

Reg. Office : 66/392, Pragatinagar, Naranpura, Ahmedabad - 380 013

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email : goldcoinhealth@gmail.com

CIN: L15419GJ1989PLC012041



Date: 15th December, 2021

To,
The Manager,
Bombay Stock Exchange Ltd.,
Corporate Service & Listing Compliance,
P.J. Tower,
Dalal Street,
Mumbai - 400001.

Dear Sir,

Sub: Regarding Discrepancy in disclosure under Regulation 31 of SEBI (SAST) Regulations 2011.

Script Code No: 538542

Regarding your mail related to discrepancy in disclosure under Regulation 31 of SEBI (SAST) Regulations 2011, we hereby sending you revised filled Annexure in the prescribed format.

Kindy take the above submission on record.

Thanking you,

**Yours Faithfully,
For, GOLDCOIN HEALTH FOODS LIMITED**


**Managing Director
Devang Shah
DIN: 00633868**

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	GoldCoin Health Foods Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Mandakini Shah
Total promoter shareholding in the listed company	No. of shares – 5,02,600 % of total share capital – 16.74%
Encumbered shares as a % of promoter shareholding	100%
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	NO

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: <u>16-09-2021</u>)	Encumbrance 2 (Add columns for each event/ agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	
No. and % of shares encumbered		No. of shares: 5,02,600 % of total share capital: 16.74%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Sridevi Venugopal Venugopal Pai	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NO Business	
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. 2. ... Other entities (if any) – 1. 2. ...	
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO If yes, 1. Name of the issuer 2. Details of the debt instrument	



		3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	36,53,902.00	
	Amount involved (against which shares have been encumbered) (B)	20,00,000.00	
	Ratio of A / B	1.82	
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Personal use by Promoter and return within 6 months	

Signature of Authorised Signatory:


Mandakini Shah

Place: Ahmedabad

Date: 15-12-2021