

Member : National Stock Exchange of India Ltd.
: Bombay Stock Exchange Ltd.
: National Securities Depository Ltd.

Registered & Corporate Office : E-157, 2nd Floor, Kalkaji, New Delhi-110019
Phone : 011-46204000 (100 lines)
Email : info@ndaindia.com, website : www.ndaindia.com
CIN : L74899DL1992PLC050366

Date: September 27, 2023

To,
The Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001 India.

ISIN: **INE026C01013**
Symbol: **NDASEC**

Scrip Code: **511535**

Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

Dear Sir / Madam,


We wish to inform you that the Company has received the following disclosures from Mr. N D Agarwal, Promoter of the Company, under Regulation 29(2) of SEBI (SAST) Regulations on September 27, 2023 with respect to disposal of below mentioned shares by him in the Company:

Sl. No.	Name of the Promoter	Date on which Shares are Sold	No. of Shares Sold	% of Total Voting capital Sold
1	N D Agarwal	September 27, 2023	7,50,000	12.61
Total			7,50,000	12.61

The disclosures received from Mr. N D Agarwal under Regulation 29(2) of SEBI (SAST) Regulations are enclosed to this letter.

You are requested to take note of the above.

For NDA Securities Limited


Sanjay Agarwal
Managing Director
DIN: 00010639

Place: New Delhi
Encl.: as stated above

SANJAY
AGARWAL

Digitally signed by SANJAY
AGARWAL
Date: 2023.09.27 18:28:52 +05'30'

N D Agarwal
Address: E-157, 1st Floor, Kalkaji, Delhi - 110 019 India
E-mail ID: ndagarwal.77@gmail.com
Mobile No.: +91 98100 21570

Date: September 27, 2023

To,
The Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001 India.

To,
The Company Secretary and Compliance Officer,
NDA Securities Limited
E-157,
S/F Kalkaji,
New Delhi - 110 019 India.
ISIN: **INE026C01013**, Scrip Code: **511535**
Symbol: **NDASEC**

Name of Company: NDA Securities Limited

Subject: Filing of report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations")

Dear Sir / Madam,

I, **N D Agarwal S/o Shri Amilal Agarwal**, Promoter of NDA Securities Limited ("**the Company**"), hereby filing the enclosed disclosures in the format prescribed under Regulation 29(2) of the SEBI Takeover Regulations, with respect to disposal of equity shares of the Company.

I request you to please take these disclosures on record.

Yours Sincerely,



N D Agarwal
E-157, 1st Floor, Kalkaji,
Delhi - 110 019 India

Place: New Delhi

Encl.: As stated above

DISCLOSURES UNDER REGULATION 29(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	NDA Securities Limited		
Name(s) of the acquirer/ seller and Persons Acting in Concert(PAC) with the acquirer/ seller	Seller: N D Agarwal		
Whether the acquirer/ seller belongs to Promoter/Promoter group	Yes, the seller is a Promoter of the Target Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE Limited)		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of acquirer/ seller along with PACs of:			
a) Shares carrying voting rights	30,34,774	51.02	51.02
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	30,34,774	51.02	51.02
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/ sold	7,50,000	12.61	12.61
b) VRs acquired/ sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	7,50,000	12.61	12.61

After the acquisition, holding of acquirer/ seller along with PACs of:			
a) Shares carrying voting rights	22,84,774	38.41	38.41
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ disposal	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	22,84,774	38.41	38.41
Mode of acquisition/ sale (e.g. open market / public issue / rights issue / off market / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market		
Salient features of the securities acquired/ sold including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of the Target Company		
Date of acquisition/ disposal of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer/ seller to receive shares in the TC	September 27, 2023		
Equity share capital / total voting capital of the TC before the said acquisition/ disposal	INR 5,94,83,640 divided into 59,48,364 equity shares of INR 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition/ disposal	INR 5,94,83,640 divided into 59,48,364 equity shares of INR 10 each		
Total diluted share/voting capital of the TC after the said acquisition/ disposal	INR 5,94,83,640 divided into 59,48,364 equity shares of INR 10 each		



N D Agarwal
E-157, 1st Floor, Kalkaji,
Delhi - 110 019 India

Date: September 27, 2023
Place: New Delhi

Part-B***

Name of the Target Company: NDA Securities Limited

Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC) with the acquirer/ seller	Whether the acquirer/ seller belongs to Promoter/ Promoter group	PAN of the acquirer/ seller and/ or PACs
N D Agarwal	Yes	AADPA9961B



N D Agarwal
E-157, 1st Floor, Kalkaji,
Delhi - 110 019 India

Date: September 27, 2023

Place: New Delhi

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion ofthe outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.