



Date: 11.04.2022

To,
The Listing Department
BSE Limited
The Stock Exchange, Mumbai
Phirozejeebhoy Tower
Dalal Street
Mumbai- 400001

Dear Sir/Madam,

Ref. Scrip Code: 511628

SUB: Certificate under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31st March, 2022

Sir/Madam,

We attached herewith the Confirmation Certificate received from our Registrar & Share Transfer Agent (RTA) - Link Intime India Private Limited, pursuant to Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended on 31.03.2022.

You are kindly requested to take the same on record.

Thanking You
Yours faithfully

For IM+ CAPITALS LIMITED


SAKSHI GOEL
COMPANY SECRETARY & COMPLIANCE OFFICER



Encl: Certificate received from Link Intime India Pvt. Ltd. (RTA)

April 8, 2022

The Company Secretary

IM+ Capitals Ltd

72, Ground floor, World Trade Center,
Babar Road, Connaught Place,
New Delhi-110001

Subject: Confirmation Certificate in the matter of Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir/Madam,

In reference to the above captioned regulation, we hereby confirm that the securities received from the depository participants for dematerialisation during the quarter ended 31st March, 2022, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

SEBI vide its Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/26 dated February 25, 2022 as an extension to SEBI Circular on "Relaxation in adherence to prescribed timelines issued by SEBI due to Covid-19" dated April 13, 2020 and April 29, 2021, whereby relaxation was given to intermediaries / market participants w.r.t. compliance with the prescribed timelines up to June 30, 2022 and granted an additional 30 days over the prescribed timelines for completion of service requests mentioned in the circular dated February 25, 2022 which included processing of demat and remat requests.

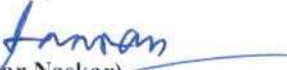
We hereby also confirm that the security certificates received for dematerialisation have been confirmed/rejected and the security certificates received were mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in the register of members as the registered owner within the prescribed timelines.

We request you to kindly take note of the above in your records.

Thanking You,

Yours faithfully,

For Link Intime India Pvt. Ltd.


(Swapan Kumar Naskar)
Associate Vice-President & Head (North India)