

ALOK INDUSTRIES LIMITED

Peninsula Business Park, Tower B, 2nd & 3rd Floor, Ganpatrao Kadam Marg, Lower Parel,
Mumbai - 400 013. Tel.: 91 22 6178 7000 Fax : 91 22 6178 7118



December 11, 2020

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400001 Scrip Code: 521070	The Manager, Listing Department, National Stock Exchange of India Limited, “Exchange Plaza”, 5 th Floor, Plot No.C/1, G- Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Scrip Code: ALOKINDS
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Subject: Approval letter for Reclassification of Shareholders under Regulation 31A of SEBI
(Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

Further to our communication dated 30th September, 2020 to the National Stock Exchange of India Limited (“NSE”) and BSE Limited (“BSE”), and pursuant to Regulation 30 of the LODR Regulations, we hereby inform you that NSE and BSE vide their letter/email communication dated 11th December 2020 have approved the reclassification of all the erstwhile “Promoters of the Company in terms of Regulation 31A of the LODR Regulations.

We further inform you that pursuant to the implementation of the resolution plan submitted by the resolution applicants in relation to the corporate insolvency resolution process of the Company as approved by the orders of the Ahmedabad Bench of the Hon’ble National Company Law Tribunal dated 8th March 2019 and 26th July 2019, Reliance Industries Limited (RIL) is the sole promoter of the Company and JM Financial Asset Reconstruction Company Limited (acting in its capacity as Trustee of JMFARC – March 2018 – Trust) (JMFARC), is the ‘persons acting in concert’ (PAC) with Reliance Industries Limited but considering that there is no provision for PAC in the prescribed format, they have been shown as part of the promoter group with an explanatory note. RIL and JMFARC have acquired control of the Company with a joint holding of 75% of the paid-up equity share capital of the Company as under:

Post reclassification, following are the details of the Promoters and Promoter Group:

Sr. No.	Name of the Incoming Promoter / PAC and Part of Promoter Group	No. of equity shares held	% of the equity paid up capital
1	Reliance Industries Limited*	1,98,65,33,333	40.01
2	JM Financial Asset Reconstruction Company Limited (acting in its capacity as Trustee of JMFARC – March 2018 – Trust)	1,73,73,11,844	34.99

..2/-

Regd. Off.: 17/5/1, 521/1, Village Rakholi / Saily, Silvassa - 396 230. (Union Territory of Dadra and Nagar Haveli)

Tel.: 0260-6637000 Fax : 0260-2645289 Visit us at : www.alokind.com CIN : L17110DN1986PLC000334

: 2 :

* Reliance Industries Limited also holds 250,00,00,000 - 9% Optionally Convertible Preference Shares of Re. 1 each in the Company.

We enclose herewith a copy of the approval letters received from BSE Limited and National Stock Exchange of India Limited.

This is for your information and record.

Thanking you,
For Alok Industries Limited


K H Gopal
Company Secretary



Encl: a/a



National Stock Exchange Of India Limited

Ref: NSE/LIST/100

December 11, 2020

The Company Secretary
Alok Industries Limited
Peninsula Business Park,
Tower 'B', 2nd & 3rd Floor,
G.K. Marg, Lower Parel,
Mumbai- 400013.

Sub: Approval for Reclassification of Shareholder under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is with reference to your application dated September 30, 2020 seeking Reclassification of Promoter Shareholders under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Based on submissions made by the company, the Exchange is pleased to approve your application for reclassification of following Promoter Shareholder under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No	Name of Promoter
1.	ASHOK B JIWRAJKA
2.	SURENDRA B JIWRAJKA
3.	ALOK KNIT EXPORTS LIMITED
4.	ASHOK REALTORS PRIVATE LIMITED
5.	SURENDRA B JIWRAJKA, K H GOPAL
6.	PRAMILA D JIWRAJKA
7.	ALOK A JIWRAJKA
8.	CHANDRAKALA A JIWRAJKA
9.	DILIP B JIWRAJKA
10.	VINOD B JIWRAJKA

You are required to ensure that the event of reclassification shall be disclosed to the Exchange as a material event in accordance with the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,
For National Stock Exchange of India Ltd.

