

January 18th, 2024

The Manager (CRD) <b>The BSE Limited</b> The Secretary, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001	The Manager – Listing Department <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
<b>Scrip Code : 534312</b>	<b>Scrip Code: MTEDUCARE</b>

Dear Sir / Madam,

**Sub: Disclosure of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) for the Quarter ended December 31<sup>st</sup>, 2023**

Pursuant to the requirement of Provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations), please find enclosed herewith Compliance Certificate related to the Disclosure of Structured Digital Database (SDD) under provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 for the Quarter ended December 31<sup>st</sup>, 2023.

You are requested to kindly take the same on record.

Thanking you.

Yours faithfully,

**For, MT Educare Limited (In CIRP)**

**(Ashwin Bhavanji Shah)**

**Resolution Professional under regulation 17(3)**

AFA Valid Upto 19-Mar-2024

**IP Reg. No: IBBI/IPA-001/IP/P-02648/2021-22/14054**

Email ID: mteducare.cirp@gmail.com

Contact No: 9769468909

**Note:** Pursuant to the Order dated 16th December, 2022 of the Hon'ble National Company Law Tribunal, Mumbai ("NCLT Order"), Corporate Insolvency Resolution Process ("CIR Process") has been initiated against the Company in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016, ("Code") and related rules and regulations issued thereunder with effect from 16th December, 2022 (Corporate Insolvency Resolution Process Commencement Date). Mr. Ashwin Bhavanji Shah has been appointed as Interim Resolution Professional ("IRP") in terms of the NCLT Order, IRP has constituted Committee of Creditors on 21-08-2023. At present, IRP is performing function as Resolution Professional under regulation 17(3) of CIRP of IBBI.

001, Gautam Dhara CHS, Edulji Road, Charai, Thane -400601

[ashwin@caashwinshah.com](mailto:ashwin@caashwinshah.com)

### COMPLIANCE CERTIFICATE FOR THE QUARTER ENDED DECEMBER 31,2023

(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations,2015)

I, SHRAVAN GUPTA, Practising Company Secretary appointed by **MT EDUCARE LIMITED** am aware of the compliance requirement of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) and I certify that :

1. the Company has a Structured Digital Database in place
2. control exists as to who can access the SDD
3. all the UPSI disseminated in the previous quarter have been captured in the Database
4. the system has captured nature of UPSI along with date and time
5. the database has been maintained internally and an audit trail is maintained
6. the database is non-tamperable and has the capability to maintain the records for 8 years.

I also confirm that the Company was required to capture 1(ONE) number of events during the quarter ended and has captured 1(ONE) number of the said required events.

I would like to report that the following noncompliance(s) was observed in the previous quarter and the remedial action(s) taken along with timelines in this regard: **NOT APPLICABLE**

**For Shravan A. Gupta & Associates**  
**Practising Company Secretary**  
**A Peer Reviewed Firm**

SHRAVAN Digitally signed by  
SHRAVAN  
AMRITLAL AMRITLAL GUPTA  
GUPTA Date: 2024.01.17  
11:43:18 +05'30'

**Shravan Gupta**  
**ACS: 27484 CP No. 9990**  
**PEER REVIEW CERTIFICATE NO.:2140/2022**  
**UDIN: A027484E003234787**  
**Place: Mumbai.**  
**Date: 17-01-2023**