

OL/SE/346/JAN 2021-22

Date: 04.01.2022

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Limited Dalal Street, Mumbai 400 001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai 400 051
Security Code: 532880	Symbol: OMAXE
Fax No.: 022-22723121/2037/39/41/61	Fax No.: 022-2659 8237/38

Subject: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we would like to inform you that the Company has acquired/ entered into an agreement to acquire Equity Shares of Companies as per Annexure I along with the required details.

This is for your information & records.

**For & on behalf of
Omaxe Limited**

For OMAXE LIMITED


Company Secretary

**Navin Jain
Company Secretary**

" This is to inform that please make all correspondence with us on our Corporate Office Address only"

OMAXE LIMITED

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.


Tel.: +91-11-41896680-85, 41893100, Fax: +91-11-41896653, 41896655, 41896799

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Toll Free No. 18001020064, Website: www.omaxe.com, CIN: L74899HR1989PLC051918

Particulars / Sl. No.	Name of the target entity, details in brief such as size, turnover etc.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	Industry to which the entity being acquired belongs	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Brief details of any government or regulatory approvals required for the acquisition.	Indicative time period for completion of the acquisition	Nature of consideration- whether cash consideration or share swap and details of the same;	Cost of acquisition or the price at which the shares are acquired;	Percentage of shareholding/ control acquired and/ or number of shares acquired;	Brief background about the entity acquired in terms of products/ line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)
1	M/s Dhanu Real Estate Pvt. Ltd. Authorized & Paid Up Share Capital: Rs. 1 Lakh Turnover (As at 31.03.21): NIL	Yes. The Target Company is step down wholly owned subsidiary of Omaxe Limited and there is no change in the interest of Promoters of the Company. The same is done at arm's length.	Construction & Real Estate Activities	To carry out real estate activities which is same line of business as Omaxe Limited.	No	January 3, 2022	To acquire 10,000 Equity Shares i.e. 100% of Equity Shares of M/s Dhanu Real Estate Private Limited.	Rs.1,00,000/- i.e. 10,000 Equity Shares of Rs.10.00 each	100%	M/s Dhanu Real Estate Private Limited was incorporated on June 23, 2008 in India and is currently in Construction & Real Estate activities. Turnover of last three years: NIL
2	M/s Aashna Realcon Private Limited i) Authorized and Paid Up Share Capital: Rs.1,00,000 ii) Turnover (As at March 31, 2021): NIL	Yes. The Target Company is step down wholly owned subsidiary of Omaxe Limited and there is no change in the interest of Promoters of the Company. The same is done at arm's length.	Construction & Real Estate Activities	To carry out real estate activities which is same line of business as Omaxe Limited.	No	January 3, 2022	To acquire 10,000 Equity Shares i.e. 100% of Equity Shares of M/s Aashna Realcon Private Limited	Rs.1,00,000/- i.e. 10,000 Equity Shares of Rs.10.00 each	100%	M/s Aashna Realcon Private Limited was incorporated on April 11, 2008 in India and is currently in Construction & Real Estate activities. Turnover of last three years: NIL

For OMAXE LIMITED



Company Secretary

3	M/s Aradhya Real Estate Private Limited i) Authorized and Paid Up Share Capital: Rs.1,00,000 (Rupees One Lac Only) ii) Turnover (As at March 31, 2021): NIL	Yes. The Target Company is step down wholly owned subsidiary of Omaxe Limited and there is no change in the interest of Promoters of the Company. The same is done at arm's length.	Construction & Real Estate Activities	To carry out real estate activities which is same line of business as Omaxe Limited.	No	January 3, 2022	To acquire 10,000 Equity Shares i.e. 100% of Equity Shares of M/s Aradhya Real Estate Private Limited.	Rs.1,00,000/- i.e. 10,000 Equity Shares of Rs.10.00 each	100%	M/s Aradhya Real Estate Private Limited was incorporated on June 23, 2008 in India and is currently in Construction & Real Estate activities. Turnover of last three years: NIL
4	M/s Sarva Buildtech Private Limited i) Authorized and Paid Up Share Capital: Rs.1,00,000 ii) Turnover (As at March 31, 2021): NIL	Yes. The Target Company is step down wholly owned subsidiary of Omaxe Limited and there is no change in the interest of Promoters of the Company. The same is done at arm's length.	Construction & Real Estate Activities	To carry out real estate activities which is same line of business as Omaxe Limited.	No	January 3, 2022	To acquire 10,000 Equity Shares i.e. 100% of Equity Shares of M/s Sarva Buildtech Private Limited.	Rs.1,00,000/- i.e. 10,000 Equity Shares of Rs.10.00 each	100%	M/s Sarva Buildtech Private Limited was incorporated on April 11, 2008 in India and is currently in Construction & Real Estate activities. Turnover of last three years: NIL
5	M/s Silver Peak Township Private Limited i) Authorized and Paid Up Share Capital: Rs.5,00,000 ii) Turnover (As at March 31, 2021): NIL	Yes. The Target Company is step down wholly owned subsidiary of Omaxe Limited and there is no change in the interest of Promoters of the Company. The same is done at arm's length.	Construction & Real Estate Activities	To carry out real estate activities which is same line of business as Omaxe Limited.	No	January 3, 2022	To acquire 50,000 Equity Shares i.e. 100% of Equity Shares of M/s Silver Peak Township Private Limited.	Rs.5,00,000/- i.e. 50,000 Equity Shares of Rs.10.00 each	100%	M/s Silver Peak Township Private Limited was incorporated on April 12, 2006 in India and is currently in Construction & Real Estate activities. Turnover of last three years: NIL
6	M/s Ayush Landcon Private Limited i) Authorized and Paid Up Share Capital: Rs.1,00,000 ii) Turnover (As at March 31, 2021): NIL	Yes. The Target Company is step down wholly owned subsidiary of Omaxe Limited and there is no change in the interest of Promoters of the Company. The same is done at arm's length.	Construction & Real Estate Activities	To carry out real estate activities which is same line of business as Omaxe Limited.	No	January 3, 2022	To acquire 10,000 Equity Shares i.e. 100% of Equity Shares of M/s Ayush Landcon Private Limited.	Rs.1,00,000/- i.e. 10,000 Equity Shares of Rs.10.00 each	100%	M/s Ayush Landcon Private Limited was incorporated on July 8, 2008 in India and is currently in Construction & Real Estate activities. Turnover of last three years: NIL

