



Investor Presentation

March 6, 2021

Advanced Manufacturing & Technology Centre



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Business Framework



Our vision is to be the #1 choice in the markets we serve, creating value through innovative solutions.



Our mission is to be a leading global manufacturer of engineered metal components, products and systems through sustainable, disruptive and innovative technologies.



Commitment towards Excellence

Strong Technology Base

Replicast®

RapidCast™ & Ultra™

Investment Casting

PrintCast™

TiCast™

Powderforge™

forgeCAST™

Growth & Capacity Expansion

State-of-the-art
Advanced
Manufacturing and
Technology Centre

Revenues and
operating profit
numbers have
registered over 75%
growth from FY18 to
FY20

Advanced Infrastructure

Robotic ceramic
shelling systems

7-Axis robotic
machining cell

Vacuum melting and
refining

5-Axis & 6-Axis CNC
machines

Fully equipped lab and
NDT facilities

Global Presence & Growing Markets

Diversified customer
base

Oil & Gas, Marine,
Power, LNG, Paper

Strong customer
relationships spanning
decades

Exports ~ 80% of sales

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The Technology Advantage

Introduction of niche casting technologies for the first time ever in India

RepliCast®	<ul style="list-style-type: none"> Near net shape casting solutions using ceramic shells with weight range upto 2500 kg
RapidCast Ultra™	<ul style="list-style-type: none"> Quality – Value – Speed upto 5000 kg single piece 7-Axis CNC machining robots to machine patterns
PrintCast™	<ul style="list-style-type: none"> Capability to manufacture 3D printed patterns for utilisation in manufacturing of castings
PurePour™	<ul style="list-style-type: none"> High integrity Ni/Cu/Al alloy castings
Investment Casting	<ul style="list-style-type: none"> Near net shape, high integrity components with high accuracy upto 80 kgs using lost wax process
TiCast™	<ul style="list-style-type: none"> Vacuum melt casting of Reactive alloys Investment casting, PrintCast™, Replicast®
ForgeCast™	<ul style="list-style-type: none"> Where castings and forgings converge Near net shape castings with forging properties
Powder Forge™	<ul style="list-style-type: none"> Net shape high integrity components from metal powder
Vacuum Melt Alloy	<ul style="list-style-type: none"> Vacuum melt casting of Superalloys Capability to engage in aerospace projects