Charmi Dharod
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
P.J.Towers, 28th Floor,
Dalal Street, Mumbai - 400 073

Fw: [External] Approval letter for Reclassification of Shareholders under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - ALOK INDUSTRIES LTD

Ramesh Shetty <ramesh.shetty@alokind.com>

Fri 12/11/2020 9:39 PM

To: Vaibhav Chothe <vaibhav.chothe@alokind.com>

From: Priyanka Chaurasia <Priyanka.Chaurasia@bseindia.com>

Sent: Friday, December 11, 2020 3:36 PM

To: Gopal KH <gopal.kh@alokind.com>; Kalpesh Shah <kalpesh.shah@alokind.com>; Ramesh Shetty <ramesh.shetty@alokind.com>

Cc: Abhijit Pai <abhijit.pai@bseindia.com>; Shyam Bhagirath <shyam.bhagirath@bseindia.com>; Mangalam Iyer <Mangalam.Iyer@bseindia.com>; Harshad Naik <Harshad.Naik@bseindia.com>; Tanvi Patwardhan <Tanvi.Patwardhan@bseindia.com>; Shweta Narayanan <Shweta.Narayanan@bseindia.com>

Subject: [External] Approval letter for Reclassification of Shareholders under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - ALOK INDUSTRIES LTD

To,
The Company Secretary/ Compliance Officer
ALOK INDUSTRIES LTD
17/5/1, 521/1, Village Rakholi / Saily, Union Territory of Dadra and Hagar Haveli,
Silvassa , Dadra & Nagar Haveli - 396230

Dear Sir/Madam,

We refer to your application dated September 30, 2020 seeking Reclassification of Promoter Shareholders under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Exchange is pleased to approve your application for Reclassification of Promoter Shareholders under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 based on submissions made by the company.

Entities mentioned in Annexure 1 shall be classified as public shareholders whereas entities mentioned in Annexure 2 shall continue to be the promoters of the company.

The summary of the Shareholding Pre-Reclassification & Post-Reclassification is as follows:

Quarter	Promoter holding		Public Holding	
	Shares Held	Percentage	Shares Held	Percentage
Pre-Reclassification	3723845177	75.00	1241395224	25.00
Post-Reclassification	3723845177	75.00	1241395224	25.00

This email may be forwarded to the depositories and your RTA for necessary action at their end.

Encl. Annexure 1 - Details of Outgoing Promoters
Annexure 2 - Details of Remaining Promoters

Annexure 1 – Details of Outgoing Promoters

ANNEXURE I			
Sr. No.	Name of the Outgoing Promoters	No. of shares	% Holding
1.	SURENDRA B JIWRAJKA, K H GOPAL	0	0.00
2.	ASHOK REALTORS PRIVATE LIMITED	0	0.00
3.	ALOK KNIT EXPORTS LIMITED	0	0.00
4.	VINOD B JIVRAJKA	0	0.00
5.	ALOK A JIWRAJKA	0	0.00
6.	PRAMILA D JIWRAJKA	0	0.00
7.	CHANDRAKALA A JIWRAJKA	0	0.00
8.	SURENDRA B JIWRAJKA	0	0.00
9.	DILIP B JIWRAJKA	0	0.00
10.	ASHOK B JIWRAJKA	0	0.00
TOTAL		0	0.00

Annexure 2 – Details of Remaining Promoters

ANNEXURE II			
Sr. No.	Name of the Remaining Promoters	No. of shares	% Holding
1.	JM Financial Asset Reconstruction Company Limited Acting in its capacity as Trustee of JMFARC-March 2018-Trust	1737311844	34.99
2.	Reliance Industries Limited	1986533333	40.01
TOTAL		3723845177	75.00

Thanks and Regards,

Priyanka Chaurasia

Deputy Manager

Listing Compliance

BSE Limited, PJ Tower,
Dalal Street, Mumbai – 400001
Phone (Direct) : 022728559
Mobile No:- 9619361094

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This mail is classified as 'BSE - PUBLIC' by Priyanka.Chaurasia on December 11, 2020 at 15:36:12.

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