

April 24, 2024

To, The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai - 400001 Tel No.: 22721233 BSE Scrip Code: 540776	To, The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai – 400051. Tel No.: 2659 8235 NSE Symbol: 5PAISA
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Dear Sir/Madam,

Sub: Press Release on the Audited Financial Results (Standalone & Consolidated) for the quarter and year ended March 31, 2024.

Further to the approval of Audited Financial Results (Standalone and Consolidated) for the quarter and year ended March 31, 2024 by the Board of Directors of the Company at its meeting held on Wednesday, April 24, 2024 and submission of the same with the Stock Exchanges, we enclose herewith Press Release in respect of Financial Results.

The same will also be made available on the website of the Company at www.5paisa.com.

You are requested to take the same on record.

Thanking You,

Yours faithfully,

For 5paisa Capital Limited

Namita Godbole
Company Secretary & Compliance Officer
ICSI Membership No.: A21056

Email ID: csteam@5paisa.com

Enclosed: As above

5paisa Capital Limited

5paise Capital Q4FY24 Results update

Q4FY24 consolidated income at Rs. 112.9 crore, up 24% y-o-y and for FY24 at Rs. 394.7 crore, up 16% y-o-y

Q4FY24 consolidated profit after tax at Rs. 5.8 crore, down 60% y-o-y and for FY24 at Rs. 54.4 crore, up 25% y-o-y

Financial Highlights:

Summary: Quarter ended March 31, 2024 (Consolidated results as per IND AS)

Rs. Crore	Quarter ended March 31, 2024	Quarter ended December 31, 2023	Q-o-Q	Quarter ended March 31, 2023	Y-o-Y
Income	112.9	100.3	13%	91.4	24%
Profit before tax	7.6	20.2	(62%)	19.2	(60%)
Profit after tax	5.8	15.1	(62%)	14.4	(60%)
Total Comprehensive Income	5.5	15.0	(63%)	14.4	(62%)

Summary: Year ended March 31, 2024 (Consolidated results as per IND AS)

Rs. Crore	Year ended March 31, 2024	Year ended March 31, 2023	Y-o-Y
Income	394.7	339.4	16%
Profit before tax	72.1	58.1	24%
Profit after tax	54.4	43.6	25%
Total Comprehensive Income	54.1	43.3	25%

Narayan Gangadhar, CEO, Spaisa Capital Ltd., commented on the financial results:

“In Q4FY24, at an industry level, we saw an addition of more than 1.2 Cr demat accounts taking the total demat accounts in the country to 15.13 crore. During the same period, we acquired 2.67 lakh customers, reflecting a 15% growth Q-o-Q (96% growth YoY), and with this our total customer base reached 42.3 lakhs. We are also happy to report that we have posted our highest quarterly revenue since inception in Q4FY24 of INR 112.9 crore, up 13% Q-o-Q (up 24% YoY). During the past quarter, our total average daily turnover grew to INR 3.82 trillion (up 58% YoY), our average client funding book stood at INR 358 crore, up 13% Q-o-Q and the number of orders grew to 184 Mn (up 39% Y-o-Y). Our Q4FY24 profitability was impacted due to grant of ESOPs for acquiring and retaining top talent. We are in the growth phase of our business, and we continue to see a good momentum in our core metrics. We look forward to delighting the trading community by launching more comprehensive products in the coming year.”

Business highlights

- We on-boarded 2.67 lakh new clients during the quarter, taking the total number of registered customers to 4.23 Mn
- The Spaisa mobile app had more than 18.6 Mn installs at the end of the quarter with a 4.3 star rating on Playstore.
- At consolidated level, total income has grown by 16% y-o-y while the operating expenses increased by 15% y-o-y, resulting in total comprehensive income of Rs. 54.1 Cr for the year with a growth of 25% y-o-y

Other updates

Withdrawal of the Scheme of Arrangement between IIFL Securities Limited and the Company and their respective shareholders and creditors

The Board had noted that subsequent to its approval of the proposed Scheme for transfer of IIFL Securities' Online Retail Trading Business to Spaisa Capital in December 2022, there had been substantial change in the business environment. Considering the overall impact of change in business environment in detail, the Board was of the view that it would be prudent and in the interest of the Company and its stakeholders, to withdraw the proposed Scheme at present. Based on the above and as per the provisions of the Scheme, the Board vide Circular Resolution dated January 22, 2024, has decided to withdraw the proposed Scheme.



About 5paise Capital

5paise Capital Limited (NSE: 5PAISA, BSE: 540776) is engaged in providing financial products through its online technology platform and mobile applications. It is registered with SEBI as a stock broker, depository participant and research analyst, and with AMFI as a mutual fund distributor. Its services are targeted at retail investors and high volume traders who actively invest and trade in securities markets and seek DIY (Do-it-Yourself) services at a low cost.

The Company provides an online technology platform to clients through internet terminals and mobile applications for trading in securities in NSE and BSE; advisory services through the research undertaken by a team of fundamental and technical research analysts; and depository related services as part of its integrated services offering.

5paise Capital is a technology driven company having mainly an online presence. The Company remains focused on innovation, based on understanding customer behavior, and constantly strives to achieve tech superiority as is visible through the developments of its robust trading platform, advanced mobile app, artificial-intelligence powered robo-advisory platform, and the paperless account opening process.

This document may contain certain forward looking statements based on management expectations. Actual results may vary significantly from these forward looking statements. This document does not constitute an offer to buy or sell products, services or securities. Results and other details are available on our website <https://www.5paise.com/>.

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