

The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25 th Floor, Dalal Street, Mumbai – 400001.	The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No.: C / 1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.
BSE SCRIP Code: 500112	NSE SCRIP Code: SBIN

CC/S&B/SD/2023-24/775

18.01.2024

Madam / Dear Sir,

Sub: Updates

Pursuant to Regulation 30, and other applicable regulations of SEBI (LODR) Regulations, 2015, we inform that the bidding for the Bank's Additional Tier 1 bond issuance was conducted today in the EBP platform of NSE. Details of the bidding are as follows:

Sl. No.	Particulars	Details
1.	Issue Type	Non-convertible, Taxable, Perpetual, Subordinated, Unsecured, Fully Paid-up Basel III compliant Additional Tier 1 Bonds in the nature of debentures of face value Rs.1 Crore each
2.	Issue Size	Rs. 5,000 crores
3.	No. of Bonds	5,000
4.	Issue Opened on	18.01.2024
5.	Issue Closed on	18.01.2024
6.	Deemed Date of Allotment & Pay in date	19.01.2024
7.	Listing Status	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
8.	Coupon	8.34%
9.	Total no. of bids received	108

Please take the above information on record and arrange for dissemination.

Yours faithfully,



Shima Devi
Assistant General Manager (Company Secretary)

 bank.sbi

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई - ४०००२१, भारत

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Shares & Bonds Dept,
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