RepliCast



RapidCast



PrintCast



Investment Casting



Titanium Casting



Powder Forge

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Operational Excellence



AI in the Shop Floor through Video Analytics

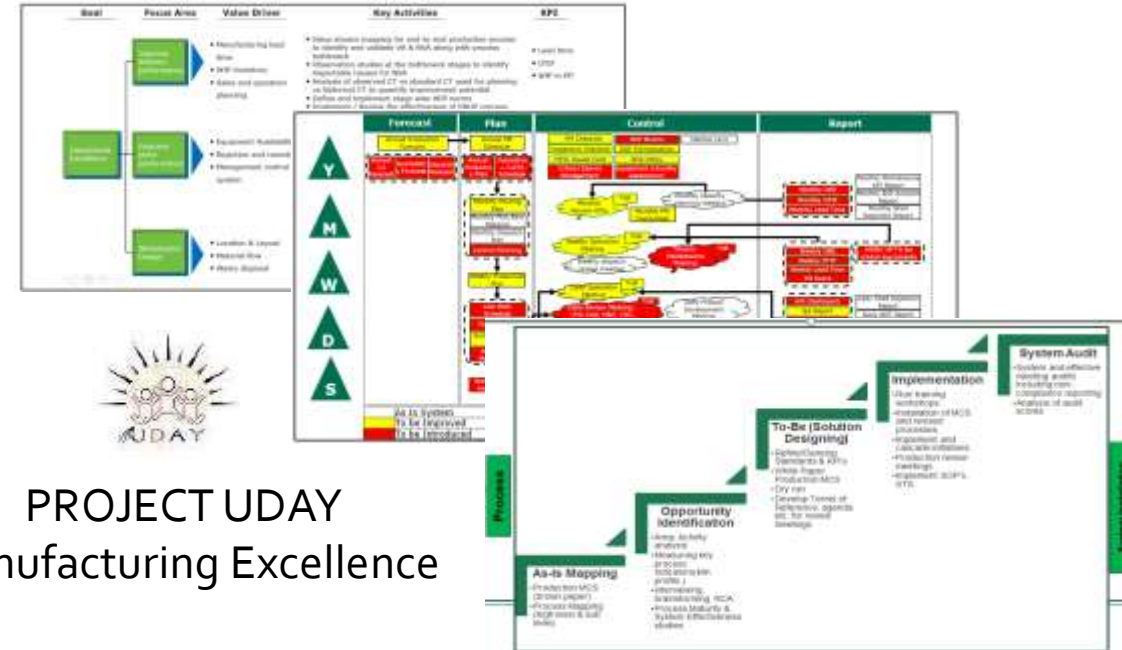


Paperless Quality Control Systems

- Comprehensive CRM Systems
- Process automation tools
- Digital Quality Assurance

