

KESAR TERMINALS & INFRASTRUCTURE LIMITED

Regd. Off: Oriental House, 7 Jamshedji Tata Road, Churchgate, Mumbai - 400 020, India. Website : http://www.kesarinfra.com Phone : (+91-22) 22042396 / 2285 1737 Fax : (+91-22) 22876162 Email : headoffice@kesarinfra.com CIN : L45203MH2008PLC178061 GSTN : 24AADCK2945C1ZR

26th June 2024

To,

BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

Scrip Code: 533289

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding M/s. Kesar Multimodal Logistics Limited (KMLL), Wholly Owned Material Subsidiary of the Company.

Ref: Disclosure filed by the Company with the Stock Exchange dated 21st December 2023

This is with reference to the above-referred disclosure, wherein the Company had informed that Indian Bank, one of lenders of Kesar Multimodal Logistics Limited (the Company's subsidiary company) had informed the Company that it had filed a petition u/s 7 of Insolvency and Bankruptcy Code, 2016 against KMLL before Honourable National Company Law Tribunal ("NCLT"), Mumbai Bench.

In the above background, it is hereby further informed that the Honourable National Company Law Tribunal ("NCLT"), Mumbai Bench, has pronounced the order admitting the said petition. However, the Directors of the subsidiary company are in the process of filing appeal before Honourable National Company Law Appellate Tribunal ("NCLAT"), New Delhi, against the said order and also seeking urgent relief of status quo on the said order.

The Company shall keep the Exchange updated of further developments in the matter.

Please take the above on record.

Thanking you.

Yours faithfully,

For Kesar Terminals & Infrastructure Limited

V. J. Doshi Chief Financial Officer