

September 28, 2022

The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai - 400 001
BSE Scrip Code: 535789

The Manager
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5 Floor, Plot C/1, G Block
Bandra-Kurla Complex, Bandra(E)
Mumbai - 400 051
NSE Symbol: IBULHSGFIN/EQ

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Intimation with respect to allotment of secured, redeemable, non-convertible debentures of face value of ₹1,000 each (“NCDs”) for an amount up to ₹100 crores (“Base Issue Size”) with an option to retain oversubscription up to ₹900 crores, aggregating up to ₹1,000 crores (“Tranche II Issue Limit”) (“Tranche II Issue”), which is within the shelf limit of ₹1,400 crores.

Dear Sir/Ma’am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that Securities Issuance Committee of the Board of Directors of our Company *vide* resolution dated September 28, 2022 approved allotment of 10,31,133 secured, redeemable, non-convertible debentures of face value of ₹1,000 each for cash at par, aggregating to ₹103,11,33,000 on public issue basis.

The details of allotment are as follows:

Series / Category	I	II	III	IV	V	VI	VII	VIII	TOTAL NCDs
Category I	0	0	0	0	0	0	0	0	0
Category II	39,010	10,500	1,000	200	0	500	520	3,545	55,275
Category III	15,800	35,360	18,101	6,000	9,200	9,200	7,925	16,650	1,18,236
Category IV	1,26,572	57,945	94,319	1,58,420	65,519	1,22,848	1,11,027	1,20,972	8,57,622
Total	1,81,382	1,03,805	1,13,420	1,64,620	74,719	1,32,548	1,19,472	1,41,167	10,31,133

Terms that are capitalised but not defined herein shall have the meaning ascribed to such term in the Tranche II Prospectus and/or the Shelf Prospectus, as the case may be.

Thanking you,
Yours sincerely,

For and on behalf of Indiabulls Housing Finance Limited

Amit Kumar Jain
Company Secretary and Compliance Officer

CC:
Luxembourg Stock Exchange, Luxembourg
Singapore Exchange Securities Trading Limited, Singapore