

Ref No. GIL/CFD/SEC/24/310/SE

23rd January 2024

BSE Limited

Dalal Street. Phiroze Jeejeebhoy Towers, Fort Mumbai - 400 001

Scrip Code: 500300

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051

Symbol: GRASIM

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India

(Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") - Advertisement in newspaper in respect of certain matters relating to rights issue of equity shares of the Company

("Rights Issue")

Dear Sir / Madam.

Please find enclosed newspaper advertisement published today, i.e. 23rd January 2024, in respect of certain matters relating to rights issue of equity shares of the Company, in all India editions of the newspaper, Mint.

The same shall be uploaded on the Company's website www.grasim.com.

This is for dissemination on your website.

Thanking you,

Yours sincerely,

For Grasim Industries Limited

Sailesh Kumar Daga **Company Secretary and Compliance Officer** FCS - 4164

Encl: as above

Cc:

Luxembourg Exchange Market Surveillance Dept., P.O. Box 390 Greenwich Street, 165, L-2011

Grand Duchy of Luxembourg

Stock Citibank N.A.

& Depositary Receipt Services Luxembourg, 4th Floor, New York,

NY 10013

Citibank N.A.

Custodial Services FIFC. 9th Floor. C-54 & 55. G Block Bandra Kurla Complex, Bandra (East), Mumbai – 400098

This is only an advertisement for information purposes and not for publication, distribution or release detectly or indirectly or utilised India. This is not an amount concerned for an offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer or "Ort" of Third with the SES Limited (1985)" and the National Section Age of India Limited (1985). and to perfect with SES. "Stock Exchanges" and the Securities and Exchanges Board or fined (1985).





GRASIM INDUSTRIES LIMITED

rCompany was changed to Grasm mousanes: Limited and consequently, a treat or entrusive of incorporation consequent on change of name about July 22, 1995 under the Cumpanies Act, 1950 was assessed by the Register of Companies, Naturyla Pradesta al Gwalor. For differe, see General Information Changing or gas for the letter of lifer dated Julianus / 2, 247 (LIPF).

Tel: +91 22 6652 2000, +91 22 2499 5000, Chanter Persons - Blanch Kumz Daga, Company Socretary and Compliance Officer. Formatic grasim secretarial gladistysticistics own, Website: vww.grasim.com: Corporate Gently Number: 1.17124MP1947PLC000410

PROMOTERS OF OUR COMPANY: KUMAR MANGALAM BIRLA AND BIRLA GROUP HOLDINGS PRIVATE LIMITED

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF GRASIM INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 2.20.73.935* PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹1.812 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹1.810 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹3,999.80 CRORE" ON A RIGHTS BASISTO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 6 RIGHTS EQUITY SHARES FOR EVERY 179 FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, JANUARY 10, 2024 ("RECORD DATE") (THE "ISSUE"), FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 617 OF THE LOF. cription in the Issue, Allotment and receipt of all Call Monies with respect to the Rights Equity Shares. Subof Basis of Allo ent. For further details on Pavi ent Schedule, see "Terms of the Issue – Payment Terms" beginning on page 636 of the LOF

RIGHTS ISSUE OPEN

LAST DATE FOR ON MARKET **RENUNCIATION* IS TODAY**

ISSUE CLOSES ON**: MONDAY, JANUARY 29, 2024

ASBA*

Simple, Safe, Smart way of making an application - Make use of it!!!

process' on page 820 of the LOF.

Please not held subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD DIL/13/2012 dated September 25, 2012, within the periods studied therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number (CIR/CFDDIL/13/2012), it is clarified that for a meaning pulsarious to SCSBs in SCSBs or the concern taining ASBs facilities and scale studies a separate account in its own name with any other SEBI registered SCSBs(s), such account shall be used solely for the purpose of making an Application in this issue and cledermatched funds should be evaluable in part anyment for such as Application.

GENERAL CARREST CONTROL OF A VARIABLE IT SUCT ACCOUNTS OF ALL GIBBLE EQUITY SHAREHOLDERS

SCSB bit block Application Money payable on the Application in their respective ASBAAccounts investors should ensure that they have correctly submitted the Application Forms and have provided an authorisation to the SCSB, with the electrical mode, to be blocking flux in the AABA Account equivalent to the Application Forms and a strength of the Application Forms and their application forms ar

