



June 22, 2024

To,

The General Manager, Listing Department, Bombay Stock Exchange Limited, P.J. Towers, Dalal Street, Mumbai - 400 001 Company code: 533333	The Manager, Listing & Compliance Department The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai - 400051 Company code: FCL
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Subject: Corrigendum to the Notice of the Extra-Ordinary General Meeting (“EGM”) of Fineotex Chemical Limited to be held on Thursday, June 27, 2024

Dear Sir/Madam,

This is in furtherance to our letter dated 05th June, 2024, wherein the Company has informed about the Extraordinary General Meeting (“EGM”) of the shareholders of Fineotex Chemical Limited which is scheduled to be held on **Thursday, June 27, 2024 at 3:00 P.M. (IST)** through Video Conference (“VC”) / Other Audio Visual Means (“OAVM”).

The EGM Notice dated June 01, 2024, were sent to the shareholders of the Company on June 05, 2024, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India.

This Corrigendum to the Notice of the EGM regarding changes in the Explanatory Statement shall form an integral part of the Notice of EGM dated June 01, 2024, which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. A copy of detailed the Corrigendum is enclosed herewith. The said Corrigendum is also being uploaded on the website of the Company at www.fineotex.com.

Except as detailed in the attached Corrigendum, all other items of the EGM Notice along with Explanatory Statement dated June 01, 2024, shall remain unchanged.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we kindly request you to take into account the above submissions.

This is for your kind information and record.

Yours faithfully,
For FINEOTEX CHEMICAL LIMITED

Sunny Parmar
Company Secretary & Compliance Officer

Encl: As above



FINEOTEX CHEMICAL LIMITED

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CORRIGENDUM IN CONTINUATION TO THE NOTICE AND EXPLANATORY STATEMENT ATTACHED THERETO DATED JUNE 01, 2024, CONVENING THE EXTRA-ORDINARY GENERAL MEETING TO BE HELD ON THURSDAY, JUNE 27, 2024

This Corrigendum is being issued by Fineotex Chemical Limited (“Company”) for convening an Extra-Ordinary General Meeting (“EGM”) of the Shareholders of the Company on Thursday, June 27, 2024, at 03:00 PM (IST) through Video Conference (“VC”) / Other Audio-Visual Means (“OAVM”) (“hereinafter referred to as “electronic mode”). The Notice of the EGM dated June 01, 2024 (“EGM Notice”) was dispatched to all the shareholders of the Company on June 05, 2024, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India. This corrigendum is being issued to give notice to amend / provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Company through this communication wishes to bring to the notice of the Shareholders, following changes in the said EGM Notice.

The following changes shall be considered and substituted in the original EGM Notice Dated June 01, 2024:

A] Point 4 to the explanatory Statement of Resolution No. 1:

The words in the last para of Point 4 of the explanatory statement to resolution No. 1 i.e. “Adjustments for Warrants: The price determined above and the number of Equity Shares to be allotted on exercise of the Warrant shall be subject to appropriate adjustments, as permitted under applicable rules, regulations and laws from time to time.” shall stand deleted and omitted.

B] The existing point 8 of the explanatory Statement of Resolution No. 1 shall stand deleted and substituted as follows:

8. Name of the proposed allottees of share warrants along with their PAN Number, class and percentage of post Preferential Issue capital that may be held by them:

Sr. No	Name of the Proposed Allottee of Share Warrants	PAN card of allottees	Class (Promoter /Non-Promoter)	Pre-Issue Shareholding		Issue of Warrants (Present Issue) (No.)	Post Shareholding after Conversion of Warrants	
				No. of Shares	% of Share holding		No. of Shares	% of Share holding



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1.	Intuitive Alpha Investment Fund PCC -Cell 1	AAGCI8939P	NP	-	-	500,000	500,000	0.43
2.	Praveen Gupta	AGJPG0528N	NP	-	-	250,000	250,000	0.21
3.	Coeus Global Opportunities Fund	AAHCC4873H	NP	-	-	2,065,049	2,065,049	1.76

C] The existing point 8 of the explanatory Statement of Resolution No. 2 shall stand deleted and substituted as follows:

8. Name of the proposed allottees of share along with their PAN Number, class and percentage of post Preferential Issue capital that may be held by them:

Sr. No	Name of the Proposed Allottee of Share Warrants	PAN card of allottees	Class (Promoter /Non-Promoter)	Pre-Issue Shareholding		Issue of Warrants (Present Issue) (No.)	Post Issue Shareholding after allotment of shares & Conversion of Warrants	
				No. of Shares	% of Share holding		No. of Shares	% of Share holding
1.	Intuitive Alpha Investment Fund PCC -Cell 1	AAGCI8939P	NP	-	-	500,000	500,000	0.43
2.	Expertpro Realty Private Limited	AAECE2688M	NP	-	-	250,000	250,000	0.21
3.	Forbes EMF	AACCF7145C	NP	-	-	2,065,049	2,065,049	1.76

D] The Existing Annexure I shall stand deleted and substituted as follows:

ANNEXURE I:

(Shareholding pattern of the Company before and after the Preferential Issue)

Sr No	Category	Pre-Issue Shareholding (as on May 22, 2024)		Shareholding Post Preferential Issue (Conversion of warrants and preferential issue of equity shares)	
		No. of Equity Shares held	% to total share capital	No. of Shares held *	% to total share capital *
A	<u>PROMOTER GROUP</u>				
	Promoter and Promoter Group Holding				
1	Indian				
	Individual	68042027	60.90	68042027	57.97
	Body Corporate	3983000	3.56	3983000	3.39
	Sub-Total	72025027	64.46	72025027	61.37
2.	Foreign Promoters				
	NRI	0	0	0	0
	Sub-Total - A	72025027	64.46	72025027	61.37
B.	<u>NON-PROMOTER HOLDING</u>				
1	Institutional Investors				
	Mutual Funds/ FPI/ AIF	5192625	4.65	10322723	8.80
	Financial Institutions / Banks	0	0	0	0
	Insurance Companies	0	0	0	0
	Central Government	0	0	0	0
	Sub-Total - B1	5192625	4.65	10322723	8.80



2	Non-Institutional Investors				
	Individuals	32430657	29.02	32680657	27.85
	Body Corporate	889994	0.80	1139994	0.97
	Others	1196686	1.07	1196686	1.02
	Sub-Total - B2	34517337	30.89	35017337	29.84
	GRAND TOTAL (A+B1+B2)	111734989	100.00	117365087	100.00

*The shareholding pattern figures are derived under the assumption that all proposed equity shares and warrants will be subscribed in accordance with the shareholders' resolution No. 1 and No. 2 respectively, and that all warrants will subsequently be exercised or converted into equity shares. However, if any equity shares or warrants remain unsubscribed or unexercised, the figures will be adjusted accordingly.

This Corrigendum shall form an integral part of the EGM Notice dated June 01, 2024, which has already been circulated to the shareholders of the Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. All other contents of EGM Notice and explanatory statement annexed thereto, save and except as mentioned in this corrigendum shall remain unchanged. This Corrigendum shall also be available on the website of the Company at www.fineotex.com and on the website of NSE and BSE where the shares of the Company are listed.

**By order of Board of Directors
For Fineotex Chemical Limited**

Sd/-

Sunny Parmar
Company Secretary and Compliance Officer
Membership No. A67264

Date: June 22, 2024

Place: Mumbai



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