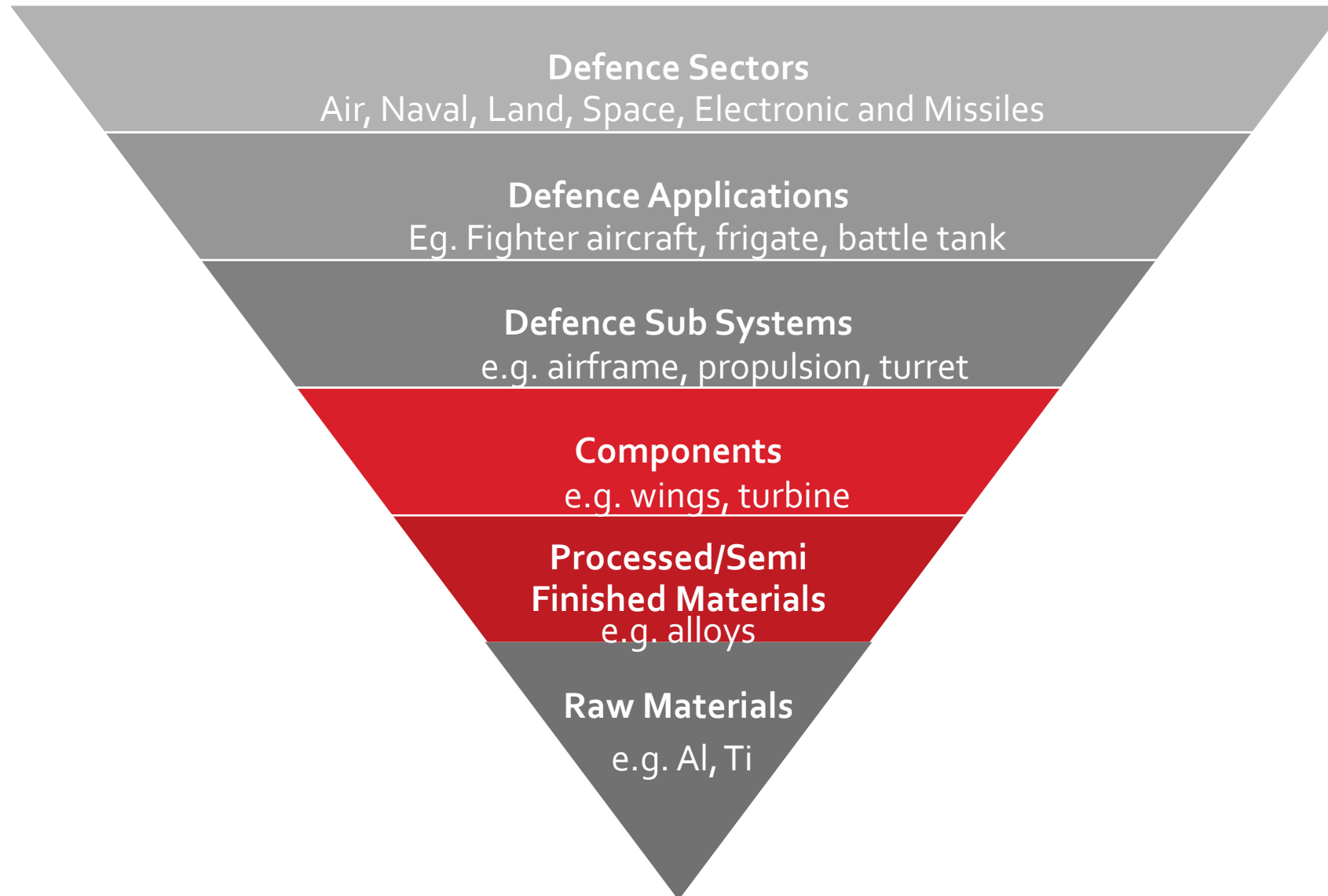


Digital Radiography



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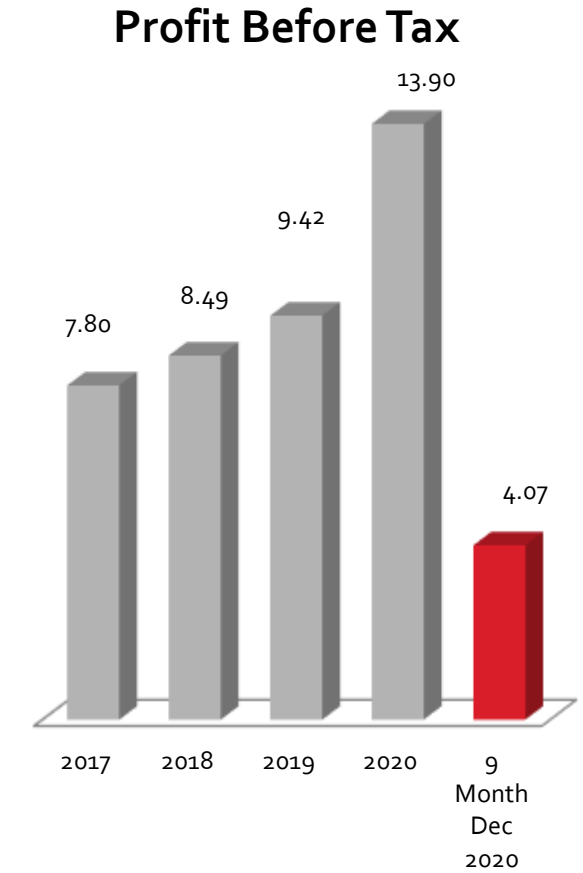
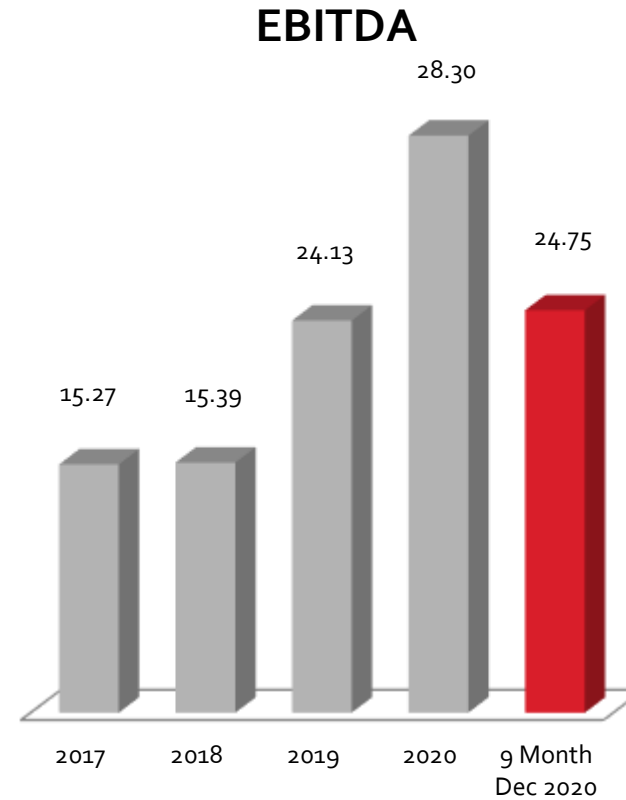
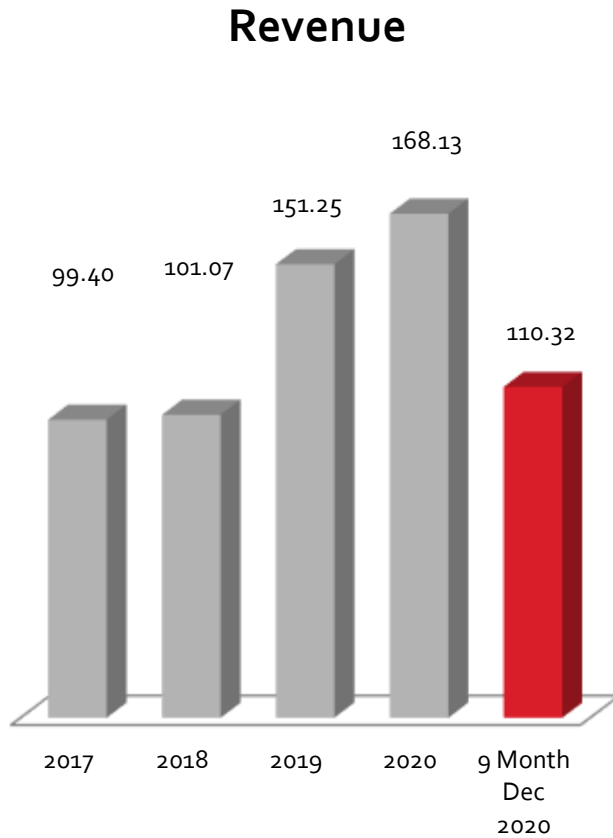
Focus on Aerospace & Defence



