

To

National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051
Tel No: (022) 26598100- 8114
Fax No: (022) 26598120
Symbol: BLUECOAST

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001
Phones: 91-22-22721233/4
Fax: 91-22-2272 3121
Scrip Code: 531495

Subject: Undertaking for Non-Applicability of SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 Dated November 26, 2018

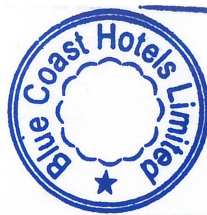
Dear Sir/Madam,

This is in reference to the SEBI Circular No SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 with Subject of fundraising by issuance of Debt Securities by large entities.

In this regard, we wish to inform you that the Company Blue Coast Hotels Limited does not fall under the criteria as specified in paragraph 2.2 of the said SEBI Circular.

This is for your information and records.

Yours faithfully



Kapila Kandel
Company Secretary &
Compliance Officer

Blue Coast Hotels Ltd.

Regd. Office: Shop No. BG/1, Shanta Kunj, Cooperative Housing Society Ltd., Comba, Margao, Goa- 403601
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CIN No.: L31200GA1992PLC003109