



Ref: SSFL/Stock Exchange/2020-21/236

Date: March 31, 2021

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001
Scrip Code: 542759

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
BandraKurla Complex, Bandra (E)
Mumbai - 400051
Symbol: SPANDANA

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Allotment of Non-Convertible Debentures on a private placement basis.

In furtherance to our letter SSFL/Stock Exchange/2020-21/234 dated March 31, 2021, we wish to inform you that pursuant to Regulation 30 of the Listing Regulations, the Management Committee of the Board of Directors of the Company at its meeting held today i.e., March 31, 2021 has approved and allotted 4,500 (Four Thousand and Five Hundred) Rated, Unlisted, Senior, Transferable, Redeemable, Taxable, Non-Convertible Debentures of face value of ₹1,00,000/- (Rupees One Lakh only) each, at par, on a private placement basis to Vivriti Short Term Bond Fund and Vivriti Samarth Bond Fund in demat form, in consideration of an aggregate amount of ₹45,00,00,000/- (Rupees Forty Five Crores only) issued through Disclosure Document dated March 31, 2021.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/ CFD /CMD/4/2015 dated September 09, 2015 are as follows:

Instrument Details	2500 Rated, Unlisted, Senior, Transferable, Redeemable, Taxable, Non-Convertible Debentures Series A	2000 Rated, Unlisted, Senior, Transferable, Redeemable, Taxable, Non-Convertible Debentures Series B
Size of the Issue	₹25,00,00,000/- (Rupees Twenty Five Crores only)	₹20,00,00,000/- (Rupees Twenty Crores only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	No	No
Tenure of the instrument	45 Months	41 months 15 days
Date of allotment	March 31, 2021	March 31, 2021
Date of maturity	December 31, 2024	September 15, 2024
Interest rate payment	12.50% p.a.	12.50% p.a.
Security of Issue	Secured	Secured
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable	Not Applicable
Trustee to the Issue	IDBI Trusteeship Services Limited	IDBI Trusteeship Services Limited



Kindly take the same on your record.

Thank you.

Yours Sincerely,

For Spandana Sphoorty Financial Limited

Ramesh Periasamy

Company Secretary and Compliance Officer