

**COFFEE DAY ENTERPRISES LIMITED**  
**CIN : L55101KA2008PLC046866**  
**NO. 23/2, COFFEEDAY SQUARE VITTAL MALLYA ROAD BANGALORE KA 560001**  
**Email: sadananda@abccoffeeday.com**

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To,

Date : 27/03/2020

**National Stock Exchange of India Limited**

Manager-Listing  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (East)  
Mumbai – 400 051  
Tel. No. 022-2659 8237/38  
Symbol: **COFFEEDAY**

**BSE Limited**

General Manager- DSC  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001  
Tel No. 022-2272 2039  
Scrip Code: **539436**

Dear Sir/Madam,

**Sub : Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Coffee Day Enterprises Limited (“the Company”) on 14th August 2019, had intimated the Exchanges regarding the disinvestment of Global Village Tech Park in its subsidiary, Tanglin Developments Ltd in favour of entities belonging to Blackstone Group and Salarpuria Sattva Group for a consideration of Rs. 2700 crores. subject to closing conditions. The said transaction was subject to completion of Blackstone’s due diligence, documentation and receipt of requisite regulatory approvals. In this regard, please note that the 1st Tranche of Rs 2,000 crores has been received by the Company. The balance amount is expected to be received after the receipt of few statutory approvals.

Out of the money received in 1st tranche, the Company has paid-off its debts in full including principal and interest amounting to Rs.1644 crores, to the lenders, despite difficult economic conditions. Post this payment, the consolidated debt of the company and its subsidiaries stands at Rs. 3200 crores as on March 27, 2020. This includes a debt of Rs.1400 crores of its subsidiary, Sical Logistics Ltd ,where disinvestment process is in progress.. The company and subsidiaries have repaid around Rs 4,000 cr to the lenders since the beginning of this financial year

The company takes the opportunity to thank Blackstone and Salarpuria Sattva for their professional and transparent approach and quick turnaround time displayed under adverse market conditions. We would also like to thank our advisors, MAPE Advisory Group on the Investment Banking Side, Tatva Legal on the legal front and PWC on the Tax and structuring aspects.

With the continuous support of the Stakeholders of the Company, the current management is working to ensure better liquidity and operational efficiency. The Company is confident of the future ahead despite various challenges.

Thanking you,

**For Coffee Day Enterprises Limited**

**SD/- Sadananda Poojary**  
**Company Secretary and Compliance Officer**  
**F5223**