

29th April, 2021

To,

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

BSE Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: PVR/532689

Sub: Compliance of SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 w.r.t Fund raising by issuance of Debt Securities by Large Entities

Dear Sir,

This is with reference to the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 ("SEBI Circular"), please find enclosed herewith the details of incremental borrowing in the prescribed format (as per Annexure B1) of the said circular for the financial year ended March 31, 2021.

Please note that the Company Secretary and Compliance Officer has retired from services of the Company w.e.f 15th April, 2021 and intimation in this regard has been made to the Stock exchanges on the same day. Therefore, the current disclosure is being provided by the undersigned.

This is for your information and records.

Thanking You.

For **PVR Limited**

Nitin Sood
Chief Financial Officer

Annexure “B1”
Annual Disclosure

1. Name of the Company: **PVR Limited**
2. CIN: **L74899DL1995PLC067827**
3. Report filed for FY: **2020-21**
4. Details of the borrowings (all figures in Rs Crore):

S. No.	Particulars	Details
i.	Incremental borrowing done in FY (a)	INR 300 Crores
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	INR 75 Crores
iii.	Actual borrowings done through debt securities in FY (c)	INR 50 Crores
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	INR 25 Crores
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	Due to COVID-19 pandemic the financial markets in India became very volatile and there was very little liquidity available in the debt markets. Further the pandemic also had significant material impact on the operational & financial performance of the company in FY 21, limiting its ability to raise funds from the debt capital markets. Due to these reasons company could not meet its obligations and there was a shortfall

For **PVR Limited**

Nitin Sood
Chief Financial Officer

Contact Details: 0124-4708100
Date – 29th April, 2021