For OMAXE LIMITED

Narain
Company Secretary

7	M/s Sarthak Landcon Private Limited i) Authorized and Paid Up Share Capital: Rs.1,00,000 ii) Turnover (As at March 31, 2021): NIL	Yes. The Target Company is step down wholly owned subsidiary of Omaxe Limited and there is no change in the interest of Promoters of the Company. The same is done at arm's length.	Construction & Real Estate Activities	To carry out real estate activities which is same line of business as Omaxe Limited.	No	January 3, 2022	To acquire 10,000 Equity Shares i.e. 100% of Equity Shares of M/s Sarthak Landcon Private Limited.	Rs.1,00,000/- i.e. 10,000 Equity Shares of Rs.10.00 each	100%	M/s Sarthak Landcon Private Limited was incorporated on July 3, 2008 in India and is currently in Construction & Real Estate activities. Turnover of last three years: NIL
8	M/s Chapal Buildhome Private Limited i) Authorized and Paid Up Share Capital: Rs.1,00,000 ii) Turnover (As at March 31, 2021): NIL	Yes. The Target Company is step down wholly owned subsidiary of Omaxe Limited and there is no change in the interest of Promoters of the Company. The same is done at arm's length.	Construction & Real Estate Activities	To carry out real estate activities which is same line of business as Omaxe Limited.	No	January 3, 2022	To acquire 10,000 Equity Shares i.e. 100% of Equity Shares of M/s Chapal Buildhome Private Limited.	Rs.1,00,000/- i.e. 10,000 Equity Shares of Rs.10.00 each	100%	M/s Chapal Buildhome Private Limited was incorporated on June 13, 2008 in India and is currently in Construction & Real Estate activities. Turnover of last three years: NIL
9	M/s MR Real Estate Private Limited i) Authorized and Paid Up Share Capital: Rs.10,00,000 and Rs.1,00,000 respectively ii) Turnover (As at March 31, 2021): N.A.	Yes. Mr. Rohtas Goel, Promoter cum Chairman & Whole Time Director of Omaxe Limited is also Director and Shareholder of Target Company. The same is done at arm's length.	Construction & Real Estate Activities	To carry out real estate activities which is same line of business as Omaxe Limited.	No	January 3, 2022	To acquire 10,000 Equity Shares i.e. 100% of Equity Shares of M/s MR Real Estate Private Limited.	Rs.1,00,000/- i.e. 10,000 Equity Shares of Rs.10.00 each	100%	M/s MR Real Estate Private Limited was incorporated on June 24, 2021 in India and is currently in Construction & Real Estate activities. Turnover of last three years: N.A. being newly incorporated

