

To
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal
Street, Mumbai – 400 001

To
Listing Department,
National Stock Exchange of India Limited
C-1, G-Block, Bandra-Kurla
Complex Bandra, (E), Mumbai –
400 051

**Scrip Code: 540403, Scrip Symbol: CLEDUCATE
ISIN: INE201M01029**

Sub: Pronouncement of Order by the Hon'ble National Company Law Tribunal, Chandigarh Bench in the matter of the scheme of amalgamation of five Wholly Owned Subsidiary Companies with CL Educate Limited, Order copy awaited.

Dear Ma'am/Sir(s),

This has reference to our earlier disclosures dated December 18, 2019 and February 01, 2020 in connection with the Scheme of Amalgamation of five Wholly Owned Subsidiary Companies of CL Educate Limited - Career Launcher Education Infrastructure and Services Limited, CL Media Private Limited, Accendere Knowledge Management Services Private Limited, G.K. Publications Private Limited and Kestone Integrated Marketing Services Private Limited ("Kestone") ("Amalgamating Companies") with CL Educate Limited ("Amalgamated Company"), under the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Rules framed thereunder filed with the Honorable National Company Law Tribunal, Chandigarh Bench ("NCLT").

This is to inform you that NCLT has pronounced its Order today, i.e. on February 07, 2022 and has accepted the prayer as stated in our 2nd Motion Petition filed with the NCLT on February 14, 2020, as is reproduced hereunder for the purpose of ready reference:

"V. RELIEFS SOUGHT

107. *The Petitioner Company prays for the following reliefs in terms of Section 230 - 232 of the Act:*

(a) *this Hon'ble Tribunal may be pleased to sanction the proposed Scheme so as to be binding in terms thereof on the Amalgamating Companies and the Amalgamated Company and their respective shareholders and creditors;*

(b) *this Hon'ble Tribunal may be pleased to pass necessary directions to publish hearing of this Petition in Financial Express (English), and Dainik Bhaskar (Hindi); and*

(c) *this Hon'ble Tribunal may be pleased to pass such further and other orders as deemed proper in the facts and circumstances of the instant case."*



We are yet to receive a copy of the NCLT Order. We shall intimate the Stock Exchanges once the Draft/ Certified Copy of the NCLT Order is received by us.

This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The aforesaid information will also be hosted on the Company's website at www.cleducate.com.

Kindly take the same on your record.

Thanking You

For CL Educate Limited



Rachna Sharma
Company Secretary & Compliance Officer
ICSI Membership No.: A17780

Place: New Delhi

Date: February 07, 2022