

Date: 5th December 2022

BSE Limited, PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
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Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01010

Dear Sir(s),

Sub: Intimation of Outcome of the meeting of the Securities Allotment Committee held today i.e. on 5th December 2022, in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Pursuant to the approval of the Board of Directors at its meeting held on 13th October 2022 and approval of the members of the Company at their Extra-Ordinary General Meeting held on 12th November 2022 and pursuant to In-principle approvals granted by BSE Limited and National Stock Exchange of India Limited vide their respective letters dated 22nd November 2022 and upon receipt of an amount aggregating to Rs. 45,96,55,755 (Rupees Forty Five Crores Ninety Six Lakhs Fifty Five Thousand Seven Hundred and Fifty Five only) at the rate of Rs. 46.5/- per warrant (being 25% of the issue price per warrant) as warrant subscription price, the Securities Allotment Committee of the Board of Directors of the Company, has considered and approved the Allotment of 98,85,070 (Ninety Eight Lakhs Eighty Five Thousand and Seventy) warrants on preferential basis at an issue price [including the warrant subscription price (Rs. 46.50 per warrant) and the warrant exercise price (Rs. 139.50 per warrant)] of Rs. 186/- each (Rupees One Hundred and Eighty Six only) aggregating to Rs. 183,86,23,020 (Rupees One Hundred and Eighty Three Crores Eighty Six Lakhs Twenty Three Thousand and Twenty only), to Mr. Karunakar Reddy Baddam, Promoter of the Company and to certain other non-promoter persons/ entities ('Allottees') (as per the list enclosed marked as *Annexure I*).

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of Re. 10/- (Rupee Ten only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 139.50/- per warrant (being 75% of the issue price per warrant) from the Allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant.

The meeting of the Committee commenced at 11:40 A.M. and concluded at 11:55 A.M.

Thanking You

Yours Faithfully

For Apollo Micro Systems Limited

Vitta Chaitanya Siva Shankar
Company Secretary & Compliance Officer
Encl: As mentioned above.

APOLLO MICRO SYSTEMS LIMITED

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist - 500076, Telangana, India.

Tel No: 040 - 27167000 - 099, Fax No: 040 - 27150820

cs@apollo-micro.com, www.apollo-micro.com

CIN No: L72200TG1997PLC026556

Annexure - 1

SI No.	Name Of The Allottee	No. of Warrants Allotted
1	Baddam Karunakar Reddy	46,20,600
2	Chhattishgarh Investments Limited	3,00,000
3	Nexpact Limited	19,00,000
4	Ten Eighty Investments	1,00,000
5	Pinky Raheja	1,00,000
6	Sharad Goel	1,00,000
7	Akash Tapadia	75,000
8	Poonam Tapadia	75,000
9	Prateek Tapadia	1,00,000
10	Vishal Joshi	50,000
11	Maybank Securities Pte. Ltd	12,00,000
12	Aditya Kumar Halwasiya	5,00,000
13	Wow Investments	2,00,000
14	Hypotenuse Investments	1,00,000
15	P Anitha	50,000
16	Addepalli Krishna Sai Kumar	1,75,400
17	Chadrapati Venkata Siva Prasad	29,000
18	Tej Deep G	32,035
19	Y Abheesht Reddy	40,000
20	Y Aashish	32,035
21	Kumar Madasa	33,000
22	Sunil Kumar Chiluveru	63,000
23	Venkatesh Datla	5,000
24	Vitta Chaitanya Siva Shankar	5,000
Total		98,85,070

For Apollo Micro Systems Limited

Vitta Chaitanya Siva Shankar
Company Secretary & Compliance Officer
Encl: As mentioned above.

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