



August 22, 2022

Scrip Code - 533520

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

MUMBAI – 400 001

YAARI

National Stock Exchange of India Limited

‘Exchange Plaza’,

Bandra-Kurla Complex, Bandra (East)

MUMBAI – 400 051

Sub: Allotment of equity shares of the Company, under the Scheme

Dear Sir/Madam,

In furtherance to our intimation dated August 3, 2022, we wish to inform that the Issuance Committee of the Board of Directors of the Company, at its meeting held today i.e. August 22, 2022 (which commenced at 5:00 PM and concluded at 5:20 PM) has inter alia approved the issue and allotment of 1,11,16,690 (one crore eleven lacs sixteen thousand six hundred ninety) fully paid-up equity shares of Rs 2/- each of the Company, to the public shareholders of **SORIL** Infra Resources Limited (“**SORIL**”), who were entitled to receive 1 (one) fully paid-up equity share of face value Rs. 2 each of the Company for every 1 (one) fully paid-up equity share of face value of Rs. 10 each, held by them in **SORIL**, on the **SORIL** Record Date i.e. August 19, 2022. This is pursuant to and in compliance with the NCLT approved composite Scheme of Amalgamation and Arrangement, involving **SORIL** Infra Resources Limited (“Transferor Company 6”) and Yaari Digital Integrated Services Limited (“the Company/ Transferee Company / Demerging Company 1”), amongst others, which came into effect on August 3, 2022 (“the Scheme”).

Consequent to the said allotment, the paid-up equity share capital of the Company stands increased from Rs. 17,86,51,138/- divided into 8,93,25,569 fully paid-up equity shares of face value Rs. 2/- each to Rs. 20,08,84,518/- divided into 10,04,42,259 fully paid-up equity shares of face value Rs. 2/- each.

The Company is process of submitting listing applications with National Stock Exchange of India Limited and BSE Limited for listing of said 1,11,16,690 fully paid-up equity shares.

Further, vide our intimation dated August 19, 2022, the Record Date of Friday, September 2, 2022 has been fixed for ascertainment of shareholders of the Company who, in terms of the Scheme, shall be entitled to receive 1 (one) fully paid-up equity share of face value Rs. 2 each of **Indiabulls Enterprises Limited (“IEL”)** for every 1 (one) fully paid-up equity share of face value of Rs. 2 each, held by them in the Company. The equity shares, to be issued and allotted by **IEL** in accordance with the Scheme will be submitted for listing with BSE Limited and the National Stock Exchange of India Limited.

We request you to kindly take the above on record.

Yours truly,

for **Yaari Digital Integrated Services Limited**

Priya Jain

Company Secretary

Yaari Digital Integrated Services Limited

(formerly Yaari Digital Integrated Services Limited & Indiabulls Integrated Services Limited)

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