

S. M. GOLD LIMITED

Shop No. 1 to 3, 2nd Floor, 24 Caret Building, Opp. Rok Regency Hotel, Law Garden,
C G Road, Ahmedabad - 380009, Gujarat, India

CIN: L74999GJ2017PLC098438

E-mail: compliancesmgold@gmail.com

Website: www.smgoldltd.com

Ph.: 079-22114411 / 9428980017

Date: September 30, 2021

To
Corporate Relations Department
BSE Limited
PJ Towers, 25th Floor
Dalal Street
Mumbai - 400001

Dear Sir / Madam,

Subject: Intimation of alteration in the Memorandum of Association of the Company
Ref.: S. M. Gold Limited (Scrip Code: 542034)

Pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"), we would like to inform you that the shareholders of the Company, at the Annual General Meeting held on 30th September 2021, have approved the resolution for alteration of Capital Clause of the Memorandum of Association ("MoA") of the Company. The brief details of alteration in MoA of the Company are as under:

- Existing **Clause V** of MoA of the Company has been substituted by the following new **Clause V**:

"V. The Authorised Share Capital of the Company is Rs. 15,04,00,000 (Rupees Fifteen Crore Four Lakhs only) divided into 1,50,40,000 (One Crore Fifty Lakhs Forty Thousand only) Equity Shares of Rs. 10/- (Rupees Ten only) each."

Kindly take note of the above.

Thanking you,

Yours faithfully,

For, S. M. Gold Limited



Priyank Shah
Director
DIN: 07878194

