



**CMI LIMITED**

AN ISO 9001, ISO 14001  
& BS ISO 45001 COMPANY  
CIN No. L74899DL.1967 PLC018031

**Regd. Office :**  
PD-II, Jhilmil Metro Station,  
Jhilmil Industrial Area,  
Delhi-110095  
Phone: 011-49570000

**Works :** Baddi, Himachal Pradesh-173205 (India)  
Faridabad, Haryana-121006 (India)

CMI/CS/2023-24/

September 29, 2023

**BSE Corporate Compliance & Listing Centre**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers, Dalal Street,  
MUMBAI-400001

**Listing Department**  
**National Stock Exchange of India**  
'Exchange Plaza', Bandra Kurla Complex,  
MUMBAI-400051

**BSE Scrip Code: 517330/ NSE Scrip Code: CMICABLES**

**Sub.:** Intimation of invitation of Expression of Interest (EOI) under section 25(2)(h) of Insolvency Code in the Form specified under regulation 36A(1) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

**Ref.:** Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR), we wish to inform you that in the Second Meeting of Committee of Creditors held on Wednesday, 20<sup>th</sup> September, 2023, the members of the Committee of Creditors have approved the Key terms of the eligibility criteria for the Prospective Resolution Applicants for invitation of Expression of Interest (EOI) for submission of resolution plans, under section 25(2)(h) of Insolvency and Bankruptcy Code, 2016 in Form-G specified under regulation 36A(5) of the CIRP Regulations. Approved Form G is enclosed as Annexure A.

The Form G (invitation of Expression of Interest), has been published in the leading newspapers and the same shall be uploaded on the website of the Corporate Debtor, and will also be filed at respective stock exchanges.

You are requested to take the above information on record.

Thanking you,  
For **CMI LIMITED**

**Tanya Kukreja**  
**Company Secretary**

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST FOR**  
**[CMI LTD] OPERATING IN [DESIGNING & MANUFACTURING OF ELECTRICAL WIRES, CABLES AND**  
**CONDUCTORS] AT [DELHI, HARYANA& HIMACHAL PRADESH]**

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India  
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

S No.	RELEVANT PARTICULARS	
1	Name of the corporate debtor along with PAN & CIN/ LLP No.	CMI Ltd CIN- U67190KA1906PLC001069.
2	Address of the registered office	PD – II, Jhilmil Metro Station, Jhilmil Metro Station, Jhilmil Industrial Area, Delhi 110095
3	URL of website	<a href="https://cmilimited.in/">https://cmilimited.in/</a>
4	Details of place where majority of fixed assets are located	<b>CMI LTD, Faridabad, Haryana.</b> Plot No. 71 & 82, Sector 6, Faridabad, Haryana 121006  <b>CMI LTD, Baddi, Himachal Pradesh</b> Near Village Bhatouli Khurd, Tehsil Nalagarh, Baddi- 173205
5	Installed capacity of main products/ services	Wires & Cables: 1. Faridabad Unit: <b>44,000KM</b> 2. Baddi Unit: <b>1,86,140KM</b>
6	Quantity and value of main products/ services sold in last financial year	Faridabad & Baddi Unit: <b>Qty:</b> 11,92,159(Kg/Km) <b>Val:</b> 22,91,43,479(INR)
7	Number of employees/ workmen	49 Workmen, 18 Employees
8	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	<a href="https://cmilimited.in/">https://cmilimited.in/</a> or can be sought by sending an email to Deepak Maini at <a href="mailto:rp.cmilt@gmail.com">rp.cmilt@gmail.com</a> or through courier addressed to C/o : C-100, Sector 2, Noida Uttar Pradesh-201301
9	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	The eligibility criteria is mentioned in the detailed Expression of Interest process document available on <a href="https://cmilimited.in/">https://cmilimited.in/</a> or can be sought by sending an email to <a href="mailto:rp.cmilt@gmail.com">rp.cmilt@gmail.com</a>
10.	Last date for receipt of expression of interest	20 October 2023
11.	Date of issue of provisional list of prospective resolution applicants	25 October 2023
12.	Last date for submission of objections to provisional list	30 October 2023

13.	Date of issue of final list of prospective resolution applicants	07 November 2023
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	10 November 2023
15.	Last date for submission of resolution plans ( <b>to RP</b> )	11 December 2023
16.	Process email id to submit Expression of Interest	<a href="mailto:rp.cmilt@gmail.com">rp.cmilt@gmail.com</a>

Sd/-

**Deepak Maini**

**Resolution Professional**

**CMI Limited.**

**(Reg. No. IBBI/IPA-001/IP-P00676/2017-2018/11149)**

**Address: C-100, Sector 2, Noida, Uttar Pradesh, 201301,**

**E-Mail ID: [rp.cmilt@gmail.com](mailto:rp.cmilt@gmail.com)**

**AFA Validity: December 07, 2023**

**Date: 29 September 2023**

**Place: Delhi NCR**