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Financial Highlights

(Rs. In Crores, unless stated otherwise)



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Profit & Loss

(Rs. In Crores)

Particulars	For the period upto	For the period upto
	31 Dec '20	31 Dec '19
Revenue from operations, net	110.32	129.03
Other income	1.99	4.64
Total Income	112.31	133.67
Cost of materials consumed	24.81	38.47
Changes in inventories of finished goods and WIP	2.91	-7.66
Employee benefits	14.78	16.53
R&D expense	1.34	1.20
Finance costs	9.87	8.24
Depreciation	10.81	7.40
Stores and spares consumed	12.85	20.72
Power and fuel	9.45	11.79
Other expenses	21.43	27.28
Total expenses	108.24	123.97

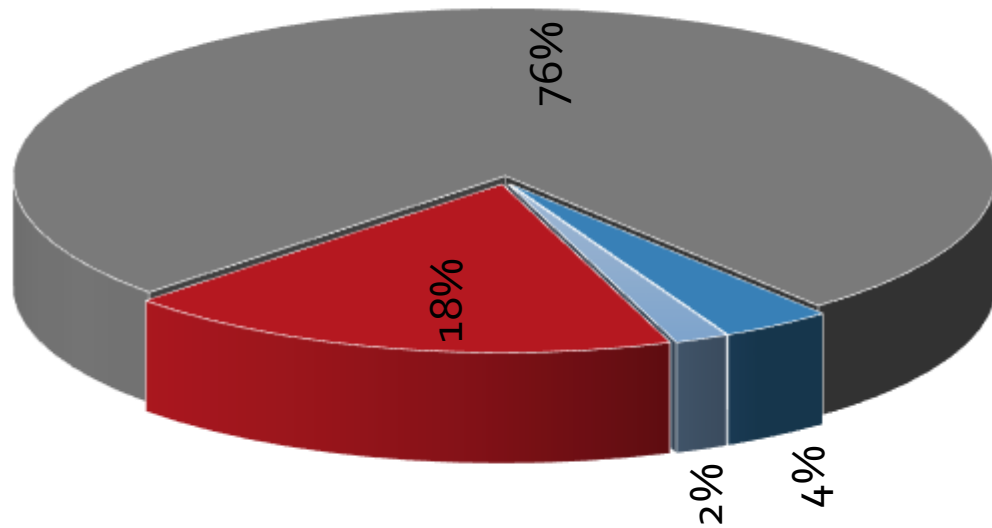
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Income

