

McNally Bharat Engineering Company Limited

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata 700160

Telephone +91 3344591111

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

17th April 2023

National Stock Exchange of India Limited

Exchange Plaza, 5th floor, Plot # C/1, 'G' Block Bandra Kurla Complex, Bandra (East) Mumbai – 400 051

BSE Limited

Corporate Relations Department 1st Floor, New Trading Ring, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400 001

Dear Sir/Madam,

Ref: Regulation 30 of Listing Regulations SEBI read with Regulation 13(2)(c) of IBBI(Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Sub: Updated List of Creditors

Scrip Code/Symbol: 532629 / MBECL

Please take on record the List of Creditors of McNally Bharat Engineering Company Limited (the "corporate debtor") being the aggregate of claims relating to Forms B, D and F under the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, verified and updated as on 21st January 2023 by the Resolution Professional and displayed on the Company's website at www.mcnallybharat.com in accordance with Regulation 13(2)(c) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

Yours faithfully,

For McNally Bharat Engineering Company Limited

Indrani Ray

Company Secretary

[McNally Bharat Engineering Company Limited is under Corporate Insolvency Resolution Process as per the provisions of the Insolvency and Bankruptcy Code, 2016. Its affairs, business, and assets are being managed by the Resolution Professional, Mr. Ravi Sethia, appointed by the Kolkata Bench of the Hon'ble National Company Law Tribunal vide Order dated 26 August 2022 (Order received on 2 September 2022) under the provisions of the Code]