

GI ENGINEERING SOLUTIONS LIMITED

Regd. Office: 73A SDF-III, SEEPZ, Andheri (East), Mumbai-400 096

Tel No: 022-44884488, Fax No: 022-28290603

CIN: L40109MH2006PLC763731

Website: www.giesl.in; E-mail ID : investors@giesl.in

Date: October 31, 2022

<i>Corporate Relations Department</i> BSE Limited, 1st Floor, New Trading Wing, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 533048	<i>The Market Operations Department</i> National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: GISOLUTION
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Dear Sir / Madam,

Sub: Allotment of 2,76,50,000 Equity shares on preferential basis.

Ref: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR')

We are pleased to inform you that pursuant to members approval obtained in their 16th Annual General Meeting held on September 30, 2022 and in principle approval received from the Stock exchange(s), the Board of Directors of the Company at its meeting held today i.e. October 31, 2022 have, *interalia*, considered and approved the allotment of 2,76,50,000 equity shares of face value of Rs. 10/- each to the following allottees on preferential allotment basis:

S.N	Proposed Allotees	PAN	No of Equity shares
Promoter Category			
1	Mr. Vishesh Gupta	AIAPG4936H	15,00,000
2	M/s. Vrindaa Advanced Materials Limited	AAECP4144R	99,00,000
Total (A)			1,14,00,000
Non-Promoter Category			
3	M/s. G G Engineering Limited	AACCG9819N	1,14,00,000
4	M/s. Yoshi Envirotech Private Limited	AAACY9358G	12,50,000
5	M/s. Jasmine Ispat Private Limited	AAACJ0016A	10,00,000
6	Mr. Mukesh Mittal	AJGPM2125D	3,20,000
7	Ms. Nirmal Agarwal	AAZPA7513M	3,20,000
8	Ms. Urvashi Mittal	ASKPB4999D	3,20,000
9	Ms. Aarti Mittal	APDPM3391Q	3,60,000
10	Mr. Govind Agarwal	ABVPA5466G	3,20,000
11	Mr. Krishan Kumar	AEWPK0416L	3,60,000
12	Mr. Mrinaal Mittal	CSZPM1263Q	3,20,000
13	Mr. Naresh Aggarwal	ABJPK5857F	3,60,000
14	Ms. Sonakshi Mittal	CGPPM9221A	3,20,000
Total (B)			1,62,50,000
Grand Total (A+B)			2,76,50,000

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These shares shall rank pari passu with the existing equity shares of the Company and shall be listed with the stock exchanges where at the securities of the Company are already listed namely i) National Stock Exchange of India Limited (NSE) and ii) BSE Limited. Further, these equity shares allotted on preferential basis shall be locked for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Consequent to this allotment of equity Shares, the Paid-up equity Share Capital of the Company stands increased to Rs. 36,26,18,780/- comprising of 3,62,61,878 equity Shares of face value of Rs.10/- each.

You are requested to take the above information on records and disseminate the same on your respective websites.

The Board Meeting commenced at 5:00 P.M. and was concluded at 6:25 P.M.

Thanking You,

Yours faithfully,

for **GI Engineering Solutions Limited**

Vishesh Gupta
Director
DIN: 00255689