

January 13, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

BSE Scrip Code: 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor

Plot No. C/1, G Block

Bandra Kurla Complex

Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELINFRA

Dear Sirs,

Sub.: Disclosure under Regulation 30 of the SEBI Listing Regulations – Conversion of Warrants into Equity Shares

Further to our letter dated July 19, 2021 and pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ('SEBI Listing Regulations') read with SEBI circular no. CIR/CFD/CMD/4/2015 dated September 9, 2015, we wish to inform you that Reliance Infrastructure Limited ('the Company') has today issued and allotted 6,46,00,000 equity shares of Rs. 10 each to Risee Infinity Private Limited, a Company belonging to promoter group, upon exercise of its right to convert the equivalent number of warrants held by it, along with the payment of the balance 75% of the issue price. The aforesaid equity shares shall rank pari passu in all respect with the existing equity shares of the Company.

Thanking you.

Yours faithfully,

For Reliance Infrastructure Limited

Paresh Rathod
Company Secretary