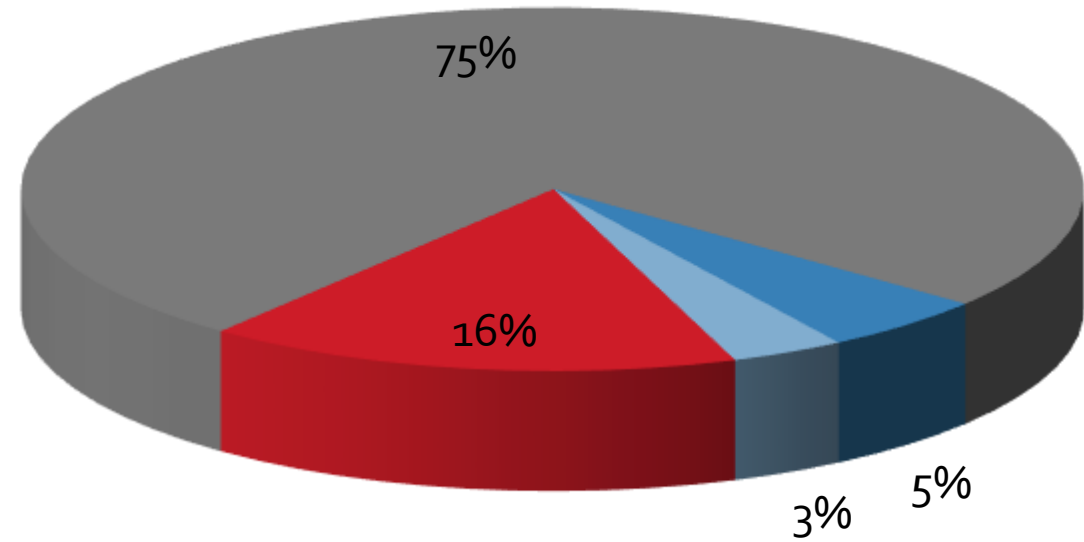
(Rs. In Crores)

