

July 20, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street Fort, Mumbai 400 023 Stock Code: 500032	National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot no. C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400051 Stock Code: BAJAJHIND
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Dear Sir,

Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Allotment of equity shares on a preferential basis to promoter/ promoter group entity, on conversion of existing outstanding unsecured loan

Further to our communication dated July 15, 2021, this is to inform you that the Board of Directors of the Company at its meeting held today, i.e. July 20, 2021, commenced at 4.00 P.M and concluded at 4.25 P.M. has allotted 14,38,00,000 equity shares of face value of Re. 1/- each fully paid up at a price of Rs.13.28 (Rupees Thirteen and twenty eight paise only) (including premium of Rs.12.28) per equity share on preferential basis aggregating to Rs.190,96,64,000/- by way of conversion of existing outstanding unsecured loan extended by the promoters as a part of promoters contribution to the Restructuring Package approved by the "Joint Lenders Forum" (JLF) (Company's bankers).

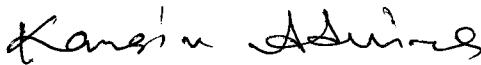
Consequent to the allotment of the equity shares as aforesaid, the paid up equity share capital of the Company stands increased from the present Rs.113,35,59,942, divided into 113,35,59,942 equity shares of Re.1/- each, to Rs.127,73,59,942/- divided into 127,73,59,942 equity shares of Re.1/- each.

The requisite disclosure, pursuant to Para A of Schedule III of Regulation 30 of the SEBI Listing Regulations, read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, is enclosed as Annexure '1'.

The same may be taken on record and disseminated to all concerned.

Thanking you,

Yours faithfully,
For Bajaj Hindusthan Sugar Limited



Kausik Adhikari
Company Secretary &
Compliance Officer
(Membership No. ACS 18556)

Annexure 1

Detailed disclosure as per SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015:

Preferential Issue (Disclosure post allotment of Securities)

Sr. No	Requirement of disclosure	Details
1.	Type of securities proposed to be issued	Equity shares of face value of Re. 1/- (Rupee One only) each
2.	Type of issuance	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	14,38,00,000 Equity Shares at a price of Rs.13.28 per Equity Share, on conversion of existing unsecured loan of Rs.190,96,64,000/-.
4.	Outcome of the subscription	Allotment of 14,38,00,000 equity shares of face value of Re.1/- each fully paid up, at a price of Rs.13.28 (including premium of Rs.12.28) per equity share on preferential basis aggregating to Rs.190,96,64,000/-, by way of conversion of existing outstanding unsecured loan extended by the promoters as a part of promoters contribution to the Restructuring Package approved by the "Joint Lenders Forum" (JLF) (Company's bankers).
5.	Issue Price / allotted price (in case of convertibles)	Issue price : Rs.13.28 (including premium of Rs.12.28)
6.	Names and number of investor(s)	The two (2) investors are: 1. Mr. Kushagra Bajaj - Promoter 2. M/s SKB Roop Commercial LLP – Promoter group entity
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	N/A