In hereby make the representations, warranties, acknowledgments and agreements set torm in me sections us use Lessen would appeal and page 653 of the LOC. The section of t

not Series in THE UNITED STATES. The Rights Entitlements and the Rights Equily Shares have not been, and will not be, registered under the U.S. Securities An not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities An not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities An not be offered or sold within the U.S. Securities An not be offered and sold or sold the securities when Accordingly, the Rights Entitlements (registration requirements of the U.S. Securities As sold the sold that the Company is a securities and the Rights Equily Shares ere sold in the Rights and the Rights Equily Shares ere sold in the Rights and the Rights Equily Shares sold read or sold or sold the sold that the Company is a securities and united sold the Company is a securities and united sold the Company is a sold and to the Company is a securities and united states or as a solidation therein of an offer to buy any of the said securities. According to the Company is a securities and the Rights and the Righ

decinited and our Source or any committee themself shall be at liberty to dispose of the Equity Shares heely offered, as set out in the section entitled "hemself the Issue-Seaso" (Althormet' One) and Soft of the LOF.

ALLOTMENT ONLY IN DEMATERALISED FORM: Resea note that in accordance with Regulation 774 of the SEBI LOR Regulations read with the SEBI LOR Master Country of the Season (Althornet') of Regulation and the SEBI LOR Master of the Regulation and the SEBI LOR Regulation (Althornet') of Regulati

demand account of to receive any Equity Steeps in the Issue.

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LEAD MANAGERS TO THE ISSUE						REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
AXIS CAPITAL	BofA SECURITIES	Jefferies	■ JM FINANCIAL	(C) kotak*	O SBICAPS	▲ KFINTECH	Sailesh Kumar Daga Aditya Birla Centre,
Marg, Worli, Mumbai - 400 025 Maharashtra, India Tel: +91 22 4325 2183	Bandra (East), Mumbai - 400 051 Maharashtra, India Tel: +91 22 6632 8000	Jefferies India Private Limited Level 16, Express Towers, Nariman Point, Mumbai - 400 021, Maharashtra, India Tel: +91 22 4356 6000 E-mail: grasim_rights@jefferies.com	JM Financial Limited 7º Floor, Chergy, Appessheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Maharashira, India Tel: +91 22 6630 3030 E-mail: grasim.rights@jmfl.com	Mumbai - 400 051, Maharashtra, India Tel: +91 22 4336 0000	Mumbai - 400 051, Maharashtra, India Tel: +91 22 4006 9807	KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium, Tower B, Plot No-31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi - 500 032, Telangana, India	'A' Wing, 2" Floor S.K. Ahire Marg, Worli, Mumbai - 400 030, Maharashtra India Tel: +91 22 6652 5000, +91 22 2499 5000
	E-mail: dg.grasim_rights@bofa.com Investor Grievance ID: dg.india_merchantbanking@bofa.com Website: https://business.bofa.com/bofas-india Contact Person: Siddharth Sahor SFBI Registration No: INM000011625	Investor Grievance ID: jipl.grievance@jefferies.com Website: www.jefferies.com Contact Person: Suhani Bhareja SEBI Registration No.: INM000011443	Investor Grievance ID: grievance.ibd@jmfl.com Website: www.jmfl.com Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361	E-mail: grasim.rights@kotak.com Investor Grievance ID: kmccredressal@kotak.com Website: https://linvestmentbank.kotak.com Contact Person: Ganesh Rane SFBI Renistration No: INMONOON8704	E-mail: grasim.rights@sbicaps.com Investor Grievance ID: investor.relations@sbicaps.com Website: www.sbicaps.com Contact Person: Valbhav Shah SEBI Registration No.: INM000003531	Tel: +91 1800 309 4001/+91 40 6716 2222 E-mail: gl.rights@kfintech.com Investor grievance email: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna SFBI Registration No: 1180000000221	E-mail: grasim.secretarial@adityabirla.co

Place: mumbai Date: January 22, 2024

GRASM MOUSTRIES LIMITE by propering, subject 1500 to provide on the conditions and other considerations, a right is saus of its Equity Shares and has in this reach that cold resided. January 4, 2024 with Company all wow, years more, the Register at www. Kirlindor, Provide International Conference on SEBI and the Stock Exchanges. The Social Scheduler Shares and has in this record filled and set all red of Memory and work of the Company all wow, years more, the Register at www. Kirlindor, Provide Internation and the Section Scheduler and the Stock Exchanges in Section Stock Exchanges in Section Section Scheduler and the Section Scheduler and the Stock Exchanges in Section Section Scheduler and Internation Limited, definition and the work of the Section Scheduler and Section Scheduler

e Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered is Rights Entitlements (including their credit) and the Rights Equity Shares are only being offe scientific on the result has no unblic offering in the Linked State.