

September 19, 2020

Listing Department
BSE LIMITED
P J Towers, Dalal Street, Fort,
Mumbai-400 001

Code: **531335**

Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai-400 051

Code: **ZYDUSWELL**

Re: Allotment of Equity Shares by Zydus Wellness Limited ("the Company") to Zydus Family Trust on a preferential issue basis

Dear Sir / Madam,

This is in furtherance to our communications dated August 24, 2020, August 27, 2020, August 28, 2020 and September 9, 2020 with regard to raising of funds / capital *inter alia*, through issue of equity shares of the Company on a preferential issue basis.

We would like to inform that the Finance and Administration Committee of the Board of Directors of the Company at their meeting held today, passed a resolution to allot Equity Shares, as per the below details, on a preferential issue basis:

Name of the Allottee	No. of Equity Shares Allotted	Price at which the Equity Shares are allotted	Amount contributed by the Allottee (In Rs.)
Zydus Family Trust	21,22,000	Rs. 1,649/- per Equity Share (including premium of Rs. 1,639/- per Equity Share)	349,91,78,000/-

We request you to take on record and the same be treated as compliance under the applicable clause(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,
For ZYDUS WELLNESS LIMITED


DHANRAJ P. DAGAR
COMPANY SECRETARY

