vice President The Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, MUMBAI – 400 001	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI 400051
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**Sub : Addendum to Request for Quotes (RFQ) regarding Sale of Equity Shares (unquoted)
Ref: Regulation 30 of SEBI (LODR) Regulations,2015**

In Continuation of our earlier letter **MD&CEO: SD:1910: 11/12: 2018** dated 25.09.2018 regarding floating of RFQ for sale of unquoted equity shares by inviting bids in order to Offload Unquoted Equity Shares through Swiss Challenge Method in various companies. We inform the Exchange that the bank has further issued an addendum to the said RFQ on 1.10.2018

The details of the same is available on the Bank's website at the link - <https://canarabank.com/media/7993/rfq-addendum-gm-signed.pdf> and also enclosed herewith.

This information is furnished in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You,

Yours faithfully,

कृते केनरा बैंक
For CANARA BANK

VINAY MOHTA
सहायक प्रबंधक व कंपनी सचिव
Assistant General Manager & Company Secretary




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ADDENDUM TO REQUEST FOR QUOTATION (RFQ) DOCUMENT
(Ref. No. ITW/T&ID/BID/1/2018-19 dated 24th September 2018)

Ref. No. ITW/T&ID/BID/2/2018-19

01st October 2018

Sub: SALE OF EQUITY SHARES

This is an addendum to the RFQ (Ref. No. ITW/T&ID/BID/1/2018-19) uploaded on our website on 24th September 2018. The following amendments have been made to the RFQ document.

Addendum :

With reference to point I.(j) & (l) of Terms & conditions related to the bidding process of the RFQ floated on 24.09.2018, we wish to inform you that as per the latest Gazette Notification issued by Ministry of Corporate Affairs, dated 10.09.2018:

“Every holder of securities of an unlisted public company -

- (a) who intends to transfer such securities on or after 02.10.2018, shall get such securities dematerialized before the transfer; or*
- (b) who subscribes to any securities of an unlisted public company (whether by way of private placement or bonus shares or rights offer) on or after 02.10.2018 shall ensure that all his existing securities are held in dematerialized form before such subscription.”*

Since it is not possible to effect transfer of shares in physical format in the backdrop of the above notification, the Bank shall provide assistance for dematerializing the shares. The Bank's liability to transfer the shares in favour of successful bidders will stand extinguished on receipt of payment from the successful bidders and transfer of the shares in dematerialized form to the demat account of the successful bidder. The transaction shall be treated as completed only if the respective Company completes the process of dematerialization of Physical Shares by duly following all the regulations as per Depositories Act and any other applicable Acts/ Regulations/ Guidelines/ Notification/ Rules/ Regulations etc.

The transaction gets cancelled/ exhausted if the respective Company does not dematerialize the shares from Physical form before 31st December 2018 and Bank makes no representation or warranty and shall incur no liability under any laws, statutes, rules or regulation.

In the view of the above, the timelines mentioned under Annexure I stands revised as detailed below. All other terms & conditions remain the same.


The General Manager

Canara Bank


Treasury & Investments Division

Integrated Treasury Wing

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ANNEXURE I - TENTATIVE ISSUE SCHEDULE (REVISED)

Events	Timeline/Dates
Submission of 1 st round of bids	On or before 25 th October 2018 05:00 PM
Opening of bids	25 th October 2018 05:30 PM
Display of best bids on Bank's website received under first round	On or before 29 th October 2018
Date for submission of improved bids (second round)	On or before 12 th November 2018 05:00 PM
Opening of bids	12 th November 2018 05:30 PM
Display of improved bids on Bank's website received under second (final) round	On or before 14 th November 2018
Final display of successful/ highest bids	On or before 16 th November 2018
Intimation of the successful bidder	On or before 19 th November 2018

Note: The Bank has the right to modify/ alter/ change the above schedule by suitably updating the Bank's website.

