

**CERTIFICATE UNDERREGULATION 40(9) OF SECURITIES AND
EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE
REQUIREMENTS) REGULATIONS, 2015**

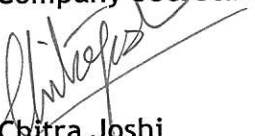
FOR THE HALF YEAR ENDED MARCH 31, 2019

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **BANK OF MAHARASHTRA** having Registered Office at Lokmangal, 1501, Shivajinagar, Pune - 411005 maintained by MCS Share Transfer Agent Limited, Registrar and Transfer Agents, having office at A-209, C Wing, 2nd Floor, Gokul Industrial Estate Building, Sagbaug, Marol Co-op Industrial Area, B/H Times Square, Andheri (East), Mumbai - 400 059 pertaining to transfer of Equity Shares of the Bank for the period starting from October 01, 2018 to March 31, 2019 for the purpose of issuing a Certificate as per Regulation 40(9) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Bank, we hereby certify that:

- 1)
 - a) The Bank has delivered during the half year ended on March 31, 2019 Share Certificates relating to the transfer received during the period from October 01, 2018 to March 31, 2019 within fifteen days, as entered in the Memorandum of Transfers from the respective date of lodgement of each deed excepting those rejected on technical grounds;
 - b) As per the records made available to us there were no requests relating to split, renewal, Consolidation, exchange or endorsement of calls/ allotment monies received during the said period.

2) Any other information if applicable: NA

For Apte Joshi & Associates,
Company Secretaries,


Chitra Joshi
Partner
ACS 22342, CP 8090



Date: April 18, 2019
Place: Pune