



संदर्भ Ref.: नि.से.वि. ISD/470/2023-24

दिनांक Date : February 26, 2024

बीएसई लिमिटेड BSE Ltd. बीएसई लिस्टिंग सेंटर BSE Listing Centre स्क्रिप कोड Scrip Code - 532 477	नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड National Stock Exchange of India Ltd. निप्स NEAPS स्क्रिप कोड Scrip Symbol-UNIONBANK-EQ सिक्योरिटी Security - UBI-AT/BB
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Sub: Qualified Institutions Placement of Equity Shares of face value ₹10 each by Union Bank of India (the "Bank") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), (the "Issue").

- Ref.: 1. Our Letter bearing No. ISD/461/2023-24 dated February 20, 2024.
2. Our Letter bearing No. ISD/463/2023-24 dated February 20, 2024.
3. Our Letter bearing No. ISD/468/2023-24 dated February 23, 2024.

Madam / Sir,

Please note that the Committee of Directors for Raising Capital Funds of the Bank ("Committee") has, at its meeting held today i.e. February 26, 2024 approved the allotment of **22,11,57,390** Equity Shares of face value ₹ 10.00 each to eligible Qualified Institutional Buyers at the Issue Price of ₹ 135.65 per Equity Share (including a premium of ₹ 125.65 per Equity Share) against the floor price of ₹ 142.78 per Equity Share after considering 4.9937% discount, aggregating to **Rs.2999,99,99,953.50** (Rupees Two Thousand Nine Hundred Ninety Nine Crore Ninety Nine Lakh Ninety Nine Thousand Nine Hundred Fifty Three and Fifty Paise only) pursuant to the Issue in accordance with the SEBI ICDR Regulations.

The Issue was opened on February 20, 2024 and closed on February 23, 2024 and the same was intimated to you through our above referred letters dated February 20, 2024 and February 23, 2024 respectively.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Bank stands increased from ₹ 7412.45 Crore, comprising of 7,41,24,48,217 Equity Shares to ₹ 7633.60 Crore, comprising of 7,63,36,05,607 Equity Shares of face value of ₹ 10.00 each.

Please find attached the list of allottees - Qualified Institutional Buyers (grouped on common PAN basis) who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as Annexure A. Details of Securities issued under Qualified Institutions Placement is enclosed as Annexure B.

The meeting of the Committee commenced at 7:30 PM and concluded at 8:00 PM.

This is in compliance with Para A of Part A of Schedule III of Regulation 30 of the SEBI Listing Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD-L/P/CIR/20231123 dated July 13, 2023.

Thanking you,

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)
कंपनी सचिव Company Secretary
एफ़सीएस FCS - 4085
Encl.: Annexure-A & B

ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE QIP ISSUE

SR.NO.	ALLOTTEE	CATEGORY	ALLOTMENT (NO. OF SHARES)	% ALLOTMENT
1	MORGAN STANLEY ASIA (SINGAPORE) PTE.	FPI	2,11,60,488	9.5681
2	SOCIETE GENERALE - ODI	FPI	1,98,98,958	8.9976
3	HDFC LIFE INSURANCE COMPANY LIMITED	INS	1,86,92,392	8.4521
4	BNP PARIBAS FINANCIAL MARKETS	FPI	1,79,62,801	8.1222
5	SBI LIFE INSURANCE CO. LTD	INS	1,55,76,994	7.0434
6	SUNDARAM MUTUAL FUND:	MUT	1,24,61,595	5.6347
	Consisting of	MUT	17,85,897	0.8075
	1. SUNDARAM LARGE AND MID CAP FUND			
	2. SUNDARAM SERVICES FUND	MUT	27,78,063	1.2561
	3. SUNDARAM SMALL CAP FUND	MUT	27,78,063	1.2561
	4. SUNDARAM FINANCIAL SERVICES OPPORTUNITIES FUND	MUT	9,92,165	0.4486
	5. SUNDARAM EQUITY SAVINGS FUND	MUT	3,17,493	0.1436
	6. SUNDARAM ELSS TAX SAVER FUND	MUT	4,76,239	0.2153
	7. SUNDARAM FLEXI CAP FUND	MUT	8,33,419	0.3768
	8. SUNDARAM LARGE CAP FUND	MUT	13,09,658	0.5922
	9. SUNDARAM MULTI ASSET ALLOCATION FUND	MUT	11,90,598	0.5383

यूनियन बैंक ऑफ इंडिया, निवेशक सेवार्य प्रभाग, यूनियन बैंक भवन, 239, विधान भवन मार्ग, नरीमन पॉइंट, मुंबई- 400021.

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ANNEXURE - B

Details of Securities issued under Qualified Institutions Placement

Sr. No.	Particulars	Details of Securities
1	Type of securities proposed to be issued	Equity Shares of face value of Rs. 10 each
2	Type of issuance	Qualified Institutions Placement to Qualified Institutional Buyers in terms of Chapter VI of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended
3	Total number of securities issued or the total amount for which the securities are issued	Issuance of 22,11,57,390 Equity Shares of Rs. 10/- each at an issue price of ₹135.65 per equity share aggregating to ₹ 2999.99 Crore.