



Swadha Nature Limited
(Formerly Known as "M.S. Securities Ltd.")

27th April, 2024

To,
The General Manager-Listing
Corporate Relationship Department
The BSE Limited
Ground Floor, PJ Towers,
Dalal Street, Mumbai-400001

Scrip Code: 531039

Subject: Non-applicability of SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/14 dated November 26, 2018 - disclosure by large corporates.

Dear Sir/Madam,

We hereby undertake that our Company does not fall under the "Large Corporate criteria" as prescribed in para 2.2 of the SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 regarding Fund raising by issuance of Debt Securities by Large Entities. Therefore, the requirement for furnishing the Initial Disclosure in prescribed format of "Annexure-A" of that circular do not applicable to our Company.

Please take the same on your record.

Thanking You.

Yours faithfully,

For, Swadha Nature Limited
(Formerly Known as MS Securities Limited)

Dipakkumar Shah
Managing Director
(DIN: 08234203)