

May 16, 2023

To
Listing Department
BSE Limited
20th Floor, P. J. Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 543899 (CUBEINVIT)
Symbol: CUBEINVIT

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Sub: Intimation of the meeting of the Board of Directors of Cube Highways Fund Advisors Private Limited (acting in its capacity as Investment Manager to Cube Highways Trust) to be held on May 23, 2023

Dear Sir/Madam,

Please note that the meeting of the Board of Directors of Cube Highways Fund Advisors Private Limited (acting in its capacity as Investment Manager to Cube Highways Trust) to be held on May 23, 2023 to, inter-alia, consider and approve:

- (a) draft audited Standalone Financial Statements of Cube Highways Trust, InvIT for year ended March 31, 2023;
- (b) issuance of Non-Convertible Debts Securities aggregating upto Rs. 1050 crores;
- (c) notice of Postal Ballot for approval of Unitholders to increase the borrowing limits and to create charge on the assets and matters related thereto;

The trading window for dealing in the securities of the Trust will be closed from immediate effect and will open 48 hours after the announcement of the outcome of the meeting of the board of directors, in accordance with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended.

Please take the same on record.

Thanking you.

For Cube Highways Fund Advisors Private Limited
(acting in its capacity as Investment Manager to Cube Highways Trust)

Mridul Gupta
Company Secretary and Compliance Officer

Cc:
Axis Trustee Services Limited (the "Trustee")
Axis House Bombay Dyeing Mills Compound
Pandurang Budhkar Marg Worli
Mumbai 400 025 Maharashtra, India

CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED

CIN: U74999DL2021FTC379941

Regd. Office: B-376, UGF, Nirman Vihar, New Delhi - 110092

Corporate Office: Unit No. 1901, 19th Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P-201301

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