- Domestic
- Export
- Other Operating Income
- Other Income

Dec-20

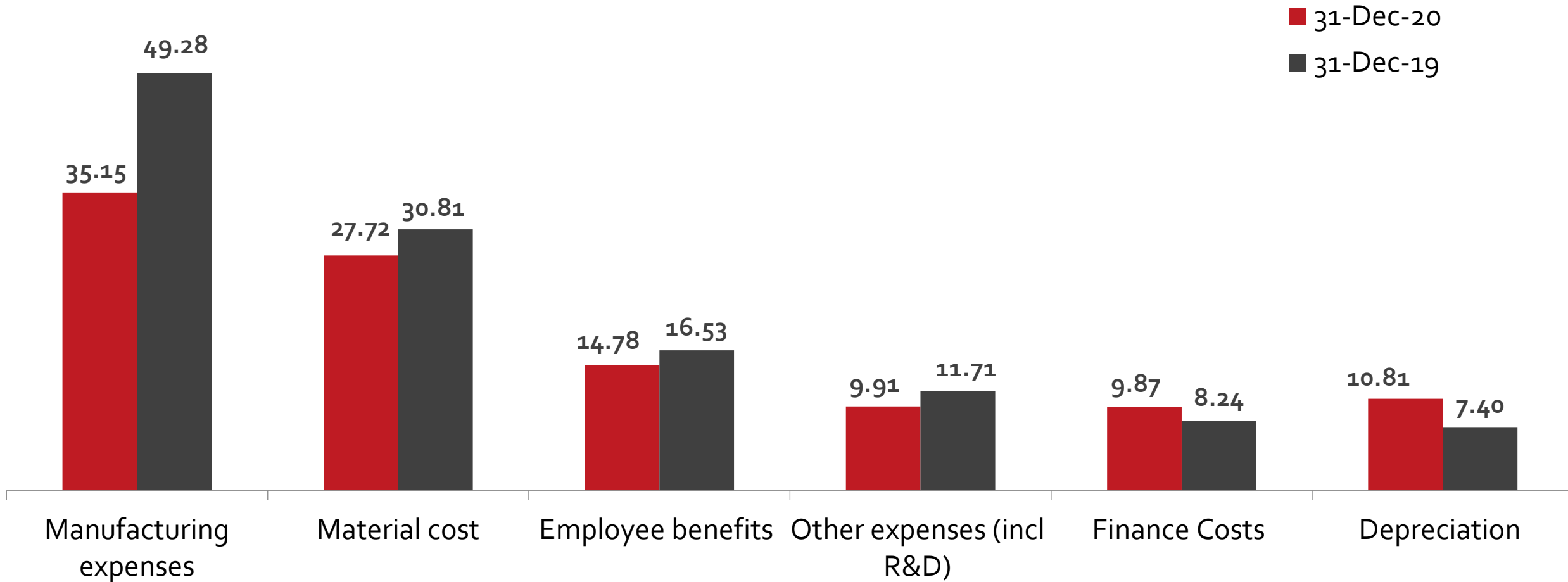


Dec-19

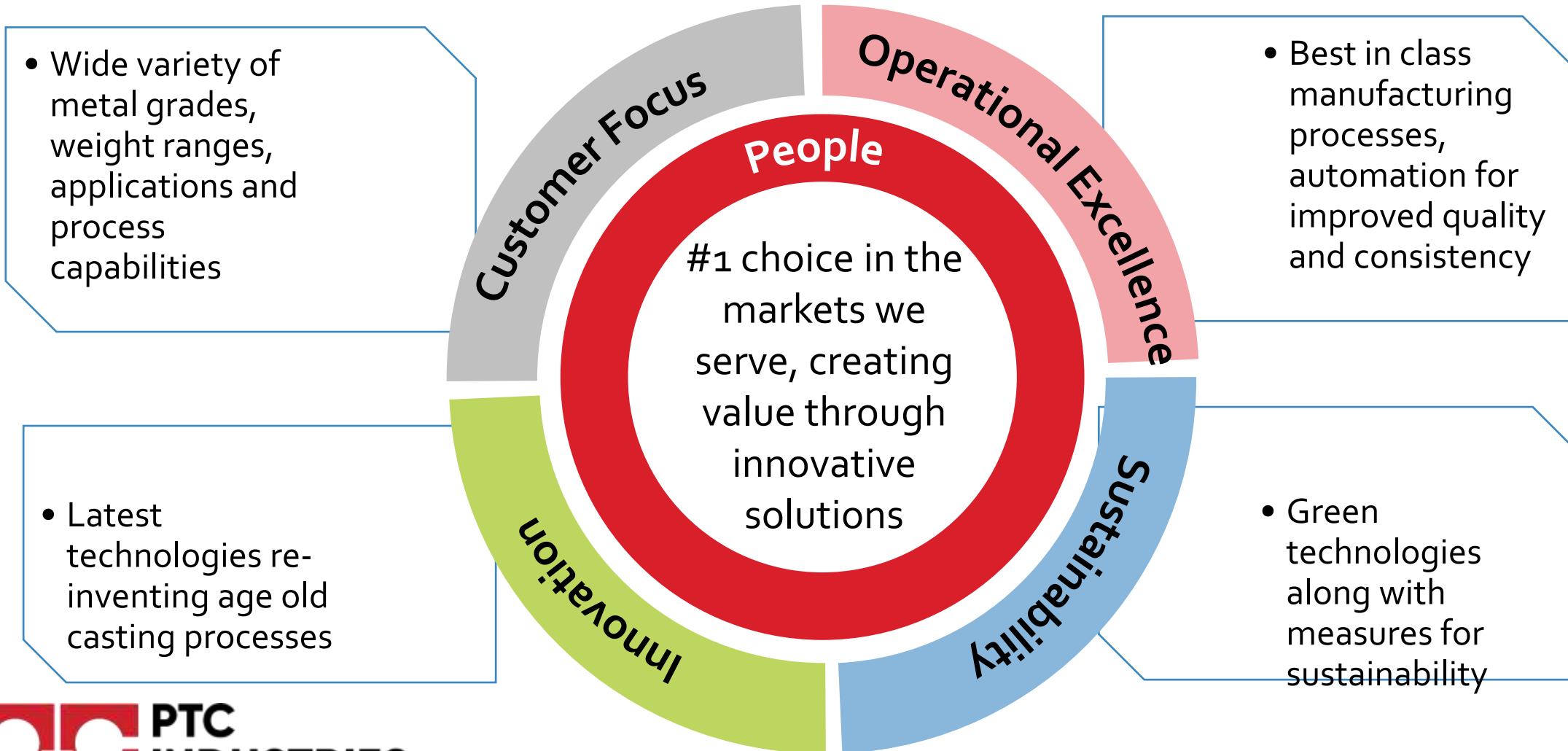


Expenditure

(Rs. In Crores)



Our Business Philosophy



What can PTC offer?

