

January 30, 2019

The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
SCRIP CODE: 532321

The Vice President,
Listing Department
**The National Stock Exchange of India
Limited**
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Symbol: CADILAHC

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

This has reference to our intimation dated October 24, 2018 with regard to the Company (along with Zydus Wellness Limited) proposing to acquire 100% of the equity share capital of Heinz India Private Limited (Target).

We have intimated on December 6, 2018 that the Company has signed Share Subscription Agreement (SSA) for subscribing to the preferential issue of Zydus Wellness Limited (ZWL) upto approximate amount of Rs. 1,175 Crores. In terms of this SSA, ZWL has allotted 84,83,754 equity shares on January 29, 2019 aggregating to approximate amount of Rs. 1,175 Crores.

We hereby inform that Zydus Wellness Limited and Zydus Wellness – Sikkim (a partnership firm), wholly owned by Zydus Wellness Limited, have acquired 100% of the equity share capital of the Target. In view of the same, the Company has no further obligations under the Share Purchase Agreement dated October 24, 2018.

Please take a note of the same and bring it to the notice of the members of the exchange and the investors at large.

Thanking you,

Yours faithfully,
For, **CADILA HEALTHCARE LIMITED**



UPEN H. SHAH
COMPANY SECRETARY