



Vista Pharmaceuticals Ltd

CIN : L24239TG1991PLC012264

7-1-212/A/70, Plot No. : 85, Shivbagh, Ameerpet, Hyderabad-16. Telangana

India Tel: 91-40-65581585, Fax : 91-40-23741585

e-mail : admin.hyd@vistapharmaceuticals.com www.vistapharmaceuticals.com

CERTIFIED TRUE COPY OF RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF VISTA PHARMACEUTICALS LIMITED HELD ON MONDAY, 24TH APRIL, 2023 COMMENCED AT 5:00 P.M AND CONCLUDED AT 05:30 P.M. AT CORPORATE OFFICE OF THE COMPANY SITUATED AT 7-1-212/A/70, PLOT NO: 85, SHIVBAGH, AMEERPET, HYDERABAD, TELANGANA- 500016.

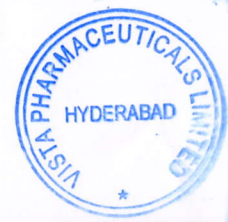
ALLOTMENT OF 7,20,035 EQUITY SHARES ON CONVERSION OF 7,20,035 WARRANTS TO THE OTHER ON PREFERENTIAL BASIS:

“RESOLVED THAT pursuant to section 42 and 62(1)(c) of the Companies Act 2013 and all other applicable provisions, if any, consent of the members obtained in the extra-ordinary General Meeting held on 14th October 2022 and in-principal approval dated 30th November 2022 received from the BSE Limited and the allotment of warrant in the Board Meeting held on 24th December 2022 and the bank statement evidencing the receipt of part balance amount received for 7,20,035 convertible warrants, the 7,20,035 equity shares of Rs.2/- each in the Company’s Equity Share Capital, on conversion of 7,20,035 Warrants, be and are hereby allotted to the person as mentioned below and initialed by the chairman for the purpose of Identification at a price of Rs.10/- per equity shares includes a premium of Rs.8/- per share”.

Sl. No	Name of the Allottee	No. of Shares
1.	Mr. Murali Meraga (Non-Promoter)	2,20,035
2.	Mrs. Deepthi Pachipala (Non-Promoter)	5,00,000
	Total	<u>7,20,035</u>

“RESOLVED FURTHER THAT the above said 7,20,035 Equity shares so allotted are in lock in for a period as specified under Regulation 167 of the SEBI(ICDR) Regulations 2018.”

“RESOLVED FURTHER THAT the shares be issued in the dematerialized form and Mr. DHANANJAYA ALLI, Whole-time Director of the Company, be and hereby authorized to file Corporate Action form with the Central Depository Services India Limited (CDSL) and National Securities Depository Limited for Crediting the shares in the allottees names and to do all necessary acts and things as may be required in this regard including obtaining listing and trading approval permission for the BSE Limited.”





VISTA

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"RESOLVED FURTHER THAT Dr. Dhananjaya Alli and/or any other Director of the Company be and hereby severally authorized to file the necessary Return of Allotment form with the registrar of companies Hyderabad, Telangana and to do all such acts, deeds, things and documents that are necessary to give effect to the above resolution as may be required under the Companies Act 2013."

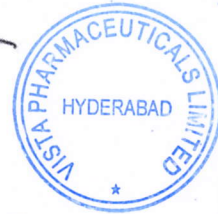
//Certified True Copy//

for VISTA PHARMACEUTICALS LTD.

DHANANJAYA ALLI

WHOLE-TIME DIRECTOR

DIN: 00610909





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Hyderabad, 24th April, 2023.

To
BSE Ltd.
Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.

Dear Sir/Ma'am,

Subject: Announcement of Outcome of Board Meeting pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended ("SEBI LODR Regulations")

Scrip Code: 524711

This is to inform the Exchange(s) that pursuant to the special resolution passed by the members of the Company under Section 62 of the Companies Act, 2013 on 14th October, 2022 and In-principle approval received from BSE on 30.11.2022, and the allotment of warrants dated 14th December 2022, the allotment of 7,20,035 equity shares of Rs.2/- in the Company's Equity Share Capital, on conversion of 7,20,035 Warrants, be and are hereby allotted to the person as mentioned below at a price of Rs.10/- per equity shares includes a premium of Rs.8/- per share: for which the Board of Directors have accorded their approval, at their meeting held on 24th April, 2023 Commenced at 05.00 P.M and Concluded at 05:30 P.M.

Sl. No	Name of the Allottee	No of Equity Shares
1.	Mr. Murali Meraga (Non-Promoter)	2,20,035
2.	Mrs. Deepthi Pachipala (Non-Promoter)	5,00,000
	Total	7,20,035

As per the Regulation 169(2) of the SEBI (ICDR) Regulations, 2018, 25% of the allotment price has been paid by the above mentioned allottees in to the Bank account of the Company. The present allotment is made as per the Regulations of the SEBI (ICDR) Regulations, 2018.



T.S.I.I.C. Industrial Estate, Gopalaipalli (Village), Narketpalli (Mandal), Nalgonda Dist. , Telangana - 508254
Tel : 08682-272552 Telefax : 08682-272551 E-mail : vistapharmankp@gmail.com



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This information is filed under Regulation 30 of SEBI (LODR) Regulations, 2015.

Kindly take the above information on records.

This is for the kind information and records of the Exchange.

Thanking You,

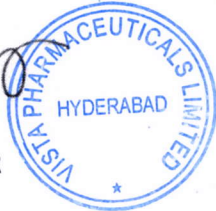
Yours faithfully

for Vista Pharmaceuticals Limited

DHANANJAYA ALLI

WHOLE-TIME DIRECTOR

DIN: 00610909





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Table-A

Name of the company	VISTA PHARMACEUTICALS LTD.
Date Of Allotment	10/04/2023
Type of Securities allotted	Equity
Nominal Amount per share (in Rs.)	Rs.2/-
Premium/ (Discount) Amount Per Share (in Rs).	Rs.8/-
Total number of allottees	1
Brief particulars in respect of terms and condition, voting rights etc.	The conversion of warrants to equity shares, shall rank pari-passu with the existing Equity Shares.

List of allottees

Table B (Date of Allotment- 24/04/2023)

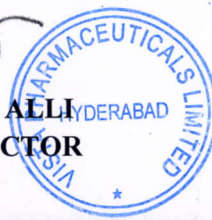
S. N O.	Name & occupation of Allottees	Address of Allottees	Nationality of the Allottees	Number of shares allotted	Total amount paid (including premium) (in Rs.)	Total amount to be paid on calls (including premium) outstanding (in Rs.)
1.	Mr. Murali Meraga Occ: Business	371, Foxforf, DR Buffalo Grove, Illinois-60089, USA.	Indian	2,20,035	22,00,350	---
2.	Mrs. Deepthi Pachipala Occ: Business	Flat No. 1804, 6 LH, Lanco Hills, Hyderabad- 500 089, Telangana	Indian	5,00,000	22,00,350	---
Total No. of Shares Allotted				7,20,035	44,00,700	---

//CERTIFIED TRUE COPY//

for VISTA PHARMACEUTICALS LIMITED

Dhananjaya

Mr. DHANANJAYA ALLI
WHOLETIME DIRECTOR
DIN: 00610909



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