

एन एम डी सी



NMDC

एन एम डी सी लिमिटेड NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.
Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.
नैगम पहचान संख्या / Corporate Identity Number : L13100AP1958 GOI 001674

March 12, 2019

The Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1,Block G, Bandra Kurla Complex Bandra, East, Mumbai, Maharashtra- 400051	The Manager Department of Corporate Services BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street Mumbai, Maharashtra- 400 001	The Manager Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata- 700 001
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Ref.: - Symbol: NMDC; ISIN: INE584A01023

Dear Sir/Madam,

Sub: COMPLETION OF EXTINGUISHMENT OF TOTAL OF 10,20,40,815 FULLY PAID UP EQUITY SHARES OF Rs. 1 EACH OF NMDC LIMITED ("COMPANY") AND RECONCILIATION OF THE SHARE CAPITAL OF THE COMPANY

Pursuant to the Public Announcement dated January 8, 2019 and published on January 10, 2019 ("the **Public Announcement**") and the letter of offer dated February 4, 2019 ("the **Letter of Offer**"), the tendering period for the Buyback offer opened on Wednesday, February 13, 2019 and closed on Wednesday, February 27, 2019.

In accordance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "**Buyback Regulations**"), this is to inform you that the Company has extinguished 10,20,40,815 fully paid up Equity Shares of Rs. 1/- each. A copy of the letter dated 11th March 2019 of National Securities Depository Limited confirming extinguishment of shares is enclosed herewith as **Annexure A** for your kind reference and record.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

SL NO	PARTICULARS	NO OF EQUITY SHARE OF RS 1/- EACH	EQUITY SHARE CAPITAL (RS)
1	ISSUED CAPITAL BEFORE EXTINGUISHMENT OF EQUITY SHARES (A)	3,16,38,90,474	3,16,38,90,474
2	EQUITY SHARES IN DEMAT/ELECTRONIC FORM TO BE EXTINGUISHED (B)	10,20,40,815	10,20,40,815



SL NO	PARTICULARS	NO OF EQUITY SHARE OF RS 1/- EACH	EQUITY SHARE CAPITAL (RS)
	ISSUED CAPITAL (POST EXTINGUISHMENT) (A-B)	3,06,18,49,659	3,06,18,49,659

Notes:

1. Paid-up Equity Share Capital of the Company prior to the extinguishment was Rs. 3,16,38,90,474 (3,16,38,90,474 equity shares of Rs. 1 each).
2. The Buyback Committee in their meeting held on March 7, 2019 approved the extinguishment of 10,20,40,815 equity shares of Rs. 1 each.
3. No physical shares were tendered and accepted in the Buyback Offer.

Further, we would like to inform that the above extinguishment has been done as per the provisions of Buyback Regulations.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published and submitted for your records on 8th March 2019 and have been reproduced in **Annexure B** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

Thanking you,

Yours faithfully

For NMDC Limited



**(A S Pardha Saradhi)
Company Secretary**

Encl: As above



National Securities Depository Limited

Ref: II/CA/COM/12079/2019

March 11, 2019

Mr. Kumar Raghavan
Company Secretary
NMDC Limited
Khanji Bhavan
10-3-311/A, Castle Hills
Masab Tank
Hyderabad - 500 025

Sub : Buy-back

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Aarthi Consultants Private Limited, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE584A01023	NMDC LIMITED EQ NEW RS. 1/-	Debit	1	102,040,815.000	08/Mar/2019

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Asst. Vice President

Digitally Signed By
Name: RAKESH MAHASUKHLAL MEHTA
Date: 11/03/2019 13:06:00
Reason: Authentication
Location: NSDL, Mumbai

Annexure B

The shareholding pattern of the Company, pre and post Buyback, is as under:

Particulars	Pre-Buyback*		Post-Buyback	
	No. of Equity Shares	% of the existing Equity Share Capital	No. of Equity Shares	% of the post-Buyback Equity Share Capital
Promoter	2,29,15,71,551	72.43	2,21,30,35,712	72.28
Foreign Investors (including Non Resident Indians, FIIs, FPIs and Foreign Mutual Funds)	12,07,96,833	3.82	84,88,13,947	27.72
Financial Institutions/ Banks/Mutual Funds Promoted By Banks/Institutions	59,78,86,633	18.90		
Other (public, bodies corporate etc.)	15,36,35,457	4.86		
Total	3,16,38,90,474	100.00	3,06,18,49,659	100.00

*As on Record date i.e. January 18, 2019