



27th April, 2022

The General Manager, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/ 39/ 3121	Fax No.: 022 – 26598237/38

Dear Sirs,

Sub.: Reconciliation of Share Capital January – March, 2022

Please find enclosed the Audit Report on Reconciliation of Share Capital issued by a Practising Company Secretary with regard to the reconciliation of the listed capital held in the Depositories in Dematerialised form and the Physical Certificate(s) in accordance with the SEBI Circular D&CC / FITTC / CIR-16/2002 dated 31st December, 2002 and CIR / MRD / DP / 30/ 2010 dated 6th September, 2010

Thanking you,

Yours faithfully,

For, D B Realty Limited

Jignesh Shah
Company Secretary



Encl: As above

D B REALTY LIMITED

Regd. Office : DB Central, Maulana Azad Road, Rangwala Compound, Jacob Circle, Mumbai- 400 011 Tel.: 91-22-2305 5555

Website: www.dbrealty.co.in • Email : info@dbg.co.in

CIN: L70200MH2007PLC166818



To,
The Board of Directors
D B REALTY LIMITED
DB Central, Maulana Azad Road,
Rangwala Compound, Jacob Circle,
Mumbai - 400011

Dear Sirs/Madam,

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31ST MARCH, 2022

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **D B Realty Limited** (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agent, 'Link Intime India Private Limited', for issuing this certificate, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations furnished to me and based on such verification as considered necessary, I hereby certify that the number of Equity Shares of the Company held with Central Depository Services Limited (CDSL), National Securities Depository Limited (NSDL) and in physical form with respect to the issued/paid-up, listed and admitted capital for the quarter ended on 31st March, 2022 are as per details given below:

1.	For quarter ended	:	31 st March, 2022
2.	CIN	:	L70200MH2007PLC166818
3.	ISIN	:	INE879I01012
4.	Face Value	:	Rs.10/- per equity share
5.	Name of the Company	:	D B Realty Limited
6.	Registered Office Address	:	DB Central, Maulana Azad Road, Rangwala Compound, Jacob Circle, Mumbai - 400011
7.	Correspondence Address	:	DB Central, Maulana Azad Road, Rangwala Compound, Jacob Circle, Mumbai - 400011
8.	Telephone & Fax No.	:	Ph. No. 022-23055555
9.	Website/E-mail address	:	Website: www.dbrealty.co.in Email address: investors@dbg.co.in
	Name of the Stock Exchanges where Company's securities are listed	:	a) BSE Limited b) The National Stock Exchange of India Limited
			Number of Equity Shares % of Total Issued Equity Share Capital
10.	Issued Capital	:	25,90,58,782 100.00
11.	Listed Capital	:	24,32,58,782 93.90
12.	Held in dematerialised form in CDSL	:	9,53,45,120 36.80
13.	Held in dematerialised form in NSDL	:	14,79,13,161 57.10
14.	Physical	:	501 0.00
15.	Total No. of shares (12+13+14)	:	24,32,58,782 93.90



16.	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	There is difference between Issued Capital and Listed Capital (10&11) due to Issue of 1,58,00,000 Equity Shares (consequent upon exercise of conversion of 1,58,00,000 Convertible Warrants into Equity Shares out of total 13,05,00,000 Convertible Warrants allotted on 3 rd February, 2022) by the Company in its Board Meeting dated 31 st March, 2022 and the process for the Listing/Trading of said Issued Equity Shares in under process.					
Certifying the details of changes in share capital during the quarter under consideration as per Table below :							
	Particulars*	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE
	Conversion of 1,58,00,000 Warrants into equivalent Equity Shares out of Total 13,05,00,000 Warrants allotted on 3 rd February, 2022.	1,58,00,000	Applied for listing and received approval from BSE Limited and National Stock Exchange of India Limited on 25 th April, 2022 and 26 th April, 2022 respectively. The trading approval is in process.	Under process of Listing on Stock Exchanges.	The Company has intimated to CDSL about listing approval. Letter received from both the Stock exchanges and Company has initiated Corporate Action with Depository for Credit of Equity shares.	The Company has intimated to NSDL about listing approval. Letter received from both the Stock exchanges and Company has initiated Corporate Action with Depository for Credit of Equity shares.	In Principle Approval received for Issue of Convertible Warrants on 1 st February, 2022.
17.	* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
18.	Register of Members is updated (Yes / No) If not, updated upto which date	:	Yes				
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.	:	NOT APPLICABLE				
20.	Has the company resolved the matter mentioned in point no.19 above in the current period? If not, reason why?	:	NOT APPLICABLE				



Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :			
Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	Not Applicable
Pending for more than 21 days	NIL	NIL	Not Applicable
21. NIL Equity Shares were dematerialized or rematerialized during the quarter			
22. Name, Telephone & Fax No. of the Compliance Officer of the Co.	:	Mr. Jignesh Shah Company Secretary & Compliance Officer Ph. No. 022-23055555	
23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor	:	Mr. Vicky M. Kundaliya V. M. Kundaliya & Associates, Company Secretaries Office No.1, 2 nd Floor, Prasad Shopping Center, Opp. Goregaon Railway Station, Goregaon West, Mumbai – 400104 Office: 9323769208 FCS : 7716 ; COP : 10989	
24. Appointment of common agency for share registry work	:	Link Intime India Private Limited C-101, 247 Park, LBS Marg, Vikhroli (West) – 400083 Phone No.: 022 49186000 Fax No. 022-49186060 Website: www.linkintime.co.in Email address: mumbai@linkintime.co.in	
25. Any other detail that the auditor may like to provide	:	N.A.	

For V. M. Kundaliya & Associates
Company Secretaries

VICKY
MADHAVDAS
KUNDALIYA

Digitally signed by
VICKY MADHAVDAS
KUNDALIYA
Date: 2022.04.27
15:27:57 +05'30'

Vicky M. Kundaliya
Proprietor
FCS-7716/C. P. No. 10989
UDIN: F007716D000220962
Peer Review Certificate No. 1245/2021
ICSI Unique Code: S2012MH183100

Place: Mumbai
Date: 27th April, 2022