



MCSL/SEC/24-25/79

12th June 2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code – 511766

**Scrip Code (Debenture and CP) – 974915,
974292, 974550, 974552, 975282, 975513,
975662, 726798, 726950 and 726964**

**National Stock Exchange of
India Limited**

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Trading Symbol - MUTHOOTCAP

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Non-Convertible Debentures on Private Placement basis

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Debenture Issue and Allotment Committee held on 12th June 2024 has approved the allotment of 10,000 (Ten thousand) Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures (“NCDs” or “Debentures”) each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) aggregating to Rs. 100 crores (Rupees One Hundred Crores only), for a tenor of 24 months from the date of allotment, on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 9.90 % p.a. payable monthly and are proposed to be listed on BSE Limited.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Muthoot Capital Services Limited

Srikanth G Menon

**Company Secretary & Compliance Officer
(Membership No: F11743)**

Type of securities issued	Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures (“NCDs” or “Debentures”)
Type of issuance	Private Placement
Allotment Quantity	10,000 NCDs of face value ₹ 1,00,000 each, aggregating to ₹ 100 crores (Rupees One Hundred Crores only)
Whether proposed to be listed? If yes, name of the stock exchange	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited
Tenure of the instrument	24 (Twenty-Four) Months from the Deemed Date of Allotment
Deemed date of allotment	June 12 th , 2024
Date of maturity	June 12 th , 2026
Coupon/interest offered and Schedule of payment of coupon/interest and principal.	Coupon Rate: 9.90% p.a. Frequency of Coupon payment is on monthly basis and the principal will be repaid on redemption of Debentures.
Charge/security, if any, created over the assets	The value of the Hypothecated Assets charged as Security in favour of the Debenture Trustee is maintained at least 1.1x (one point one zero times) of Redemption Amount and Outstanding Amount from the Deemed Date of Allotment and shall be maintained at all times thereafter until the redemption of the Debentures and payment of the Secured Obligations (“Security Cover”) till the Final Settlement Date, (on the terms and conditions mentioned under the Transaction Documents) in accordance with Applicable Law and the Transaction Documents. The terms and process of creation of hypothecation shall be provided at length under the Deed of Hypothecation.
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
Details of any letter or comments regarding payment/non-payment of	Not Applicable



interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable