



February 25, 2021

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
---	---

Sub: Update

Dear Sir/Madam,

With reference to our earlier intimation dated July 01, 2020, we would like to intimate that the Company has filed Shelf Prospectus and Tranche I Prospectus on February 24, 2021 for the proposed public issue of Non-Convertible Debentures with the Registrar of Companies, Maharashtra, Mumbai (“ROC”), which is duly taken on record by ROC.

The Tranche I Issue consists of public issue by the Company of Unsecured Subordinated Redeemable Non-Convertible Debentures of face value of ₹ 1,000 each (“Unsecured NCDs/Debentures”) for an amount aggregating upto ₹ 1,000 million (“Base Issue Size”) with an option to retain oversubscription upto ₹ 9,000 million amounting to ₹ 10,000 million (“Tranche I Issue Limit”) (“Tranche I Issue”) which is within the Shelf Limit of ₹ 50,000 million.

The specific terms of Issue for NCDs are set out below:

Series	I*	II	III
Frequency of Interest Payment	Annual	Monthly	At Maturity
Minimum Application	(₹10,000, 10 NCDs) across all Series		
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000		
In Multiples of thereafter (₹)	₹ 1,000/- (1 NCD)		
Tenor (in months)	87	87	87
Coupon (% per annum) for NCD Holders in all Category	10.00%	9.60%	NA
Effective Yield (% per annum) for NCD Holders in all Category	10.00%	10.03%	10.03%

IIFL Finance Limited (formerly known as IIFL Holdings Limited)

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com



Mode of Interest Payment	Through various mode available		
Amount (Rs / NCD) on Maturity for NCD Holders in all Category	1,000	1,000	2,000
Put and Call Option	NA	NA	NA

*Our Company would allot the Series I Unsecured NCDs, as specified in the Tranche I Prospectus to all valid Applications, wherein the Applicants have not indicated their choice of the relevant Series of NCDs.

The NCDs offered through the Shelf Prospectus and Tranche I Prospectus are proposed to be listed on BSE Limited and National Stock Exchange of India Limited.

The said Tranche I Issue opens on March 03, 2021 and closes on March 23, 2021 with an option of early closure or extension.

Kindly take the same on record and oblige.

Thanking You,
Yours faithfully,

For IIFL Finance Limited (Formerly known as IIFL Holdings Limited)

Sneha Patwardhan
Company Secretary



IIFL Finance Limited (formerly known as IIFL Holdings Limited)

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com