

February 10, 2024

The Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot No. C/1  
G Block, Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051

Dept. of Listing Operations  
**BSE Limited,**  
P J Towers, Dalal Street,  
Mumbai -400001, India

Symbol: YATHARTH

Scrip Code: 543950

**Subject: Acquisition of 100% equity shares in Pristine Infracon Private Limited.**

**Ref: Disclosure of material events / information by listed entities under Regulations 30 and 30A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Dear sir/madam,**

We wish to inform that the board of directors ("Board") of the Company, at their meeting held today i.e. February 10, 2024, have approved to enter into a definitive agreement with M/s. Pristine Infracon Private Limited. (acquiree) and its shareholders to acquire a hospital in the city of Faridabad by way of 100% equity purchase from the existing shareholder at an overall value of Rs. 116 Crores. However, the right of refusal lies with the purchaser during the due diligence process.

Our communication, in the subject matter, stated above; we just sent a while ago, may please be disregarded and be read afresh, in the light of the above disclosure.

The details of the proposed acquisition are enclosed herewith as **Annexure-I**.

The above disclosure will also be uploaded on the Company's website: [www.yatharthhospitals.com](http://www.yatharthhospitals.com) as per Regulation 46(2)(1)(i) of the Listing Regulations.

This is for your kind information and records.

Your faithfully,

For **Yatharth Hospital and Trauma Care Services Limited**



**Ritesh Mishra**  
**Company Secretary & Compliance Officer**  
**Mem. No. A51166**

**Registered Office**

JA-108, DLF Tower A, Jasola District Centre, New Delhi - 110025

Tel: 011-49967892

**Corporate Office**

HO- 01, Sector - 01, Greater Noida West, 201306

Tel: 08800797947 | Fax: 0120-2973444 | Email: [cs@yatharthhospitals.com](mailto:cs@yatharthhospitals.com)

**Our Hospitals**

📍 Sector 110, Noida, Uttar Pradesh-201304

📍 Sector Omega -01, Greater Noida, Uttar Pradesh-201308

📍 Sector -01, Greater Noida West, Uttar Pradesh-201306

📍 Orchha-Jhansi Madhya Pradesh-472246

🌐 [www.yatharthhospitals.com](http://www.yatharthhospitals.com)

**Annexure-I**

<b>a)</b>	Name of the target entity, details in brief such as size, turnover etc.;	Pristine Infracon Private Limited is a Private Company incorporated on 18 March 2010. It is classified as Non-govt company and is registered with Registrar of Companies, NCT of Delhi and Haryana. Its authorized share capital is Rs. 450,000,000 and its paid up capital is Rs. 445,009,800.
<b>b)</b>	whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length	No
<b>c)</b>	Industry to which the entity being acquired belongs	Healthcare Services
<b>d)</b>	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition will further enhance the company presence in Delhi NCR region. The said hospital is ready to be operationalised immediately and hence will start adding revenue in 1 – 3 months, from date of acquisition of shares.
<b>e)</b>	brief details of any governmental or regulatory approvals required for the acquisition	No government or regulatory approval is required for the purchase of shares of Pristine Infracon Private Limited
<b>f)</b>	indicative time period for completion of the acquisition	Expected to conclude in 2 Months
<b>g)</b>	consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration.

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<b>h)</b>	cost of acquisition and/or the price at which the shares are acquired	~ 116.00 Crores
<b>i)</b>	percentage of shareholding / control acquired and / or number of shares acquired	100%
<b>j)</b>	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Pristine Infracon Private Limited is a Private Company incorporated on 18 March 2010. It is classified as Non-govt company and is registered with Registrar of Companies, NCT of Delhi and Haryana. Its authorized share capital is Rs. 450,000,000 and its paid-up capital is Rs. 445,009,800.</p> <p>Asian Fidelis is 200 - bedded hospital in RPS City in Sector 88, Greater Faridabad. Spreading over a wide expanse of area of 1.25 acre, Asian Fidelis will be a multi-specialty hospital with all the latest facilities to extend advanced medical services to the people.</p>

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