Unparalleled capabilities across the world for high integrity metal cast parts for critical and super critical applications

Quality

- High integrity castings with no size or weight limitation
- Superior dimensional precision, accuracy, surface finish and better internal soundness

Value

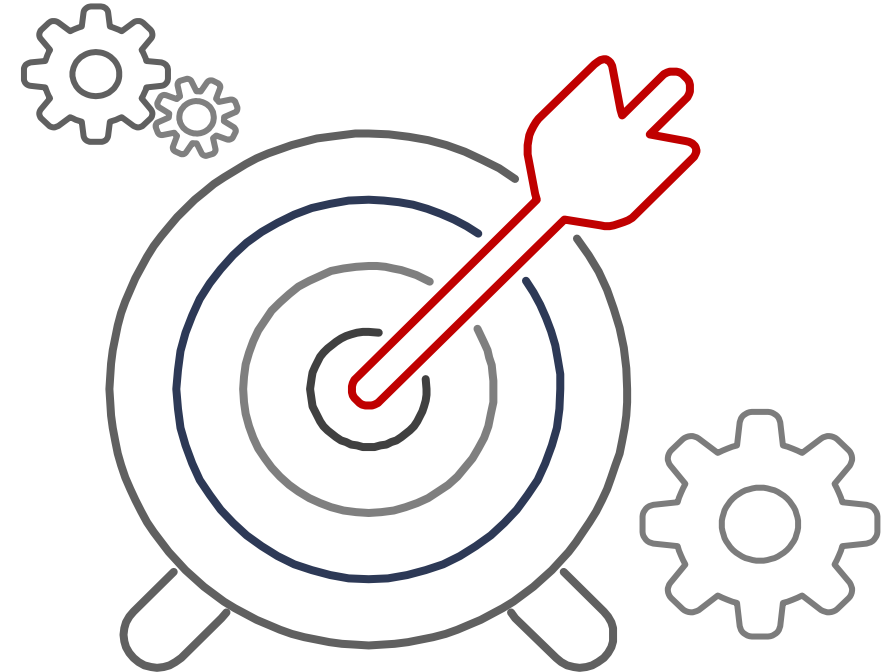
- Large 'Near Net Shape' castings - Casting the 'Un-Castable'
- Reduced casting weight and machining allowances

Speed

- Reduction in 'Time to Market' and 'Delivery Lead Time'
- 'Virtual Tooling' to eliminate time for Die manufacturing or modification

The PTC Advantage

- Full-Service Supplier and integral part of the value chain
- Innovative, best-in-class technologies
- World Class, State-of-the-art facilities
- Diversified markets and product ranges
- Highly experienced, qualified and skilled workforce
- Quality Management system within an environment of continuous improvement
- Safe, healthy, green working environment
- Sustainable and responsible manufacturing



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New Aerospace facility building (under construction)



- Fully Isolated Manufacturing Facility on main PTC AMTC Campus
- Relocation of relevant existing plant and equipment (where possible)
- Subsidiary of PTC Group under new QMS and Business Systems – Aerolloy Technologies Ltd



AerolIndia 2021 – Important Visits



Shri Rajnath Singh ji,
Honourable Defence
Minister

Air Chief Marshal
Shri R K S
Bhadauria



Dr. Tessy Thomas,
DG, Aeronautical
Systems

AeroIndia 2021 - Developments



MOU Signing ceremony with UPEIDA for Defence Corridor

DRDO Seminar on Energising R&D Capabilities within Industry, Academia & Certification Aspects for Aatmanirbhar Bharat.





Thank You

