



Ref. No.: PSL/2023-24/CS/SE/01

Date: 13th April, 2023

To, Listing Department National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: DIAMONDYD	To, Corporate Relationship Department BSE Limited P.J. Towers, Dalal Street, Mumbai - 400 001 Security Code: 540724 Security ID: DIAMONDYD
--	--

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Update on Scheme of Amalgamation between Avadh Snacks Private Limited (“Transferor Company 1”), Red Rotopack Private Limited (“Transferor Company 2”) and Prataap Snacks Limited (“Transferee Company”) and their respective shareholders and creditors

Dear Sir/Madam,

In continuation to our earlier disclosures in relation to the Scheme of Amalgamation of Avadh Snacks Private Limited (“Transferor Company 1”) and Red Rotopack Private Limited (“Transferor Company 2”) with Prataap Snacks Limited (“Transferee Company”) and their respective shareholders and creditors (“Scheme”), we write to inform you that the Board of Directors of the Company in its Meeting held today i.e. 13th April, 2013 have approved the allotment of 4,06,556 (Four lakhs six thousand five hundred fifty six) equity shares of face value of Rs. 5/- each, as fully paid-up to the shareholders of Transferor Company 1 (other than the Transferee Company), whose names appear in the register of members / beneficial owners record of the Transferor Company 1 as on the record date i.e. 12th April, 2023 in the share exchange ratio as specified in the Scheme i.e. 568 (Five hundred sixty eight) equity shares of Transferee Company of Rs. 5/- (Rupees Five only) each as fully paid-up for every 100 (One hundred) equity shares of the face value of Rs. 10/- (Rupees Ten only) each held by the shareholders (other than the Transferee Company) in the Transferor Company 1.

The aforesaid equity shares shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company and shall rank pari passu from the date of allotment in all respects with the existing equity shares of the Company.

Post allotment of the aforesaid equity shares the Paid-up Share Capital of the Company stands increased to Rs. 11,92,97,960/- (Eleven crore ninety two lakhs ninety seven thousand nine hundred sixty only) divided into 2,38,59,592 (Two crore thirty eight lakhs fifty nine thousand five hundred ninety two) equity shares of Rs. 5/- each.

This is for your information and records.

Thanking you,

Yours faithfully,

For **Prataap Snacks Limited**

Om Prakash Pandey

Company Secretary and Compliance Officer

Prataap Snacks Limited

CIN : L15311MP2009PLC021746