



KALPA-TARU®

KALPATARU POWER TRANSMISSION LIMITED

Factory & Registered Office :

Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.

Tel. : +91 79 232 14000

Fax : +91 79 232 11951/52/66/71

E-mail : mktg@kalpatarupower.com

CIN : L40100GJ1981PLC004281

KPTL/22-23
28th April, 2022

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001. Script Code: 522287	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051. Script Code : KALPATPOWR
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Sub: Fund raising by issuance of Debt Securities by Large Corporate

Ref.: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

Dear Sir,

This has reference to the Securities and Exchange Board of India (SEBI) Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, for fund raising by issuance of Debt Securities by Large Entities. In this regards, we enclose herewith **Annexure A**, an initial disclosure to be made by the Company for FY 2022-23.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For Kalpataru Power Transmission Limited

Rajeev Kumar
Company Secretary

Encl. a/a



ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.

Tel. : +91 22 3064 2100 ■ Fax : +91 22 3064 2500 ■ www.kalpatarupower.com

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Annexure A**Initial Disclosure by Kalpataru Power Transmission Limited**

Sr. No.	Particulars	Details
1	Name of the company	Kalpataru Power Transmission Limited
2	CIN	L40100GJ1981PLC004281
3	Outstanding borrowing of company as on 31 st March, 2022 (in Rs cr.)	Rs 1,679.14 Crores*
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	<u>Long Term Borrowings:</u> A) CRISIL AA/Stable by CRISIL Limited B) CARE AA; Stable by CARE Ratings Limited <u>Short Term Borrowings:</u> A) CRISIL A1+ by CRISIL Limited B) CARE A1+ by CARE Ratings Limited
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

**Provisional figures*

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For, Kalpataru Power Transmission Limited**For, Kalpataru Power Transmission Limited**
Mr. Rajeev Kumar
Company Secretary

Tel. +91 022 30642100

E-mail ID: rajeev.k@kalpatarupower.com
Mr. Ram Patodia
Chief Financial Officer

Tel. +91 2230642100

E-mail ID: ram.patodia@kalpatarupower.com

Date - 28/04/2022

* - In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

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