

Date: 28.05.2024

To,  
Manager - Listing Compliance  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Symbol: LANCORHOL

To,  
Corporate Relationship Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 532370.  
Scrip Code : 509048

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015- Issuance of Non-Convertible Debenture ("NCD's")**

We hereby inform that meeting of Board of directors of the company held on Tuesday, 28<sup>th</sup> May, 2024 has inter alia approved issuance of Non-Convertible Debenture (NCDs) to the applicant totally aggregating to Rs. 60,00,00,000/- (Sixty Cores only) with a Face value of Rs.1,00,000/- (Rupees One Lakhs Only) each on private placement basis in one or more tranches over a period of time.

We hereby submit the details (in Annexure -A) as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 for "Continuous Disclosure Requirements for Listed Entities".

We request you to take the above on record.

Thanking You,

Yours Faithfully,

**For LANCOR HOLDINGS LIMITED**

**KAUSHANI CHATTERJEE**

**COMPANY SECRETARY& COMPLIANCE OFFICER**

**Lancor Holdings Limited**

VTN Square, 2nd Floor, No.58, (Old No.104) G.N. Chetty Road,  
T. Nagar, Chennai - 600017 +91 44 28345880-83 | www.lancor.in  
CIN:- L65921TN1985PLC049092 GSTIN:- 33AAACD2547C1ZA

### Annexure-A

#### Continuous Disclosure Requirements for Listed Entities- Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015

S. No.	Disclosure Requirement	Details
1.	Type of securities	Non -Convertible Debenture
2.	Type of Issue	Private placement preferential basis
3.	Total number of securities	6000
4.	Size of the issue	Rs. 60 Crores
5.	Whether Proposed to be listed? If Yes, name of the Stock Exchange(s)	NO
6.	tenure of the instrument - date of allotment and date of maturity	Date of Allotment: Upon receipt of allotment money Date of Maturity : 31 <sup>st</sup> May, 2028(Tentative)
7.	coupon/interest offered, schedule of payment of coupon/interest and principal	16.5% per annum cash coupon, compounded monthly and payable quarterly  Schedule of payment of coupon/interest and principal: 12 equal installments post the Principal moratorium period of 4 Quarters (12 months) from the date of allotment of the Debentures.
8.	charge/security, if any, created over the assets	Secured debentures as per the transaction documents
9.	special right/interest/privileges attached to the NIL instrument and changes thereof	NIL
10.	delay in payment of interest / principal amount for period of more than three months from the due date or default in payment of interest / principal	3% pm until default is correct

#### Lancor Holdings Limited

VTN Square, 2nd Floor, No.58, (Old No.104) G.N. Chetty Road,  
T. Nagar, Chennai - 600017 +91 44 28345880-83 | [www.lancor.in](http://www.lancor.in)  
CIN:- L65921TN1985PLC049092 GSTIN:- 33AAACD2547C1ZA

11.	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NIL
12.	details of redemption of preference shares indicating By payment out of sale the manner of redemption (whether out of profits or out of fresh issue) and debenture	By Payment out of sale proceeds of asset.
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA

Thanking You,

Yours Faithfully,

For **LANCOR HOLDINGS LIMITED**

**KAUSHANI CHATTERJEE**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**

**Lancor Holdings Limited**

VTN Square, 2nd Floor, No.58, (Old No.104) G.N. Chetty Road,  
T. Nagar, Chennai - 600017 +91 44 28345880-83 | [www.lancor.in](http://www.lancor.in)  
CIN:- L65921TN1985PLC049092 GSTIN:- 33AAACD2547C1ZA