



मंगलूर रिफाइनरी एण्ड पेट्रोकेमिकल्स लिमिटेड

MANGALORE REFINERY AND PETROCHEMICALS LIMITED

अनुसूची 'अ' के अंतर्गत भारत सरकार का उद्यम SCHEDULE 'A' GOVT. OF INDIA ENTERPRISE.
(ऑयल एण्ड नेचुरल गैस कॉर्पोरेशन लिमिटेड की सहायक कंपनी A SUBSIDIARY OF OIL AND NATURAL GAS CORPORATION LIMITED)
सीआईएन/CIN : L23209KA1988GOI008959

पंजीकृत कार्यालय : कुत्तेतूर पोस्ट, वाया काटीपल्ला मंगलूर - 575 030 (भारत) दूरभाष: 0824-2270400, फैक्स: 0824-2271404, E-mail: mrplmrl@mrpl.co.in
Regd. Office : Kuthethoor P.O. Via Katipalla, Mangaluru - 575 030 (India) Tel. : 0824-2270400 Fax : 0824-2271404 Website : www.mrpl.co.in
आई.एस.ओ. 9001, 14001 एवं 50001 प्रमाणित कंपनी AN ISO 9001, 14001 AND 50001 CERTIFIED COMPANY

25/10/2021

The Assistant General Manager, Listing Compliance
BSE Limited / BSE Listing Centre
Scrip Code No: 500109
Scrip Code (Debenture): 959161, 959162, 959250, 960362

The Compliance & Listing Department
National Stock Exchange of India Limited / NEAPS
Symbol: MRPL, Series: EQ
Debenture: 959161,959162,959250,960362

Dear Sir,

Subject: Notices of the Meetings convened by Ministry of Corporate Affairs (MCA) of the Equity Shareholders, Secured Creditors and Unsecured Creditors of Mangalore Refinery and Petrochemicals Limited in the matter of Scheme of Amalgamation of ONGC Mangalore Petrochemicals Limited and Mangalore Refinery and Petrochemicals Limited; Intimation under Regulation 30 of the SEBI (LODR) Regulations, 2015

This refers to our letters dated October 01, 2021, October 20, 2021 and October 21, 2021 informing that in accordance with the Order dated September 27, 2021 passed by the Ministry of Corporate Affairs (MCA), Government of India ("Order"), separate Meetings of Equity Shareholders, Secured Creditors and Unsecured Creditors have been scheduled for **Friday, 26th November, 2021** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") ("Meeting") to consider and if thought fit, to approve the arrangement embodied in the Scheme of Amalgamation between ONGC Mangalore Petrochemicals Limited and Mangalore Refinery and Petrochemicals Limited and their respective shareholders and creditors ("Scheme") pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 ("Companies Act") and the other applicable provisions thereof and applicable rules thereunder. The schedule of the meetings, ordered by the MCA was also informed as under:

Sl. no	Class of Meeting	Date and Time of Meeting	Period of Remote E Voting	Cut-off date
1	Equity Shareholders	26 th November, 2021 at 10.00 AM	From 10 AM on 27/10/2021 till 5 PM on 25/11/2021	15/10/2021
2	Secured Creditors	26 th November, 2021 at 2.30 PM	From 10 AM on 27/10/2021 till 5 PM on 25/11/2021	31/05/2021

बेंगलूरु कार्यालय : प्लॉट नं. A-1, - के .एस.एस.आई.डी.सी. प्रशासनिक कार्यालय भवन के सामने, इंडस्ट्रीयल एस्टेट, राजाजीनगर, बेंगलूरु -560 010
Bengaluru Office: Plot A-1, Opp. KSSIDC A. O. Building, Industrial Estate, Rajajinagar, Bengaluru - 560 010.
दूरभाष : Tel: (का.) (O) 080-22642200, फैक्स Fax : 080 - 23505501
दिल्ली कार्यालय : कोर-8,7th मंजिल, स्कोप कॉम्प्लेक्स, लोधी रोड, नई दिल्ली- 110003 दूरभाष: 011-24306400, फैक्स: 011-24361744
Delhi Office : Core-8,7th, Floor SCOPE Complex, Lodhi Road, New Delhi - 110003. Tel.: 011-24306400, Fax: 011-24361744
मुंबई कार्यालय : मेकर टॉवर 'ई' विंग 15वां तल, कफ परेड, मुंबई - 400 005. दूरभाष: 022-22173000, फैक्स: 22173233
Mumbai Office : Maker Tower, 'E' Wing, 15th Floor, Cuffe Parade, Mumbai-400 005. Tel.: 022-22173000, Fax : 22173233



3	Unsecured Creditors	26 th November, 2021 at 3.30 PM	From 10 AM on 27/10/2021 till 5 PM on 25/11/2021	31/05/2021
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In this context, we further inform that the Notices of the Meetings had been sent through email to the equity shareholders, secured creditors and unsecured creditors on October 21, 2021. The hard copy of the Notices of the Meetings had also been sent through physical mode to the shareholders and unsecured creditors whose email Ids are not registered. The dispatch of these Notices completed on October 23, 2021.

This disclosure is being made in compliance with Regulation 30 of the SEBI Listing Regulations, as amended and is also being made available on the website of the Company www.mrpl.co.in.

This is for your information and records.

Yours faithfully,
For MANGALORE REFINERY AND PETROCHEMICALS LIMITED.



K. B. Shyam Kumar
Company Secretary