



# RAIN INDUSTRIES LIMITED

RIL/SEs/2023

July 25, 2023

The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai-400 001	The Manager Listing Department The National Stock Exchange of India Limited Bandra Kurla Complex Bandra East Mumbai – 400 051
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Dear Sir/Madam,

Sub: Rain Industries Limited – Update –Reg.

Ref: 1) Regulation 30 & other applicable Regulations of SEBI (LODR) Regulations, 2015

2) Scrip Code: 500339 (BSE) and Scrip code: RAIN (NSE)

3) Date and Time of Occurrence of Information is 25<sup>th</sup> July, 2023 at 03:41 P.M.

With reference to the above stated subject, we bring to your kind notice that in connection with certain financing transaction(s) at Company's Wholly Owned Subsidiary Rain Carbon Inc., USA ("RCI"), the following Unaudited Consolidated Financial Information in respect of RCI is provided for the Six Months ended June 30, 2023, as preliminary estimates:

1. Revenues to be in the range of \$1,000 million and \$1,100 million;
2. EBITDA to be in the range of \$130 million and \$140 million; and
3. Adjusted EBITDA to be in the range of \$150 million and \$160 million.

This is for your information and record.

Thank you,

Yours faithfully,  
for Rain Industries Limited

S. Venkat Ramana Reddy  
Company Secretary