For OMAXE LIMITED
Naveen
 Company Secretary

10	M/s Nexten (I) Growth Private Limited i) Authorized and Paid Up Share Capital: Rs.10,00,000 and Rs.1,00,000 respectively ii) Turnover (As at March 31, 2021): N.A.	Yes. Mr. Rohtas Goel, Promoter cum Chairman & Whole Time Director of Omaxe Limited is also Director and Shareholder of Target Company. The same is done at arm's length.	Construction & Real Estate Activities	To carry out real estate activities which is same line of business as Omaxe Limited.	No	January 3, 2022	To acquire 10,000 Equity Shares i.e. 100% of Equity Shares of M/s Nexten (I) Growth Private Limited.	Rs.1,00,000/- i.e. 10,000 Equity Shares of Rs.10.00 each	100%	M/s Nexten (I) Growth Private Limited was incorporated on January 15, 2021 in India and is currently in Construction & Real Estate activities. Turnover of last three years: N.A. being newly incorporated
11	M/s Nexten Infra Growth Private Limited i) Authorized and Paid Up Share Capital: Rs.10,00,000 and Rs.1,00,000 respectively ii) Turnover (As at March 31, 2021): N.A.	Yes. Mr. Rohtas Goel, Promoter cum Chairman & Whole Time Director of Omaxe Limited is also Director and Shareholder of Target Company. The same is done at arm's length.	Construction & Real Estate Activities	To carry out real estate activities which is same line of business as Omaxe Limited.	No	January 3, 2022	To acquire 10,000 Equity Shares i.e. 100% of Equity Shares of M/s Nexten Infra Growth Private Limited	Rs.1,00,000/- i.e. 10,000 Equity Shares of Rs.10.00 each	100%	M/s Nexten Infra Growth Private Limited was incorporated on February 6, 2021 in India and is currently in Construction & Real Estate activities. Turnover of last three years: N.A. being newly incorporated
12	M/s Nexten Infra Private Limited i) Authorized and Paid Up Share Capital: Rs.10,00,000 (Rupees Ten Lacs Only) and Rs.1,00,000 (Rupees One Lac Only) respectively ii) Turnover (As at March 31, 2021): N.A.	Yes. Mr. Rohtas Goel, Promoter cum Chairman & Whole Time Director of Omaxe Limited is also Director and Shareholder of Target Company. The same is done at arm's length.	Construction & Real Estate Activities	To carry out real estate activities which is same line of business as Omaxe Limited.	No	January 3, 2022	To acquire 10,000 Equity Shares i.e. 100% of Equity Shares of M/s Nexten Infra Private Limited	Rs.1,00,000/- i.e. 10,000 Equity Shares of Rs.10.00 each	100%	M/s Nexten Infra Private Limited was incorporated on February 26, 2021 in India and is currently in Construction & Real Estate activities. Turnover of last three years: N.A. being newly incorporated

For OMAXE LIMITED

Naini
Company Secretary

13	M/s Nexten Real Growth Private Limited i) Authorized and Paid Up Share Capital: Rs.10,00,000 and Rs.1,00,000 respectively ii) Turnover (As at March 31, 2021): N.A	Yes. Mr. Rohtas Goel, Promoter cum Chairman & Whole Time Director of Omaxe Limited is also Director and Shareholder of Target Company. The same is done at arm's length.	Construction & Real Estate Activities	To carry out real estate activities which is same line of business as Omaxe Limited.	No	January 3, 2022	To acquire 10,000 Equity Shares i.e. 100% of Equity Shares of M/s Nexten Real Growth Private Limited	Rs.1,00,000/- i.e. 10,000 Equity Shares of Rs.10.00 each	100%	M/s Nexten Real Growth Private Limited was incorporated on February 8, 2021 in India and is currently in Construction & Real Estate activities. Turnover of last three years: N.A. being newly incorporated.
14	M/s Nexten Super Growth Private Limited i) Authorized and Paid Up Share Capital: Rs.10,00,000 and Rs.1,00,000 respectively ii) Turnover (As at March 31, 2021): N.A	Yes. Mr. Rohtas Goel, Promoter cum Chairman & Whole Time Director of Omaxe Limited is also Director and Shareholder of Target Company. The same is done at arm's length.	Construction & Real Estate Activities	To carry out real estate activities which is same line of business as Omaxe Limited.	No	January 3, 2022	To acquire 10,000 Equity Shares i.e. 100% of Equity Shares of M/s Nexten Super Growth Private Limited	Rs.1,00,000/- i.e. 10,000 Equity Shares of Rs.10.00 each	100%	M/s Nexten Super Growth Private Limited was incorporated on February 4, 2021 in India and is currently in Construction & Real Estate activities. Turnover of last three years: N.A. being newly incorporated
15	M/s FBD Real Grow Private Limited i) Authorized Share Capital: Rs. 9,00,00,000 ii) Paid Up Share Capital: Rs.1,00,000 iii) 90,000 12% Fully Convertible Debentures of Rs. 1,000/- each: Rs.9,00,00,000/- iv) Turnover (As at March 31, 2021): NIL	No	Construction & Real Estate Activities	To carry out real estate activities which is same line of business as Omaxe Limited.	No	January 3, 2022	To acquire 2,500 Equity Shares i.e. 25% of Equity Shares of M/s FBD Real Grow Private Limited.	Rs.25,000/- i.e. 2,500 Equity Shares of Rs.10.00 each	25%	M/s FBD Real Grow Private Limited was incorporated on May 6, 2013 in India and is currently in Construction & Real Estate activities. Turnover of last three years: NIL

For OMAXE LIMITED

Naini
Company Secretary